

# Government Spending in Singapore - Market Summary, Competitive Analysis and Forecast to 2025

https://marketpublishers.com/r/G93543883B64EN.html

Date: July 2021

Pages: 35

Price: US\$ 350.00 (Single User License)

ID: G93543883B64EN

# **Abstracts**

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#### SUMMARY

Government Spending in Singapore industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The government spending sector is the total amount of public sector expenditure at any sort of level, including central government, local government etc. It is split into the following segments: defense, education, social protection, healthcare, and other.

The Singaporean government spending sector had total revenues of \$68.2bn in 2020, representing a compound annual growth rate (CAGR) of 7.3% between 2016 and 2020.

The healthcare segment was the sector's most lucrative in 2020, with total revenues of \$12.1bn, equivalent to 17.7% of the sector's overall value.

The significant boom in growth in the Singaporean government spending sector in 2020 can be attributed to increased expenditure in to support the economy



and Singaporean citizens during the COVID-19 pandemic, as well as greater spending in technology and digital innovation solutions.

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the government spending market in Singapore

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the government spending market in Singapore

Leading company profiles reveal details of key government spending market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Singapore government spending market with five year forecasts by both value and volume

# **REASONS TO BUY**

What was the size of the Singapore government spending market by value in 2020?

What will be the size of the Singapore government spending market in 2025?

What factors are affecting the strength of competition in the Singapore government spending market?

How has the market performed over the last five years?

How large is Singapore's government spending market in relation to its regional counterparts?



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