

Gyms, Health & Fitness Clubs Global Industry Guide 2020-2029

<https://marketpublishers.com/r/GBCECDB5C36AEN.html>

Date: March 2025

Pages: 278

Price: US\$ 1,495.00 (Single User License)

ID: GBCECDB5C36AEN

Abstracts

Gyms, Health & Fitness Clubs Global Industry Guide 2020-2029

Summary

Global Gyms, Health & Fitness Clubs industry profile provides top-line qualitative and quantitative summary information including: Market size (value , and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the Market.

Key Highlights

Gyms, health and fitness clubs market includes establishments that offer facilities and services for physical exercise and fitness training, such as workout equipment, classes, personal training, and other amenities aimed at promoting health. Market revenues are calculated as the membership fees paid to clubs.

All market data and forecasts are based on nominal prices and all currency conversions used in the creation of this report have been calculated using yearly annual average exchange rates. The USD values may show a declining trend for few countries such as Argentina, Turkey, Nigeria, Egypt, and Russia. This is primarily because of the impact of exchange rates considered.

The global gyms, health & fitness clubs market recorded revenues of \$117.6 billion in 2024, representing a compound annual growth rate (CAGR) of 0.4% between 2019 and 2024.

The global gyms, health & fitness clubs market grew by 1.7% in 2024, primarily driven by rapid urbanization, which reshaped lifestyles and increased access to fitness facilities. According to the World Bank (WB), in 2024, the proportion of the urban population in Italy reached 72.3%, up from 71.9% in 2023.

The presence of substantial millennial and Gen Z populations, which are strongly focused on health, wellness, and personal fitness, supports the market growth. According to the US Census Bureau, in 2024, the Dutch millennial and Gen-Z populations reached 3.7 million and 3.5 million, respectively.

Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the global gyms, health & fitness clubs Market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global gyms, health & fitness clubs Market

Leading company profiles reveal details of key gyms, health & fitness clubs Market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global gyms, health & fitness clubs Market with five year forecasts

Macroeconomic indicators provide insight into general trends within the Asia-Pacific economy

Reasons to Buy

What was the size of the global gyms, health & fitness clubs Market by value in 2024?

What will be the size of the global gyms, health & fitness clubs Market in 2029?

What factors are affecting the strength of competition in the global gyms, health

& fitness clubs Market?

How has the Market performed over the last five years?

How large is the global gyms, health & fitness clubs Market in relation to its regional counterparts?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Geography segmentation
- 1.4. Competitive landscape

2 INTRODUCTION

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

3 GLOBAL GYMS, HEALTH & FITNESS CLUBS

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

4 MACROECONOMIC INDICATORS

- 4.1. Country data

5 GYMS, HEALTH & FITNESS CLUBS IN ASIA-PACIFIC

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

6 GYMS, HEALTH & FITNESS CLUBS IN EUROPE

- 6.1. Market Overview

- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

7 MACROECONOMIC INDICATORS

- 7.1. Country data

8 GYMS, HEALTH & FITNESS CLUBS IN FRANCE

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 GYMS, HEALTH & FITNESS CLUBS IN GERMANY

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

11 MACROECONOMIC INDICATORS

- 11.1. Country data

12 GYMS, HEALTH & FITNESS CLUBS IN ITALY

- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation
- 12.4. Market outlook

12.5. Five forces analysis

13 MACROECONOMIC INDICATORS

13.1. Country data

14 GYMS, HEALTH & FITNESS CLUBS IN JAPAN

14.1. Market Overview

14.2. Market Data

14.3. Market Segmentation

14.4. Market outlook

14.5. Five forces analysis

15 MACROECONOMIC INDICATORS

15.1. Country data

16 GYMS, HEALTH & FITNESS CLUBS IN AUSTRALIA

16.1. Market Overview

16.2. Market Data

16.3. Market Segmentation

16.4. Market outlook

16.5. Five forces analysis

17 MACROECONOMIC INDICATORS

17.1. Country data

18 GYMS, HEALTH & FITNESS CLUBS IN CANADA

18.1. Market Overview

18.2. Market Data

18.3. Market Segmentation

18.4. Market outlook

18.5. Five forces analysis

19 MACROECONOMIC INDICATORS

19.1. Country data

20 GYMS, HEALTH & FITNESS CLUBS IN CHINA

20.1. Market Overview

20.2. Market Data

20.3. Market Segmentation

20.4. Market outlook

20.5. Five forces analysis

21 MACROECONOMIC INDICATORS

21.1. Country data

22 GYMS, HEALTH & FITNESS CLUBS IN THE NETHERLANDS

22.1. Market Overview

22.2. Market Data

22.3. Market Segmentation

22.4. Market outlook

22.5. Five forces analysis

23 MACROECONOMIC INDICATORS

23.1. Country data

24 GYMS, HEALTH & FITNESS CLUBS IN SPAIN

24.1. Market Overview

24.2. Market Data

24.3. Market Segmentation

24.4. Market outlook

24.5. Five forces analysis

25 MACROECONOMIC INDICATORS

25.1. Country data

26 GYMS, HEALTH & FITNESS CLUBS IN THE UNITED KINGDOM

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis

27 MACROECONOMIC INDICATORS

- 27.1. Country data

28 GYMS, HEALTH & FITNESS CLUBS IN THE UNITED STATES

- 28.1. Market Overview
- 28.2. Market Data
- 28.3. Market Segmentation
- 28.4. Market outlook
- 28.5. Five forces analysis

29 MACROECONOMIC INDICATORS

- 29.1. Country data

30 COMPANY PROFILES

- 30.1. Anytime Fitness LLC
- 30.2. Planet Fitness Inc
- 30.3. Basic Fit NV
- 30.4. Gold's Gym International Inc
- 30.5. Evolution Wellness Holdings Pte Ltd
- 30.6. Jetts Fitness Pty Ltd
- 30.7. Pure Gym Ltd
- 30.8. David Lloyd Leisure Ltd
- 30.9. RSG Group GmbH
- 30.10. Cleverfit GmbH
- 30.11. Snap Fitness
- 30.12. Smart Fit
- 30.13. Bodytech Participacoes SA

- 30.14. Cia Athletica
- 30.15. Bluefit Academias de Ginastica e Participacoes SA
- 30.16. GoodLife Fitness Centres Inc
- 30.17. CSI Bally Total Fitness Ltd
- 30.18. Diverse Retails Pvt Ltd
- 30.19. Crunch Holdings LLC
- 30.20. Virgin Active Ltd
- 30.21. Rizap Group Inc
- 30.22. Konami Group Corp
- 30.23. Equinox Holdings Inc
- 30.24. World Class Fitness Club
- 30.25. Fitness House
- 30.26. SATS ASA
- 30.27. Nordic Wellness
- 30.28. EVO Fitness
- 30.29. Amore Fitness Pte Ltd
- 30.30. Zone Fitness
- 30.31. KD Healthcare Co Ltd
- 30.32. Mars Sportif Tesisler Isletmecilik AS
- 30.33. 4TP Fitness

31 APPENDIX

- 31.1. Methodology
- 31.2. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Global gyms, health & fitness clubs market value: \$ billion, 2019-24
- Table 2: Global gyms, health & fitness clubs market geography segmentation: \$ billion, 2024
- Table 3: Global gyms, health & fitness clubs market value forecast: \$ billion, 2024-29
- Table 4: Global Size of Population (Million), 2020-24
- Table 5: Global Real GDP (Constant 2010 Prices, \$ Billion), 2020-24
- Table 6: Global GDP (Current Prices, \$ Billion), 2020-24
- Table 7: Global Inflation, 2020-24
- Table 8: Global Consumer Price Index (Absolute), 2020-24
- Table 9: Global Exchange Rate, 2019-24
- Table 10: Asia-Pacific gyms, health & fitness clubs market value: \$ billion, 2019-24
- Table 11: Asia-Pacific gyms, health & fitness clubs market geography segmentation: \$ billion, 2024
- Table 12: Asia-Pacific gyms, health & fitness clubs market value forecast: \$ billion, 2024-29
- Table 13: Europe gyms, health & fitness clubs market value: \$ billion, 2019-24
- Table 14: Europe gyms, health & fitness clubs market geography segmentation: \$ billion, 2024
- Table 15: Europe gyms, health & fitness clubs market value forecast: \$ billion, 2024-29
- Table 16: Europe Size of Population (Million), 2020-24
- Table 17: Europe Real GDP (Constant 2010 Prices, \$ Billion), 2020-24
- Table 18: Europe GDP (Current Prices, \$ Billion), 2020-24
- Table 19: Europe Inflation, 2020-24
- Table 20: Europe Consumer Price Index (Absolute), 2020-24
- Table 21: Europe Exchange Rate, 2019-24
- Table 22: France gyms, health & fitness clubs market value: \$ billion, 2019-24
- Table 23: France gyms, health & fitness clubs market geography segmentation: \$ billion, 2024
- Table 24: France gyms, health & fitness clubs market value forecast: \$ billion, 2024-29
- Table 25: France Size of Population (Million), 2020-24
- Table 26: France Real GDP (Constant 2010 Prices, \$ Billion), 2020-24
- Table 27: France GDP (Current Prices, \$ Billion), 2020-24
- Table 28: France Inflation, 2020-24
- Table 29: France Consumer Price Index (Absolute), 2020-24
- Table 30: France Exchange Rate, 2019-24

Table 31: Germany gyms, health & fitness clubs market value: \$ billion, 2019-24

Table 32: Germany gyms, health & fitness clubs market geography segmentation: \$ billion, 2024

Table 33: Germany gyms, health & fitness clubs market value forecast: \$ billion, 2024-29

Table 34: Germany Size of Population (Million), 2020-24

Table 35: Germany Real GDP (Constant 2010 Prices, \$ Billion), 2020-24

Table 36: Germany GDP (Current Prices, \$ Billion), 2020-24

Table 37: Germany Inflation, 2020-24

Table 38: Germany Consumer Price Index (Absolute), 2020-24

Table 39: Germany Exchange Rate, 2019-24

Table 40: Italy gyms, health & fitness clubs market value: \$ billion, 2019-24

Table 41: Italy gyms, health & fitness clubs market geography segmentation: \$ billion, 2024

Table 42: Italy gyms, health & fitness clubs market value forecast: \$ billion, 2024-29

Table 43: Italy Size of Population (Million), 2020-24

Table 44: Italy Real GDP (Constant 2010 Prices, \$ Billion), 2020-24

Table 45: Italy GDP (Current Prices, \$ Billion), 2020-24

Table 46: Italy Inflation, 2020-24

Table 47: Italy Consumer Price Index (Absolute), 2020-24

Table 48: Italy Exchange Rate, 2019-24

Table 49: Japan gyms, health & fitness clubs market value: \$ billion, 2019-24

Table 50: Japan gyms, health & fitness clubs market geography segmentation: \$ billion, 2024

Table 51: Japan gyms, health & fitness clubs market value forecast: \$ billion, 2024-29

Table 52: Japan Size of Population (Million), 2020-24

Table 53: Japan Real GDP (Constant 2010 Prices, \$ Billion), 2020-24

Table 54: Japan GDP (Current Prices, \$ Billion), 2020-24

Table 55: Japan Inflation, 2020-24

Table 56: Japan Consumer Price Index (Absolute), 2020-24

Table 57: Japan Exchange Rate, 2019-24

Table 58: Australia gyms, health & fitness clubs market value: \$ billion, 2019-24

Table 59: Australia gyms, health & fitness clubs market geography segmentation: \$ billion, 2024

Table 60: Australia gyms, health & fitness clubs market value forecast: \$ billion, 2024-29

Table 61: Australia Size of Population (Million), 2020-24

Table 62: Australia Real GDP (Constant 2010 Prices, \$ Billion), 2020-24

Table 63: Australia GDP (Current Prices, \$ Billion), 2020-24

Table 64: Australia Inflation, 2020-24

Table 65: Australia Consumer Price Index (Absolute), 2020-24

Table 66: Australia Exchange Rate, 2019-24

Table 67: Canada gyms, health & fitness clubs market value: \$ billion, 2019-24

Table 68: Canada gyms, health & fitness clubs market geography segmentation: \$ billion, 2024

Table 69: Canada gyms, health & fitness clubs market value forecast: \$ billion, 2024-29

Table 70: Canada Size of Population (Million), 2020-24

Table 71: Canada Real GDP (Constant 2010 Prices, \$ Billion), 2020-24

Table 72: Canada GDP (Current Prices, \$ Billion), 2020-24

Table 73: Canada Inflation, 2020-24

Table 74: Canada Consumer Price Index (Absolute), 2020-24

Table 75: Canada Exchange Rate, 2019-24

Table 76: China gyms, health & fitness clubs market value: \$ billion, 2019-24

Table 77: China gyms, health & fitness clubs market geography segmentation: \$ billion, 2024

Table 78: China gyms, health & fitness clubs market value forecast: \$ billion, 2024-29

Table 79: China Size of Population (Million), 2020-24

Table 80: China Real GDP (Constant 2010 Prices, \$ Billion), 2020-24

Table 81: China GDP (Current Prices, \$ Billion), 2020-24

Table 82: China Inflation, 2020-24

Table 83: China Consumer Price Index (Absolute), 2020-24

Table 84: China Exchange Rate, 2019-24

Table 85: Netherlands gyms, health & fitness clubs market value: \$ billion, 2019-24

Table 86: Netherlands gyms, health & fitness clubs market geography segmentation: \$ billion, 2024

Table 87: Netherlands gyms, health & fitness clubs market value forecast: \$ billion, 2024-29

Table 88: Netherlands Size of Population (Million), 2020-24

Table 89: Netherlands Real GDP (Constant 2010 Prices, \$ Billion), 2020-24

Table 90: Netherlands GDP (Current Prices, \$ Billion), 2020-24

Table 91: Netherlands Inflation, 2020-24

Table 92: Netherlands Consumer Price Index (Absolute), 2020-24

Table 93: Netherlands Exchange Rate, 2019-24

Table 94: Spain gyms, health & fitness clubs market value: \$ billion, 2019-24

Table 95: Spain gyms, health & fitness clubs market geography segmentation: \$ billion, 2024

Table 96: Spain gyms, health & fitness clubs market value forecast: \$ billion, 2024-29

Table 97: Spain Size of Population (Million), 2020-24

Table 98: Spain Real GDP (Constant 2010 Prices, \$ Billion), 2020-24

Table 99: Spain GDP (Current Prices, \$ Billion), 2020-24

Table 100: Spain Inflation, 2020-24

Table 101: Spain Consumer Price Index (Absolute), 2020-24

Table 102: Spain Exchange Rate, 2019-24

I would like to order

Product name: Gyms, Health & Fitness Clubs Global Industry Guide 2020-2029

Product link: <https://marketpublishers.com/r/GBCECDB5C36AEN.html>

Price: US\$ 1,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GBCECDB5C36AEN.html>