

# Government Spending in Japan - Market Summary, Competitive Analysis and Forecast to 2025

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## Abstracts

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### SUMMARY

Government Spending in Japan industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The government spending sector is the total amount of public sector expenditure at any sort of level, including central government, local government etc. It is split into the following segments: defense, education, social protection, healthcare, and other.

The Japanese government spending sector had total revenues of \$945.2bn in 2020, representing a compound annual growth rate (CAGR) of 0.8% between 2016 and 2020.

The social protection segment was the sector's most lucrative in 2020, with total revenues of \$334.4bn, equivalent to 35.4% of the sector's overall value.

Looking forward to 2021, Japanese government spending is expected to focus heavily on digitalization and a green economy, as is the case in many countries

around the world. This could help to boost the economy and accelerate growth in the sector over the forecast period.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the government spending market in Japan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the government spending market in Japan

Leading company profiles reveal details of key government spending market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Japan government spending market with five year forecasts

## **REASONS TO BUY**

What was the size of the Japan government spending market by value in 2020?

What will be the size of the Japan government spending market in 2025?

What factors are affecting the strength of competition in the Japan government spending market?

How has the market performed over the last five years?

What are the main segments that make up Japan's government spending market?

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