

# **Government Spending in Spain**

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## **Abstracts**

Government Spending in Spain

#### SUMMARY

Government Spending in Spain industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The government spending sector is the total amount of public sector expenditure at any sort of level, including central government, local government etc. It is split into the following segments: defense, education, social protection, healthcare, and other.

The Spanish government spending sector had total revenues of \$561.6bn in 2019, representing a compound annual growth rate (CAGR) of 1.5% between 2015 and 2019.

The social protection segment was the sector's most lucrative in 2019, with total revenues of \$227.5bn, equivalent to 40.5% of the sector's overall value.

Following the coronavirus pandemic, Spain's Q1 GDP contracted by 5.2% (quarter on quarter). The outlook for Q2 is much worse due to lockdown measures and weak demand.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the government spending market in Spain

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the government spending market in Spain

Leading company profiles reveal details of key government spending market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Spain government spending market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Spain government spending market by value in 2019?

What will be the size of the Spain government spending market in 2024?

What factors are affecting the strength of competition in the Spain government spending market?

How has the market performed over the last five years?

What are the main segments that make up Spain's government spending market?



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