

Government Spending in Russia - Market Summary, Competitive Analysis and Forecast to 2025

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Abstracts

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SUMMARY

Government Spending in Russia industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The government spending sector is the total amount of public sector expenditure at any sort of level, including central government, local government etc. It is split into the following segments: defense, education, social protection, healthcare, and other.

The Russian government spending sector had total revenues of \$315.7bn in 2020, representing a compound annual growth rate (CAGR) of 8.6% between 2016 and 2020.

The social protection segment was the sector's most lucrative in 2020, with total revenues of \$96.7bn, equivalent to 30.6% of the sector's overall value.

The Russian government plans to halve national poverty to 6.6% by 2030, but



the country's already relatively high spending on social assistance could make achieving this goal difficult.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the government spending market in Russia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the government spending market in Russia

Leading company profiles reveal details of key government spending market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Russia government spending market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Russia government spending market by value in 2020?

What will be the size of the Russia government spending market in 2025?

What factors are affecting the strength of competition in the Russia government spending market?

How has the market performed over the last five years?

Who are the top competitiors in Russia's government spending market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE



- 7.1. Who are the leading players?
- 7.2. What strategies do leading players follow?
- 7.3. Which players are behind the biggest government projects in the country?
- 7.4. How have government policies affected players?

8 COMPANY PROFILES

- 8.1. United Aircraft Corp
- 8.2. Almaz-Antey Concern
- 8.3. Rossiiskie Zheleznye Dorogi
- 8.4. OAO Gazprom

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

12. LIST OF TABLES

- Table 1: Russia government spending sector value: \$ billion, 2016-20
- Table 2: Russia government spending sector category segmentation: \$ billion, 2020
- Table 3: Russia government spending sector geography segmentation: \$ billion, 2020
- Table 4: Russia government spending sector value forecast: \$ billion, 2020-25
- Table 5: United Aircraft Corp: key facts
- Table 6: United Aircraft Corp: Annual Financial Ratios
- Table 7: United Aircraft Corp: Key Employees
- Table 8: Almaz-Antey Concern: key facts
- Table 9: Almaz-Antey Concern: Key Employees
- Table 10: Rossiiskie Zheleznye Dorogi: key facts
- Table 11: Rossiiskie Zheleznye Dorogi: Key Employees
- Table 12: Rossiiskie Zheleznye Dorogi: Key Employees Continued
- Table 13: OAO Gazprom: key facts



Table 14: OAO Gazprom: Annual Financial Ratios

Table 15: OAO Gazprom: Key Employees

Table 16: OAO Gazprom: Key Employees Continued

Table 17: Russia size of population (million), 2016-20

Table 18: Russia gdp (constant 2005 prices, \$ billion), 2016-20

Table 19: Russia gdp (current prices, \$ billion), 2016-20

Table 20: Russia inflation, 2016-20

Table 21: Russia consumer price index (absolute), 2016-20

Table 22: Russia exchange rate, 2016-20

12. LIST OF FIGURES

Figure 1: Russia government spending sector value: \$ billion, 2016-20

Figure 2: Russia government spending sector category segmentation: % share, by value, 2020

Figure 3: Russia government spending sector geography segmentation: % share, by value, 2020

Figure 4: Russia government spending sector value forecast: \$ billion, 2020-25

Figure 5: Forces driving competition in the government spending sector in Russia, 2020

Figure 6: Drivers of buyer power in the government spending sector in Russia, 2020

Figure 7: Drivers of supplier power in the government spending sector in Russia, 2020

Figure 8: Factors influencing the likelihood of new entrants in the government spending sector in Russia, 2020

Figure 9: Factors influencing the threat of substitutes in the government spending sector in Russia, 2020

Figure 10: Drivers of degree of rivalry in the government spending sector in Russia, 2020



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