

# Haircare in Indonesia - Market Summary, Competitive Analysis and Forecast to 2025

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# **Abstracts**

Haircare in Indonesia - Market Summary, Competitive Analysis and Forecast to 2025

#### **SUMMARY**

Haircare in Indonesia industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The haircare market consists of retail sales of conditioner, hair colorants, hair loss treatments, perms and relaxers, salon hair care, shampoo and styling agents. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions used in the creation of this report have been calculated using constant annual average 2020 exchange rates.

The Indonesian haircare market had total revenues of \$1,216.1m in 2020, representing a compound annual growth rate (CAGR) of 7.3% between 2016 and 2020.

Market consumption volume increased with a CAGR of 2.6% between 2016 and 2020, to reach a total of 138.1 million units in 2020.

Indonesian consumers' rising disposable income was largely supported by the economic stability during the review period.



#### **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, and leading players in the haircare market in Indonesia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the haircare market in Indonesia

Leading company profiles reveal details of key haircare market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Indonesia haircare market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the Indonesia haircare market by value in 2020?

What will be the size of the Indonesia haircare market in 2025?

What factors are affecting the strength of competition in the Indonesia haircare market?

How has the market performed over the last five years?

Who are the top competitors in Indonesia's haircare market?



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