

# Haircare Global Industry Almanac 2014-2023

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## Abstracts

Haircare Global Industry Almanac 2014-2023

#### SUMMARY

Global Haircare industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### **KEY QUESTIONS ANSWERED**

What was the size of the global haircare market by value in 2018?

What will be the size of the global haircare market in 2023?

What factors are affecting the strength of competition in the global haircare market?

How has the market performed over the last five years?

Who are the top competitors in the global haircare market?

#### SCOPE

Essential resource for top-line data and analysis covering the global haircare market. Includes market size and segmentation data, textual and graphical analysis of market growth trends and leading companies.



The haircare market consists of retail sales of conditioner, hair colorants, hair loss treatments, perms and relaxers, salon hair care, shampoo and styling agents. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions used in the creation of this report have been calculated using constant annual average 2018 exchange rates.

The global haircare market had total revenues of \$72,730.7m in 2018, representing a compound annual growth rate (CAGR) of 4.8% between 2014 and 2018.

Market consumption volume increased with a CAGR of 4.1% between 2014 and 2018, to reach a total of 14,569.5 million units in 2018.

A myriad of factors have contributed to growth in this market. In developing countries, rapid urbanization, the growth of the middle class, and increasing disposable income have driven demand for haircare products, particularly in India and China.

### **REASONS TO BUY**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global haircare market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global haircare market

Leading company profiles reveal details of key haircare market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global haircare market with five year forecasts by both value and volume



## Contents

EXECUTIVE SUMMARY Market value Market value forecast Market volume Market volume forecast Category segmentation Geography segmentation Market share Introduction What is this report about? Who is the target reader? How to use this report Definitions **Global Haircare** Market Overview Market Data Market Segmentation Market outlook Five forces analysis Haircare in Asia-Pacific Market Overview Market Data Market Segmentation Market outlook Five forces analysis Haircare in Europe Market Overview Market Data Market Segmentation Market outlook Five forces analysis Haircare in France Market Overview Market Data Market Segmentation Market outlook Five forces analysis



- Macroeconomic indicators
- Haircare in Germany
- Market Overview
- Market Data
- Market Segmentation
- Market outlook
- Five forces analysis
- Macroeconomic indicators
- Haircare in Australia
- Market Overview
- Market Data
- Market Segmentation
- Market outlook
- Five forces analysis
- Macroeconomic indicators
- Haircare in Brazil
- Market Overview
- Market Data
- Market Segmentation
- Market outlook
- Five forces analysis
- Macroeconomic indicators
- Haircare in Canada
- Market Overview
- Market Data
- Market Segmentation
- Market outlook
- Five forces analysis
- Macroeconomic indicators
- Haircare in China
- Market Overview
- Market Data
- Market Segmentation
- Market outlook
- Five forces analysis
- Macroeconomic indicators
- Haircare in India
- Market Overview
- Market Data



Market Segmentation

- Market outlook
- Five forces analysis
- Macroeconomic indicators
- Haircare in Indonesia
- Market Overview
- Market Data
- Market Segmentation
- Market outlook
- Five forces analysis
- Macroeconomic indicators
- Haircare in Italy
- Market Overview
- Market Data
- Market Segmentation
- Market outlook
- Five forces analysis
- Macroeconomic indicators
- Haircare in Japan
- Market Overview
- Market Data
- Market Segmentation
- Market outlook
- Five forces analysis
- Macroeconomic indicators
- Haircare in Mexico
- Market Overview
- Market Data
- Market Segmentation
- Market outlook
- Five forces analysis
- Macroeconomic indicators
- Haircare in The Netherlands
- Market Overview
- Market Data
- Market Segmentation
- Market outlook
- Five forces analysis
- Macroeconomic indicators



- Haircare in North America
- Market Overview
- Market Data
- Market Segmentation
- Market outlook
- Five forces analysis
- Haircare in Russia
- Market Overview
- Market Data
- Market Segmentation
- Market outlook
- Five forces analysis
- Macroeconomic indicators
- Haircare in Scandinavia
- Market Overview
- Market Data
- Market Segmentation
- Market outlook
- Five forces analysis
- Haircare in Singapore
- Market Overview
- Market Data
- Market Segmentation
- Market outlook
- Five forces analysis
- Macroeconomic indicators
- Haircare in South Africa
- Market Overview
- Market Data
- Market Segmentation
- Market outlook
- Five forces analysis
- Macroeconomic indicators
- Haircare in South Korea
- Market Overview
- Market Data
- Market Segmentation
- Market outlook
- Five forces analysis



- Macroeconomic indicators
- Haircare in Spain
- Market Overview
- Market Data
- Market Segmentation
- Market outlook
- Five forces analysis
- Macroeconomic indicators
- Haircare in Turkey
- Market Overview
- Market Data
- Market Segmentation
- Market outlook
- Five forces analysis
- Macroeconomic indicators
- Haircare in The United Kingdom
- Market Overview
- Market Data
- Market Segmentation
- Market outlook
- Five forces analysis
- Macroeconomic indicators
- Haircare in The United States
- Market Overview
- Market Data
- Market Segmentation
- Market outlook
- Five forces analysis
- Macroeconomic indicators
- **Company Profiles**
- Leading Companies
- Appendix
- Methodology
- About MarketLine



## **List Of Tables**

#### LIST OF TABLES

Table 1: Global haircare market value: \$ million, 2014-18 Table 2: Global haircare market volume: million units, 2014-18 Table 3: Global haircare market category segmentation: \$ million, 2018 Table 4: Global haircare market geography segmentation: \$ million, 2018 Table 5: Global haircare market share: % share, by value, 2018 Table 6: Global haircare market distribution: % share, by value, 2018 Table 7: Global haircare market value forecast: \$ million, 2018-23 Table 8: Global haircare market volume forecast: million units, 2018-23 Table 9: Asia-Pacific haircare market value: \$ million, 2014-18 Table 10: Asia-Pacific haircare market volume: million units, 2014-18 Table 11: Asia-Pacific haircare market category segmentation: \$ million, 2018 Table 12: Asia-Pacific haircare market geography segmentation: \$ million, 2018 Table 13: Asia-Pacific haircare market share: % share, by value, 2018 Table 14: Asia-Pacific haircare market distribution: % share, by value, 2018 Table 15: Asia-Pacific haircare market value forecast: \$ million, 2018-23 Table 16: Asia-Pacific haircare market volume forecast: million units, 2018-23 Table 17: Europe haircare market value: \$ million, 2014-18 Table 18: Europe haircare market volume: million units, 2014-18 Table 19: Europe haircare market category segmentation: \$ million, 2018 Table 20: Europe haircare market geography segmentation: \$ million, 2018 Table 21: Europe haircare market share: % share, by value, 2018 Table 22: Europe haircare market distribution: % share, by value, 2018 Table 23: Europe haircare market value forecast: \$ million, 2018-23 Table 24: Europe haircare market volume forecast: million units, 2018-23 Table 25: France haircare market value: \$ million, 2014-18 Table 26: France haircare market volume: million units, 2014-18 Table 27: France haircare market category segmentation: \$ million, 2018 Table 28: France haircare market geography segmentation: \$ million, 2018 Table 29: France haircare market share: % share, by value, 2018 Table 30: France haircare market distribution: % share, by value, 2018 Table 31: France haircare market value forecast: \$ million, 2018-23 Table 32: France haircare market volume forecast: million units, 2018-23 Table 33: France size of population (million), 2014-18 Table 34: France gdp (constant 2005 prices, \$ billion), 2014-18 Table 35: France gdp (current prices, \$ billion), 2014-18



Table 36: France inflation, 2014-18 Table 37: France consumer price index (absolute), 2014-18 Table 38: France exchange rate, 2014-18 Table 39: Germany haircare market value: \$ million, 2014-18 Table 40: Germany haircare market volume: million units, 2014-18 Table 41: Germany haircare market category segmentation: \$ million, 2018 Table 42: Germany haircare market geography segmentation: \$ million, 2018 Table 43: Germany haircare market share: % share, by value, 2018 Table 44: Germany haircare market distribution: % share, by value, 2018 Table 45: Germany haircare market value forecast: \$ million, 2018-23 Table 46: Germany haircare market volume forecast: million units, 2018-23 Table 47: Germany size of population (million), 2014-18 Table 48: Germany gdp (constant 2005 prices, \$ billion), 2014-18 Table 49: Germany gdp (current prices, \$ billion), 2014-18 Table 50: Germany inflation, 2014-18 Table 51: Germany consumer price index (absolute), 2014-18 Table 52: Germany exchange rate, 2014-18 Table 53: Australia haircare market value: \$ million, 2014-18 Table 54: Australia haircare market volume: million units, 2014-18 Table 55: Australia haircare market category segmentation: \$ million, 2018 Table 56: Australia haircare market geography segmentation: \$ million, 2018 Table 57: Australia haircare market share: % share, by value, 2018 Table 58: Australia haircare market distribution: % share, by value, 2018 Table 59: Australia haircare market value forecast: \$ million, 2018-23

Table 60: Australia haircare market volume forecast: million units, 2018-23



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: Global haircare market value: \$ million, 2014-18 Figure 2: Global haircare market volume: million units, 2014-18 Figure 3: Global haircare market category segmentation: % share, by value, 2018 Figure 4: Global haircare market geography segmentation: % share, by value, 2018 Figure 5: Global haircare market share: % share, by value, 2018 Figure 6: Global haircare market distribution: % share, by value, 2018 Figure 7: Global haircare market value forecast: \$ million, 2018-23 Figure 8: Global haircare market volume forecast: million units, 2018-23 Figure 9: Forces driving competition in the global haircare market, 2018 Figure 10: Drivers of buyer power in the global haircare market, 2018 Figure 11: Drivers of supplier power in the global haircare market, 2018 Figure 12: Factors influencing the likelihood of new entrants in the global haircare market, 2018 Figure 13: Factors influencing the threat of substitutes in the global haircare market, 2018 Figure 14: Drivers of degree of rivalry in the global haircare market, 2018 Figure 15: Asia-Pacific haircare market value: \$ million, 2014-18 Figure 16: Asia-Pacific haircare market volume: million units, 2014-18 Figure 17: Asia-Pacific haircare market category segmentation: % share, by value, 2018 Figure 18: Asia-Pacific haircare market geography segmentation: % share, by value, 2018 Figure 19: Asia-Pacific haircare market share: % share, by value, 2018 Figure 20: Asia-Pacific haircare market distribution: % share, by value, 2018 Figure 21: Asia-Pacific haircare market value forecast: \$ million, 2018-23 Figure 22: Asia-Pacific haircare market volume forecast: million units, 2018-23 Figure 23: Forces driving competition in the haircare market in Asia-Pacific, 2018 Figure 24: Drivers of buyer power in the haircare market in Asia-Pacific, 2018 Figure 25: Drivers of supplier power in the haircare market in Asia-Pacific, 2018 Figure 26: Factors influencing the likelihood of new entrants in the haircare market in Asia-Pacific, 2018 Figure 27: Factors influencing the threat of substitutes in the haircare market in Asia-Pacific, 2018 Figure 28: Drivers of degree of rivalry in the haircare market in Asia-Pacific, 2018 Figure 29: Europe haircare market value: \$ million, 2014-18

Figure 30: Europe haircare market volume: million units, 2014-18



Figure 31: Europe haircare market category segmentation: % share, by value, 2018 Figure 32: Europe haircare market geography segmentation: % share, by value, 2018 Figure 33: Europe haircare market share: % share, by value, 2018 Figure 34: Europe haircare market distribution: % share, by value, 2018 Figure 35: Europe haircare market value forecast: \$ million, 2018-23 Figure 36: Europe haircare market volume forecast: million units, 2018-23 Figure 37: Forces driving competition in the haircare market in Europe, 2018 Figure 38: Drivers of buyer power in the haircare market in Europe, 2018 Figure 39: Drivers of supplier power in the haircare market in Europe, 2018 Figure 40: Factors influencing the likelihood of new entrants in the haircare market in Europe, 2018 Figure 41: Factors influencing the threat of substitutes in the haircare market in Europe, 2018 Figure 42: Drivers of degree of rivalry in the haircare market in Europe, 2018 Figure 43: France haircare market value: \$ million, 2014-18 Figure 44: France haircare market volume: million units, 2014-18 Figure 45: France haircare market category segmentation: % share, by value, 2018 Figure 46: France haircare market geography segmentation: % share, by value, 2018 Figure 47: France haircare market share: % share, by value, 2018 Figure 48: France haircare market distribution: % share, by value, 2018 Figure 49: France haircare market value forecast: \$ million, 2018-23 Figure 50: France haircare market volume forecast: million units, 2018-23 Figure 51: Forces driving competition in the haircare market in France, 2018 Figure 52: Drivers of buyer power in the haircare market in France, 2018 Figure 53: Drivers of supplier power in the haircare market in France, 2018 Figure 54: Factors influencing the likelihood of new entrants in the haircare market in France, 2018 Figure 55: Factors influencing the threat of substitutes in the haircare market in France, 2018 Figure 56: Drivers of degree of rivalry in the haircare market in France, 2018 Figure 57: Germany haircare market value: \$ million, 2014-18 Figure 58: Germany haircare market volume: million units, 2014-18 Figure 59: Germany haircare market category segmentation: % share, by value, 2018 Figure 60: Germany haircare market geography segmentation: % share, by value, 2018



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