

# Government Spending in Italy - Market Summary, Competitive Analysis and Forecast to 2025

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## Abstracts

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### SUMMARY

Government Spending in Italy industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The government spending sector is the total amount of public sector expenditure at any sort of level, including central government, local government etc. It is split into the following segments: defense, education, social protection, healthcare, and other.

The Italian government spending sector had total revenues of \$1,079.1bn in 2020, representing a compound annual growth rate (CAGR) of 3.3% between 2016 and 2020.

The social protection segment was the sector's most lucrative in 2020, with total revenues of \$462.0bn, equivalent to 42.8% of the sector's overall value.

Italy has been rated as having the fourth worst transport infrastructure system amongst advanced economies by the World Economic Forum, leading to an

increase in government expenditure in this area under Italy's 2021 budget.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the government spending market in Italy

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the government spending market in Italy

Leading company profiles reveal details of key government spending market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Italy government spending market with five year forecasts

## **REASONS TO BUY**

What was the size of the Italy government spending market by value in 2020?

What will be the size of the Italy government spending market in 2025?

What factors are affecting the strength of competition in the Italy government spending market?

How has the market performed over the last five years?

What are the main segments that make up Italy's government spending market?

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