

Gyms, Health & Fitness Clubs Global Industry Almanac 2020-2029

https://marketpublishers.com/r/G7AC9C6B1F32EN.html

Date: March 2025

Pages: 440

Price: US\$ 2,995.00 (Single User License)

ID: G7AC9C6B1F32EN

Abstracts

Gyms, Health & Fitness Clubs Global Industry Almanac 2020-2029

Summary

Global Gyms, Health & Fitness Clubs industry profile provides top-line qualitative and quantitative summary information including: Market size (value, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the Market.

Key Highlights

Gyms, health and fitness clubs market includes establishments that offer facilities and services for physical exercise and fitness training, such as workout equipment, classes, personal training, and other amenities aimed at promoting health. Market revenues are calculated as the membership fees paid to clubs.

All market data and forecasts are based on nominal prices and all currency conversions used in the creation of this report have been calculated using yearly annual average exchange rates. The USD values may show a declining trend for few countries such as Argentina, Turkey, Nigeria, Egypt, and Russia. This is primarily because of the impact of exchange rates considered.

The global gyms, health & fitness clubs market recorded revenues of \$117.6 billion in 2024, representing a compound annual growth rate (CAGR) of 0.4% between 2019 and 2024.



The global gyms, health & fitness clubs market grew by 1.7% in 2024, primarily driven by rapid urbanization, which reshaped lifestyles and increased access to fitness facilities. According to the World Bank (WB), in 2024, the proportion of the urban population in Italy reached 72.3%, up from 71.9% in 2023.

The presence of substantial millennial and Gen Z populations, which are strongly focused on health, wellness, and personal fitness, supports the market growth. According to the US Census Bureau, in 2024, the Dutch millennial and Gen-Z populations reached 3.7 million and 3.5 million, respectively.

Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the global gyms, health & fitness clubs Market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global gyms, health & fitness clubs Market

Leading company profiles reveal details of key gyms, health & fitness clubs Market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global gyms, health & fitness clubs Market with five year forecasts

Macroeconomic indicators provide insight into general trends within the Asia-Pacific economy

Reasons to Buy

What was the size of the global gyms, health & fitness clubs Market by value in 2024?

What will be the size of the global gyms, health & fitness clubs Market in 2029?

What factors are affecting the strength of competition in the global gyms, health



& fitness clubs Market?

How has the Market performed over the last five years?

How large is the global gyms, health & fitness clubs Market in relation to its regional counterparts?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Geography segmentation
- 1.4. Competitive landscape

2 INTRODUCTION

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

3 GLOBAL GYMS, HEALTH & FITNESS CLUBS

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

4 MACROECONOMIC INDICATORS

4.1. Country data

5 GYMS, HEALTH & FITNESS CLUBS IN ASIA-PACIFIC

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

6 GYMS, HEALTH & FITNESS CLUBS IN EUROPE

6.1. Market Overview



- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

7 MACROECONOMIC INDICATORS

7.1. Country data

8 GYMS, HEALTH & FITNESS CLUBS IN FRANCE

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

9 MACROECONOMIC INDICATORS

9.1. Country data

10 GYMS, HEALTH & FITNESS CLUBS IN GERMANY

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

11 MACROECONOMIC INDICATORS

11.1. Country data

12 GYMS, HEALTH & FITNESS CLUBS IN AUSTRALIA

- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation
- 12.4. Market outlook



12.5. Five forces analysis

13 MACROECONOMIC INDICATORS

13.1. Country data

14 GYMS, HEALTH & FITNESS CLUBS IN BRAZIL

- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis

15 MACROECONOMIC INDICATORS

15.1. Country data

16 GYMS, HEALTH & FITNESS CLUBS IN CANADA

- 16.1. Market Overview
- 16.2. Market Data
- 16.3. Market Segmentation
- 16.4. Market outlook
- 16.5. Five forces analysis

17 MACROECONOMIC INDICATORS

17.1. Country data

18 GYMS, HEALTH & FITNESS CLUBS IN CHINA

- 18.1. Market Overview
- 18.2. Market Data
- 18.3. Market Segmentation
- 18.4. Market outlook
- 18.5. Five forces analysis

19 MACROECONOMIC INDICATORS



19.1. Country data

20 GYMS, HEALTH & FITNESS CLUBS IN INDIA

- 20.1. Market Overview
- 20.2. Market Data
- 20.3. Market Segmentation
- 20.4. Market outlook
- 20.5. Five forces analysis

21 MACROECONOMIC INDICATORS

21.1. Country data

22 GYMS, HEALTH & FITNESS CLUBS IN INDONESIA

- 22.1. Market Overview
- 22.2. Market Data
- 22.3. Market Segmentation
- 22.4. Market outlook
- 22.5. Five forces analysis

23 MACROECONOMIC INDICATORS

23.1. Country data

24 GYMS, HEALTH & FITNESS CLUBS IN ITALY

- 24.1. Market Overview
- 24.2. Market Data
- 24.3. Market Segmentation
- 24.4. Market outlook
- 24.5. Five forces analysis

25 MACROECONOMIC INDICATORS

25.1. Country data



26 GYMS, HEALTH & FITNESS CLUBS IN JAPAN

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis

27 MACROECONOMIC INDICATORS

27.1. Country data

28 GYMS, HEALTH & FITNESS CLUBS IN MEXICO

- 28.1. Market Overview
- 28.2. Market Data
- 28.3. Market Segmentation
- 28.4. Market outlook
- 28.5. Five forces analysis

29 MACROECONOMIC INDICATORS

29.1. Country data

30 GYMS, HEALTH & FITNESS CLUBS IN THE NETHERLANDS

- 30.1. Market Overview
- 30.2. Market Data
- 30.3. Market Segmentation
- 30.4. Market outlook
- 30.5. Five forces analysis

31 MACROECONOMIC INDICATORS

31.1. Country data

32 GYMS, HEALTH & FITNESS CLUBS IN NORTH AMERICA

32.1. Market Overview



- 32.2. Market Data
- 32.3. Market Segmentation
- 32.4. Market outlook
- 32.5. Five forces analysis

33 GYMS, HEALTH & FITNESS CLUBS IN RUSSIA

- 33.1. Market Overview
- 33.2. Market Data
- 33.3. Market Segmentation
- 33.4. Market outlook
- 33.5. Five forces analysis

34 MACROECONOMIC INDICATORS

34.1. Country data

35 GYMS, HEALTH & FITNESS CLUBS IN SCANDINAVIA

- 35.1. Market Overview
- 35.2. Market Data
- 35.3. Market Segmentation
- 35.4. Market outlook
- 35.5. Five forces analysis

36 GYMS, HEALTH & FITNESS CLUBS IN SINGAPORE

- 36.1. Market Overview
- 36.2. Market Data
- 36.3. Market Segmentation
- 36.4. Market outlook
- 36.5. Five forces analysis

37 MACROECONOMIC INDICATORS

37.1. Country data

38 GYMS, HEALTH & FITNESS CLUBS IN SOUTH AFRICA



- 38.1. Market Overview
- 38.2. Market Data
- 38.3. Market Segmentation
- 38.4. Market outlook
- 38.5. Five forces analysis

39 MACROECONOMIC INDICATORS

39.1. Country data

40 GYMS, HEALTH & FITNESS CLUBS IN SOUTH KOREA

- 40.1. Market Overview
- 40.2. Market Data
- 40.3. Market Segmentation
- 40.4. Market outlook
- 40.5. Five forces analysis

41 MACROECONOMIC INDICATORS

41.1. Country data

42 GYMS, HEALTH & FITNESS CLUBS IN SPAIN

- 42.1. Market Overview
- 42.2. Market Data
- 42.3. Market Segmentation
- 42.4. Market outlook
- 42.5. Five forces analysis

43 MACROECONOMIC INDICATORS

43.1. Country data

44 GYMS, HEALTH & FITNESS CLUBS IN TURKEY

- 44.1. Market Overview
- 44.2. Market Data
- 44.3. Market Segmentation



- 44.4. Market outlook
- 44.5. Five forces analysis

45 MACROECONOMIC INDICATORS

45.1. Country data

46 GYMS, HEALTH & FITNESS CLUBS IN THE UNITED KINGDOM

- 46.1. Market Overview
- 46.2. Market Data
- 46.3. Market Segmentation
- 46.4. Market outlook
- 46.5. Five forces analysis

47 MACROECONOMIC INDICATORS

47.1. Country data

48 GYMS, HEALTH & FITNESS CLUBS IN THE UNITED STATES

- 48.1. Market Overview
- 48.2. Market Data
- 48.3. Market Segmentation
- 48.4. Market outlook
- 48.5. Five forces analysis

49 MACROECONOMIC INDICATORS

49.1. Country data

50 COMPANY PROFILES

- 50.1. Anytime Fitness LLC
- 50.2. Planet Fitness Inc
- 50.3. Basic Fit NV
- 50.4. Gold's Gym International Inc
- 50.5. Evolution Wellness Holdings Pte Ltd
- 50.6. Jetts Fitness Pty Ltd



- 50.7. Pure Gym Ltd
- 50.8. David Lloyd Leisure Ltd
- 50.9. RSG Group GmbH
- 50.10. Cleverfit GmbH
- 50.11. Snap Fitness
- 50.12. Smart Fit
- 50.13. Bodytech Participacoes SA
- 50.14. Cia Athletica
- 50.15. Bluefit Academias de Ginastica e Participacoes SA
- 50.16. GoodLife Fitness Centres Inc
- 50.17. CSI Bally Total Fitness Ltd
- 50.18. Diverse Retails Pvt Ltd
- 50.19. Crunch Holdings LLC
- 50.20. Virgin Active Ltd
- 50.21. Rizap Group Inc
- 50.22. Konami Group Corp
- 50.23. Equinox Holdings Inc
- 50.24. World Class Fitness Club
- 50.25. Fitness House
- 50.26. SATS ASA
- 50.27. Nordic Wellness
- 50.28. EVO Fitness
- 50.29. Amore Fitness Pte Ltd
- 50.30. Zone Fitness
- 50.31. KD Healthcare Co Ltd
- 50.32. Mars Sportif Tesisler Isletmecilik AS
- 50.33. 4TP Fitness

51 APPENDIX

- 51.1. Methodology
- 51.2. About MarketLine



List Of Tables

LIST OF TABLES

- Table 1: Global gyms, health & fitness clubs market value: \$ billion, 2019-24
- Table 2: Global gyms, health & fitness clubs market geography segmentation: \$ billion, 2024
- Table 3: Global gyms, health & fitness clubs market value forecast: \$ billion, 2024-29
- Table 4: Global Size of Population (Million), 2020-24
- Table 5: Global Real GDP (Constant 2010 Prices, \$ Billion), 2020-24
- Table 6: Global GDP (Current Prices, \$ Billion), 2020-24
- Table 7: Global Inflation, 2020-24
- Table 8: Global Consumer Price Index (Absolute), 2020-24
- Table 9: Global Exchange Rate, 2019-24
- Table 10: Asia-Pacific gyms, health & fitness clubs market value: \$ billion, 2019-24
- Table 11: Asia-Pacific gyms, health & fitness clubs market geography segmentation: \$ billion, 2024
- Table 12: Asia-Pacific gyms, health & fitness clubs market value forecast: \$ billion, 2024-29
- Table 13: Europe gyms, health & fitness clubs market value: \$ billion, 2019-24
- Table 14: Europe gyms, health & fitness clubs market geography segmentation: \$ billion, 2024
- Table 15: Europe gyms, health & fitness clubs market value forecast: \$ billion, 2024-29
- Table 16: Europe Size of Population (Million), 2020-24
- Table 17: Europe Real GDP (Constant 2010 Prices, \$ Billion), 2020-24
- Table 18: Europe GDP (Current Prices, \$ Billion), 2020-24
- Table 19: Europe Inflation, 2020-24
- Table 20: Europe Consumer Price Index (Absolute), 2020-24
- Table 21: Europe Exchange Rate, 2019-24
- Table 22: France gyms, health & fitness clubs market value: \$ billion, 2019-24
- Table 23: France gyms, health & fitness clubs market geography segmentation: \$ billion, 2024
- Table 24: France gyms, health & fitness clubs market value forecast: \$ billion, 2024-29
- Table 25: France Size of Population (Million), 2020-24
- Table 26: France Real GDP (Constant 2010 Prices, \$ Billion), 2020-24
- Table 27: France GDP (Current Prices, \$ Billion), 2020-24
- Table 28: France Inflation, 2020-24
- Table 29: France Consumer Price Index (Absolute), 2020-24
- Table 30: France Exchange Rate, 2019-24



- Table 31: Germany gyms, health & fitness clubs market value: \$ billion, 2019-24
- Table 32: Germany gyms, health & fitness clubs market geography segmentation: \$ billion, 2024
- Table 33: Germany gyms, health & fitness clubs market value forecast: \$ billion, 2024-29
- Table 34: Germany Size of Population (Million), 2020-24
- Table 35: Germany Real GDP (Constant 2010 Prices, \$ Billion), 2020-24
- Table 36: Germany GDP (Current Prices, \$ Billion), 2020-24
- Table 37: Germany Inflation, 2020-24
- Table 38: Germany Consumer Price Index (Absolute), 2020-24
- Table 39: Germany Exchange Rate, 2019-24
- Table 40: Australia gyms, health & fitness clubs market value: \$ billion, 2019-24
- Table 41: Australia gyms, health & fitness clubs market geography segmentation: \$ billion, 2024
- Table 42: Australia gyms, health & fitness clubs market value forecast: \$ billion, 2024-29
- Table 43: Australia Size of Population (Million), 2020-24
- Table 44: Australia Real GDP (Constant 2010 Prices, \$ Billion), 2020-24
- Table 45: Australia GDP (Current Prices, \$ Billion), 2020-24
- Table 46: Australia Inflation, 2020-24
- Table 47: Australia Consumer Price Index (Absolute), 2020-24
- Table 48: Australia Exchange Rate, 2019-24
- Table 49: Brazil gyms, health & fitness clubs market value: \$ billion, 2019-24
- Table 50: Brazil gyms, health & fitness clubs market geography segmentation: \$ billion, 2024
- Table 51: Brazil gyms, health & fitness clubs market value forecast: \$ billion, 2024-29
- Table 52: Brazil Size of Population (Million), 2020-24
- Table 53: Brazil Real GDP (Constant 2010 Prices, \$ Billion), 2020-24
- Table 54: Brazil GDP (Current Prices, \$ Billion), 2020-24
- Table 55: Brazil Inflation, 2020-24
- Table 56: Brazil Consumer Price Index (Absolute), 2020-24
- Table 57: Brazil Exchange Rate, 2019-24
- Table 58: Canada gyms, health & fitness clubs market value: \$ billion, 2019-24
- Table 59: Canada gyms, health & fitness clubs market geography segmentation: \$
- billion, 2024
- Table 60: Canada gyms, health & fitness clubs market value forecast: \$ billion, 2024-29
- Table 61: Canada Size of Population (Million), 2020-24
- Table 62: Canada Real GDP (Constant 2010 Prices, \$ Billion), 2020-24
- Table 63: Canada GDP (Current Prices, \$ Billion), 2020-24



- Table 64: Canada Inflation, 2020-24
- Table 65: Canada Consumer Price Index (Absolute), 2020-24
- Table 66: Canada Exchange Rate, 2019-24
- Table 67: China gyms, health & fitness clubs market value: \$ billion, 2019-24
- Table 68: China gyms, health & fitness clubs market geography segmentation: \$ billion, 2024
- Table 69: China gyms, health & fitness clubs market value forecast: \$ billion, 2024-29
- Table 70: China Size of Population (Million), 2020-24
- Table 71: China Real GDP (Constant 2010 Prices, \$ Billion), 2020-24
- Table 72: China GDP (Current Prices, \$ Billion), 2020-24
- Table 73: China Inflation, 2020-24
- Table 74: China Consumer Price Index (Absolute), 2020-24
- Table 75: China Exchange Rate, 2019-24
- Table 76: India gyms, health & fitness clubs market value: \$ billion, 2019-24
- Table 77: India gyms, health & fitness clubs market geography segmentation: \$ billion, 2024
- Table 78: India gyms, health & fitness clubs market value forecast: \$ billion, 2024-29
- Table 79: India Size of Population (Million), 2020-24
- Table 80: India Real GDP (Constant 2010 Prices, \$ Billion), 2020-24
- Table 81: India GDP (Current Prices, \$ Billion), 2020-24
- Table 82: India Inflation, 2020-24
- Table 83: India Consumer Price Index (Absolute), 2020-24
- Table 84: India Exchange Rate, 2019-24
- Table 85: Indonesia gyms, health & fitness clubs market value: \$ billion, 2019-24
- Table 86: Indonesia gyms, health & fitness clubs market geography segmentation: \$ billion, 2024
- Table 87: Indonesia gyms, health & fitness clubs market value forecast: \$ billion, 2024-29
- Table 88: Indonesia Size of Population (Million), 2020-24
- Table 89: Indonesia Real GDP (Constant 2010 Prices, \$ Billion), 2020-24
- Table 90: Indonesia GDP (Current Prices, \$ Billion), 2020-24
- Table 91: Indonesia Inflation, 2020-24
- Table 92: Indonesia Consumer Price Index (Absolute), 2020-24
- Table 93: Indonesia Exchange Rate, 2019-24
- Table 94: Italy gyms, health & fitness clubs market value: \$ billion, 2019-24
- Table 95: Italy gyms, health & fitness clubs market geography segmentation: \$ billion, 2024
- Table 96: Italy gyms, health & fitness clubs market value forecast: \$ billion, 2024-29
- Table 97: Italy Size of Population (Million), 2020-24



Table 98: Italy Real GDP (Constant 2010 Prices, \$ Billion), 2020-24

Table 99: Italy GDP (Current Prices, \$ Billion), 2020-24

Table 100: Italy Inflation, 2020-24

Table 101: Italy Consumer Price Index (Absolute), 2020-24

Table 102: Italy Exchange Rate, 2019-24



I would like to order

Product name: Gyms, Health & Fitness Clubs Global Industry Almanac 2020-2029

Product link: https://marketpublishers.com/r/G7AC9C6B1F32EN.html

Price: US\$ 2,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G7AC9C6B1F32EN.html