

Government Spending Market Summary, Competitive Analysis and Forecast to 2027 (Global Almanac)

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Abstracts

Government Spending Market Summary, Competitive Analysis and Forecast to 2027 (Global Almanac)

Summary

Global Government Spending industry profile provides top-line qualitative and quantitative summary information including: sector size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the sector.

Key Highlights

The government spending sector is the total amount of public sector expenditure at any sort of level, including central government, local government etc. It is split into the following segments: defense, education, social protection, healthcare, and other.

The defense segment includes all military and civil defense spending, foreign military aid, research and development, and other defense related expenditure.

The education segment includes all spending on pre-primary, primary, secondary, and tertiary education, as well as education not definable by level, subsidiary services, research and development, and other education related expenditure.

The social protection segment includes all spending on sickness and disability,

old age, survivors, family and children, unemployment, housing, social exclusion, research and development, and other social protection expenditure.

The health segment includes all spending on medical products, appliances, and equipment, as well as outpatient, hospital, and public health services, research and development, and other health expenditure.

The other segment includes spending on general public services, public order and safety, economic affairs, environmental protection, housing and community amenities, and recreation, culture and religion, and other government expenditure.

All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2022 annual average exchange rates.

The global government spending sector had a total expenditure of \$27,724.7 billion in 2022, representing a compound annual growth rate (CAGR) of 6.8% between 2017 and 2022.

The social protection segment accounted for the sector's largest proportion in 2022, with a total expenditure of \$6,994 billion, equivalent to 25.2% of the sector's overall value.

The U.S. is the largest funder and implementer of global health programs worldwide, involving various government departments, agencies, and funding streams. It supports activities addressing global health challenges in approximately 70 countries through bilateral programs and multilateral engagement.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global government spending sector

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global government spending sector

Leading company profiles reveal details of key government spending sector players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global government spending sector with five year forecasts

Reasons to Buy

What was the size of the global government spending sector by value in 2022?

What will be the size of the global government spending sector in 2027?

What factors are affecting the strength of competition in the global government spending sector?

How has the sector performed over the last five years?

What are the main segments that make up the global government spending sector?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Competitive landscape

2 INTRODUCTION

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

3 GLOBAL GOVERNMENT SPENDING

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

4 MACROECONOMIC INDICATORS

- 4.1. Country data

5 GOVERNMENT SPENDING IN ASIA-PACIFIC

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

6 GOVERNMENT SPENDING IN EUROPE

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

7 MACROECONOMIC INDICATORS

- 7.1. Country data

8 GOVERNMENT SPENDING IN FRANCE

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 GOVERNMENT SPENDING IN GERMANY

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

11 MACROECONOMIC INDICATORS

- 11.1. Country data

12 GOVERNMENT SPENDING IN AUSTRALIA

- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation

12.4. Market outlook

12.5. Five forces analysis

13 MACROECONOMIC INDICATORS

13.1. Country data

14 GOVERNMENT SPENDING IN BRAZIL

14.1. Market Overview

14.2. Market Data

14.3. Market Segmentation

14.4. Market outlook

14.5. Five forces analysis

15 MACROECONOMIC INDICATORS

15.1. Country data

16 GOVERNMENT SPENDING IN CANADA

16.1. Market Overview

16.2. Market Data

16.3. Market Segmentation

16.4. Market outlook

16.5. Five forces analysis

17 MACROECONOMIC INDICATORS

17.1. Country data

18 GOVERNMENT SPENDING IN CHINA

18.1. Market Overview

18.2. Market Data

18.3. Market Segmentation

18.4. Market outlook

18.5. Five forces analysis

19 MACROECONOMIC INDICATORS

19.1. Country data

20 GOVERNMENT SPENDING IN INDIA

20.1. Market Overview

20.2. Market Data

20.3. Market Segmentation

20.4. Market outlook

20.5. Five forces analysis

21 MACROECONOMIC INDICATORS

21.1. Country data

22 GOVERNMENT SPENDING IN INDONESIA

22.1. Market Overview

22.2. Market Data

22.3. Market Segmentation

22.4. Market outlook

22.5. Five forces analysis

23 MACROECONOMIC INDICATORS

23.1. Country data

24 GOVERNMENT SPENDING IN ITALY

24.1. Market Overview

24.2. Market Data

24.3. Market Segmentation

24.4. Market outlook

24.5. Five forces analysis

25 MACROECONOMIC INDICATORS

25.1. Country data

26 GOVERNMENT SPENDING IN JAPAN

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis

27 MACROECONOMIC INDICATORS

- 27.1. Country data

28 GOVERNMENT SPENDING IN MEXICO

- 28.1. Market Overview
- 28.2. Market Data
- 28.3. Market Segmentation
- 28.4. Market outlook
- 28.5. Five forces analysis

29 MACROECONOMIC INDICATORS

- 29.1. Country data

30 GOVERNMENT SPENDING IN THE NETHERLANDS

- 30.1. Market Overview
- 30.2. Market Data
- 30.3. Market Segmentation
- 30.4. Market outlook
- 30.5. Five forces analysis

31 MACROECONOMIC INDICATORS

- 31.1. Country data

32 GOVERNMENT SPENDING IN NORTH AMERICA

- 32.1. Market Overview
- 32.2. Market Data
- 32.3. Market Segmentation
- 32.4. Market outlook
- 32.5. Five forces analysis

33 GOVERNMENT SPENDING IN RUSSIA

- 33.1. Market Overview
- 33.2. Market Data
- 33.3. Market Segmentation
- 33.4. Market outlook
- 33.5. Five forces analysis

34 MACROECONOMIC INDICATORS

- 34.1. Country data

35 GOVERNMENT SPENDING IN SCANDINAVIA

- 35.1. Market Overview
- 35.2. Market Data
- 35.3. Market Segmentation
- 35.4. Market outlook
- 35.5. Five forces analysis

36 GOVERNMENT SPENDING IN SINGAPORE

- 36.1. Market Overview
- 36.2. Market Data
- 36.3. Market Segmentation
- 36.4. Market outlook
- 36.5. Five forces analysis

37 MACROECONOMIC INDICATORS

- 37.1. Country data

38 GOVERNMENT SPENDING IN SOUTH AFRICA

- 38.1. Market Overview
- 38.2. Market Data
- 38.3. Market Segmentation
- 38.4. Market outlook
- 38.5. Five forces analysis

39 MACROECONOMIC INDICATORS

- 39.1. Country data

40 GOVERNMENT SPENDING IN SOUTH KOREA

- 40.1. Market Overview
- 40.2. Market Data
- 40.3. Market Segmentation
- 40.4. Market outlook
- 40.5. Five forces analysis

41 MACROECONOMIC INDICATORS

- 41.1. Country data

42 GOVERNMENT SPENDING IN SPAIN

- 42.1. Market Overview
- 42.2. Market Data
- 42.3. Market Segmentation
- 42.4. Market outlook
- 42.5. Five forces analysis

43 MACROECONOMIC INDICATORS

- 43.1. Country data

44 GOVERNMENT SPENDING IN TURKEY

- 44.1. Market Overview
- 44.2. Market Data

44.3. Market Segmentation

44.4. Market outlook

44.5. Five forces analysis

45 MACROECONOMIC INDICATORS

45.1. Country data

46 GOVERNMENT SPENDING IN THE UNITED KINGDOM

46.1. Market Overview

46.2. Market Data

46.3. Market Segmentation

46.4. Market outlook

46.5. Five forces analysis

47 MACROECONOMIC INDICATORS

47.1. Country data

48 GOVERNMENT SPENDING IN THE UNITED STATES

48.1. Market Overview

48.2. Market Data

48.3. Market Segmentation

48.4. Market outlook

48.5. Five forces analysis

49 MACROECONOMIC INDICATORS

49.1. Country data

50 COMPANY PROFILES

50.1. Lockheed Martin Corp

50.2. SNCF Group

50.3. Thales SA

50.4. Vinci SA

50.5. Veolia Environnement S.A.

- 50.6. Deutsche Bahn AG
- 50.7. Deutsche Telekom AG
- 50.8. Rheinmetall AG
- 50.9. HOCHTIEF AG
- 50.10. ASC Pty Ltd
- 50.11. BAE Systems Australia Ltd
- 50.12. Australian Rail Track Corporation Ltd
- 50.13. Decmil Group Ltd
- 50.14. MOVER Participacoes SA
- 50.15. Embraer SA
- 50.16. Companhia de Saneamento Basico do Estado de Sao Paulo
- 50.17. Valec Engineering, Construction and Railway SA
- 50.18. Honeywell International Inc.
- 50.19. Aviation Industry Corp of China Ltd
- 50.20. China National Petroleum Corporation
- 50.21. China State Construction Engineering Corp Ltd
- 50.22. China South Industries Group Corp
- 50.23. Bharat Heavy Electricals Ltd
- 50.24. Hindustan Aeronautics Ltd
- 50.25. Housing and Urban Development Corporation Ltd
- 50.26. Larsen & Toubro Limited
- 50.27. PT Astra International Tbk
- 50.28. PT PAL Indonesia
- 50.29. PT Perusahaan Listrik Negara (Persero) Tbk
- 50.30. PT Pertamina (Persero)
- 50.31. Webuild SpA
- 50.32. Astaris SpA
- 50.33. Gestore dei Servizi Energetici - GSE SpA
- 50.34. Leonardo S.p.A.
- 50.35. Kajima Corporation
- 50.36. Mitsubishi Heavy Industries, Ltd.
- 50.37. Obayashi Corp
- 50.38. Nippon Telegraph and Telephone Corporation
- 50.39. Grupo Carso SA de CV
- 50.40. Comision Federal de Electricidad
- 50.41. Comision Nacional del Agua
- 50.42. Royal BAM Group nv
- 50.43. Royal Volker Wessels Stevin NV
- 50.44. NV Nederlandse Spoorwegen

- 50.45. Airbus SE.
- 50.46. JD Irving Ltd
- 50.47. Extendicare Inc.
- 50.48. United Aircraft Corp
- 50.49. Almaz-Antey Concern
- 50.50. Rossiiskie Zheleznye Dorogi
- 50.51. OAO Gazprom
- 50.52. Skanska AB
- 50.53. Saab AB
- 50.54. Peab AB
- 50.55. Fortum Corporation
- 50.56. Singapore Technologies Engineering Ltd
- 50.57. Hyundai Engineering & Construction Co Ltd
- 50.58. SMRT Corp Ltd
- 50.59. Public Utilities Board
- 50.60. Aveng Ltd
- 50.61. Eskom Holdings SOC Limited
- 50.62. Paramount Group
- 50.63. Passenger Rail Agency of South Africa
- 50.64. GS Engineering & Construction Corp
- 50.65. Hanwha Corp
- 50.66. Samsung C&T Corp
- 50.67. Korea Aerospace Industries Ltd
- 50.68. Actividades de Construcción y Servicios SA
- 50.69. Ferrovial Construction
- 50.70. General Dynamics European Land Systems Group
- 50.71. Indra Sistemas, S.A.
- 50.72. Aselsan Elektronik Sanayi Ve Ticaret AS
- 50.73. ENKA Insaat ve Sanayi AS
- 50.74. Havelsan Hava Elektronik Sanayi Ve Ticaret AS
- 50.75. Elektrik Uretim AS
- 50.76. Balfour Beatty plc
- 50.77. BAE Systems Inc
- 50.78. Capita plc
- 50.79. Network Rail Limited
- 50.80. General Dynamics Corporation
- 50.81. McKesson Corporation
- 50.82. RTX Corporation

51 APPENDIX

51.1. Methodology

51.2. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Global government spending sector value: \$ billion, 2017-22

Table 2: Global government spending sector category segmentation: % share, by value, 2017-2022

Table 3: Global government spending sector category segmentation: \$ billion, 2017-2022

Table 4: Global government spending sector geography segmentation: \$ billion, 2022

Table 5: Global government spending sector value forecast: \$ billion, 2022-27

Table 6: Global size of population (million), 2018-22

Table 7: Global gdp (constant 2005 prices, \$ billion), 2018-22

Table 8: Global gdp (current prices, \$ billion), 2018-22

Table 9: Global inflation, 2018-22

Table 10: Global consumer price index (absolute), 2018-22

Table 11: Global exchange rate, 2018-22

Table 12: Asia-Pacific government spending sector value: \$ billion, 2017-22

Table 13: Asia-Pacific government spending sector category segmentation: % share, by value, 2017-2022

Table 14: Asia-Pacific government spending sector category segmentation: \$ billion, 2017-2022

Table 15: Asia-Pacific government spending sector geography segmentation: \$ billion, 2022

Table 16: Asia-Pacific government spending sector value forecast: \$ billion, 2022-27

Table 17: Europe government spending sector value: \$ billion, 2017-22

Table 18: Europe government spending sector category segmentation: % share, by value, 2017-2022

Table 19: Europe government spending sector category segmentation: \$ billion, 2017-2022

Table 20: Europe government spending sector geography segmentation: \$ billion, 2022

Table 21: Europe government spending sector value forecast: \$ billion, 2022-27

Table 22: Europe size of population (million), 2018-22

Table 23: Europe gdp (constant 2005 prices, \$ billion), 2018-22

Table 24: Europe gdp (current prices, \$ billion), 2018-22

Table 25: Europe inflation, 2018-22

Table 26: Europe consumer price index (absolute), 2018-22

Table 27: Europe exchange rate, 2018-22

Table 28: France government spending sector value: \$ billion, 2017-22

Table 29: France government spending sector category segmentation: % share, by value, 2017-2022

Table 30: France government spending sector category segmentation: \$ billion, 2017-2022

Table 31: France government spending sector geography segmentation: \$ billion, 2022

Table 32: France government spending sector value forecast: \$ billion, 2022-27

Table 33: France size of population (million), 2018-22

Table 34: France gdp (constant 2005 prices, \$ billion), 2018-22

Table 35: France gdp (current prices, \$ billion), 2018-22

Table 36: France inflation, 2018-22

Table 37: France consumer price index (absolute), 2018-22

Table 38: France exchange rate, 2018-22

Table 39: Germany government spending sector value: \$ billion, 2017-22

Table 40: Germany government spending sector category segmentation: % share, by value, 2017-2022

Table 41: Germany government spending sector category segmentation: \$ billion, 2017-2022

Table 42: Germany government spending sector geography segmentation: \$ billion, 2022

Table 43: Germany government spending sector value forecast: \$ billion, 2022-27

Table 44: Germany size of population (million), 2018-22

Table 45: Germany gdp (constant 2005 prices, \$ billion), 2018-22

Table 46: Germany gdp (current prices, \$ billion), 2018-22

Table 47: Germany inflation, 2018-22

Table 48: Germany consumer price index (absolute), 2018-22

Table 49: Germany exchange rate, 2018-22

Table 50: Australia government spending sector value: \$ billion, 2017-22

Table 51: Australia government spending sector category segmentation: % share, by value, 2017-2022

Table 52: Australia government spending sector category segmentation: \$ billion, 2017-2022

Table 53: Australia government spending sector geography segmentation: \$ billion, 2022

Table 54: Australia government spending sector value forecast: \$ billion, 2022-27

Table 55: Australia size of population (million), 2018-22

Table 56: Australia gdp (constant 2005 prices, \$ billion), 2018-22

Table 57: Australia gdp (current prices, \$ billion), 2018-22

Table 58: Australia inflation, 2018-22

Table 59: Australia consumer price index (absolute), 2018-22

Table 60: Australia exchange rate, 2018-22

Table 61: Brazil government spending sector value: \$ billion, 2017-22

Table 62: Brazil government spending sector category segmentation: % share, by value, 2017-2022

Table 63: Brazil government spending sector category segmentation: \$ billion, 2017-2022

Table 64: Brazil government spending sector geography segmentation: \$ billion, 2022

Table 65: Brazil government spending sector value forecast: \$ billion, 2022-27

Table 66: Brazil size of population (million), 2018-22

Table 67: Brazil gdp (constant 2005 prices, \$ billion), 2018-22

Table 68: Brazil gdp (current prices, \$ billion), 2018-22

Table 69: Brazil inflation, 2018-22

Table 70: Brazil consumer price index (absolute), 2018-22

Table 71: Brazil exchange rate, 2018-22

Table 72: Canada government spending sector value: \$ billion, 2017-22

Table 73: Canada government spending sector category segmentation: % share, by value, 2017-2022

Table 74: Canada government spending sector category segmentation: \$ billion, 2017-2022

Table 75: Canada government spending sector geography segmentation: \$ billion, 2022

Table 76: Canada government spending sector value forecast: \$ billion, 2022-27

Table 77: Canada size of population (million), 2018-22

Table 78: Canada gdp (constant 2005 prices, \$ billion), 2018-22

Table 79: Canada gdp (current prices, \$ billion), 2018-22

Table 80: Canada inflation, 2018-22

Table 81: Canada consumer price index (absolute), 2018-22

Table 82: Canada exchange rate, 2018-22

Table 83: China government spending sector value: \$ billion, 2017-22

Table 84: China government spending sector category segmentation: % share, by value, 2017-2022

Table 85: China government spending sector category segmentation: \$ billion, 2017-2022

Table 86: China government spending sector geography segmentation: \$ billion, 2022

Table 87: China government spending sector value forecast: \$ billion, 2022-27

Table 88: China size of population (million), 2018-22

Table 89: China gdp (constant 2005 prices, \$ billion), 2018-22

Table 90: China gdp (current prices, \$ billion), 2018-22

Table 91: China inflation, 2018-22

Table 92: China consumer price index (absolute), 2018-22

Table 93: China exchange rate, 2018-22

Table 94: India government spending sector value: \$ billion, 2017-22

Table 95: India government spending sector category segmentation: % share, by value, 2017-2022

Table 96: India government spending sector category segmentation: \$ billion, 2017-2022

Table 97: India government spending sector geography segmentation: \$ billion, 2022

Table 98: India government spending sector value forecast: \$ billion, 2022-27

Table 99: India size of population (million), 2018-22

Table 100: India gdp (constant 2005 prices, \$ billion), 2018-22

Table 101: India gdp (current prices, \$ billion), 2018-22

Table 102: India inflation, 2018-22

Table 103: India consumer price index (absolute), 2018-22

Table 104: India exchange rate, 2018-22

Table 105: Indonesia government spending sector value: \$ billion, 2017-22

List Of Figures

LIST OF FIGURES

Figure 1: Global government spending sector value: \$ billion, 2017-22

Figure 2: Global government spending sector category segmentation: \$ billion, 2017-2022

Figure 3: Global government spending sector geography segmentation: % share, by value, 2022

Figure 4: Global government spending sector value forecast: \$ billion, 2022-27

Figure 5: Forces driving competition in the global government spending sector, 2022

Figure 6: Drivers of buyer power in the global government spending sector, 2022

Figure 7: Drivers of supplier power in the global government spending sector, 2022

Figure 8: Factors influencing the likelihood of new entrants in the global government spending sector, 2022

Figure 9: Factors influencing the threat of substitutes in the global government spending sector, 2022

Figure 10: Drivers of degree of rivalry in the global government spending sector, 2022

Figure 11: Asia-Pacific government spending sector value: \$ billion, 2017-22

Figure 12: Asia-Pacific government spending sector category segmentation: \$ billion, 2017-2022

Figure 13: Asia-Pacific government spending sector geography segmentation: % share, by value, 2022

Figure 14: Asia-Pacific government spending sector value forecast: \$ billion, 2022-27

Figure 15: Forces driving competition in the government spending sector in Asia-Pacific, 2022

Figure 16: Drivers of buyer power in the government spending sector in Asia-Pacific, 2022

Figure 17: Drivers of supplier power in the government spending sector in Asia-Pacific, 2022

Figure 18: Factors influencing the likelihood of new entrants in the government spending sector in Asia-Pacific, 2022

Figure 19: Factors influencing the threat of substitutes in the government spending sector in Asia-Pacific, 2022

Figure 20: Drivers of degree of rivalry in the government spending sector in Asia-Pacific, 2022

Figure 21: Europe government spending sector value: \$ billion, 2017-22

Figure 22: Europe government spending sector category segmentation: \$ billion, 2017-2022

Figure 23: Europe government spending sector geography segmentation: % share, by value, 2022

Figure 24: Europe government spending sector value forecast: \$ billion, 2022-27

Figure 25: Forces driving competition in the government spending sector in Europe, 2022

Figure 26: Drivers of buyer power in the government spending sector in Europe, 2022

Figure 27: Drivers of supplier power in the government spending sector in Europe, 2022

Figure 28: Factors influencing the likelihood of new entrants in the government spending sector in Europe, 2022

Figure 29: Factors influencing the threat of substitutes in the government spending sector in Europe, 2022

Figure 30: Drivers of degree of rivalry in the government spending sector in Europe, 2022

Figure 31: France government spending sector value: \$ billion, 2017-22

Figure 32: France government spending sector category segmentation: \$ billion, 2017-2022

Figure 33: France government spending sector geography segmentation: % share, by value, 2022

Figure 34: France government spending sector value forecast: \$ billion, 2022-27

Figure 35: Forces driving competition in the government spending sector in France, 2022

Figure 36: Drivers of buyer power in the government spending sector in France, 2022

Figure 37: Drivers of supplier power in the government spending sector in France, 2022

Figure 38: Factors influencing the likelihood of new entrants in the government spending sector in France, 2022

Figure 39: Factors influencing the threat of substitutes in the government spending sector in France, 2022

Figure 40: Drivers of degree of rivalry in the government spending sector in France, 2022

Figure 41: Germany government spending sector value: \$ billion, 2017-22

Figure 42: Germany government spending sector category segmentation: \$ billion, 2017-2022

Figure 43: Germany government spending sector geography segmentation: % share, by value, 2022

Figure 44: Germany government spending sector value forecast: \$ billion, 2022-27

Figure 45: Forces driving competition in the government spending sector in Germany, 2022

Figure 46: Drivers of buyer power in the government spending sector in Germany, 2022

Figure 47: Drivers of supplier power in the government spending sector in Germany,

2022

Figure 48: Factors influencing the likelihood of new entrants in the government spending sector in Germany, 2022

Figure 49: Factors influencing the threat of substitutes in the government spending sector in Germany, 2022

Figure 50: Drivers of degree of rivalry in the government spending sector in Germany, 2022

Figure 51: Australia government spending sector value: \$ billion, 2017-22

Figure 52: Australia government spending sector category segmentation: \$ billion, 2017-2022

Figure 53: Australia government spending sector geography segmentation: % share, by value, 2022

Figure 54: Australia government spending sector value forecast: \$ billion, 2022-27

Figure 55: Forces driving competition in the government spending sector in Australia, 2022

Figure 56: Drivers of buyer power in the government spending sector in Australia, 2022

Figure 57: Drivers of supplier power in the government spending sector in Australia, 2022

Figure 58: Factors influencing the likelihood of new entrants in the government spending sector in Australia, 2022

Figure 59: Factors influencing the threat of substitutes in the government spending sector in Australia, 2022

Figure 60: Drivers of degree of rivalry in the government spending sector in Australia, 2022

Figure 61: Brazil government spending sector value: \$ billion, 2017-22

Figure 62: Brazil government spending sector category segmentation: \$ billion, 2017-2022

Figure 63: Brazil government spending sector geography segmentation: % share, by value, 2022

Figure 64: Brazil government spending sector value forecast: \$ billion, 2022-27

Figure 65: Forces driving competition in the government spending sector in Brazil, 2022

Figure 66: Drivers of buyer power in the government spending sector in Brazil, 2022

Figure 67: Drivers of supplier power in the government spending sector in Brazil, 2022

Figure 68: Factors influencing the likelihood of new entrants in the government spending sector in Brazil, 2022

Figure 69: Factors influencing the threat of substitutes in the government spending sector in Brazil, 2022

Figure 70: Drivers of degree of rivalry in the government spending sector in Brazil, 2022

Figure 71: Canada government spending sector value: \$ billion, 2017-22

Figure 72: Canada government spending sector category segmentation: \$ billion, 2017-2022

Figure 73: Canada government spending sector geography segmentation: % share, by value, 2022

Figure 74: Canada government spending sector value forecast: \$ billion, 2022-27

Figure 75: Forces driving competition in the government spending sector in Canada, 2022

Figure 76: Drivers of buyer power in the government spending sector in Canada, 2022

Figure 77: Drivers of supplier power in the government spending sector in Canada, 2022

Figure 78: Factors influencing the likelihood of new entrants in the government spending sector in Canada, 2022

Figure 79: Factors influencing the threat of substitutes in the government spending sector in Canada, 2022

Figure 80: Drivers of degree of rivalry in the government spending sector in Canada, 2022

Figure 81: China government spending sector value: \$ billion, 2017-22

Figure 82: China government spending sector category segmentation: \$ billion, 2017-2022

Figure 83: China government spending sector geography segmentation: % share, by value, 2022

Figure 84: China government spending sector value forecast: \$ billion, 2022-27

Figure 85: Forces driving competition in the government spending sector in China, 2022

Figure 86: Drivers of buyer power in the government spending sector in China, 2022

Figure 87: Drivers of supplier power in the government spending sector in China, 2022

Figure 88: Factors influencing the likelihood of new entrants in the government spending sector in China, 2022

Figure 89: Factors influencing the threat of substitutes in the government spending sector in China, 2022

Figure 90: Drivers of degree of rivalry in the government spending sector in China, 2022

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