

# Gyms, Health and Fitness Clubs in Spain - Market Summary, Competitive Analysis and Forecast to 2026

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## Abstracts

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### SUMMARY

Gyms, Health & Fitness Clubs in Spain industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The gyms, health & fitness clubs market refers to clubs that provide exercise facilities such as weight and exercise machines, fitness classes, personal training and other services such as health and beauty facilities, food and drink, clothing and equipment, designed for users to improve and maintain their physical health. Market revenues are calculated as the membership fees paid to clubs. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Spanish gyms, health and fitness clubs market is forecast to generate total revenues of \$1.9bn in 2021, representing a compound annual rate of change (CARC) of -7.4% between 2017 and 2021.

Spain is the fourth largest market in Europe in terms of active gym memberships and market share.

Many leading players continued to expand their gym portfolios during the pandemic despite having a reduced number of active memberships.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, and leading players in the gyms, health & fitness clubs market in Spain

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the gyms, health & fitness clubs market in Spain

Leading company profiles reveal details of key gyms, health & fitness clubs market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Spain gyms, health & fitness clubs market with five year forecasts by both value and volume

## **REASONS TO BUY**

What was the size of the Spain gyms, health & fitness clubs market by value in 2021?

What will be the size of the Spain gyms, health & fitness clubs market in 2026?

What factors are affecting the strength of competition in the Spain gyms, health & fitness clubs market?

How has the market performed over the last five years?

How large is Spain's gyms, health & fitness clubs market in relation to its regional counterparts?

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