

## Government Spending in Brazil

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#### SUMMARY

Government Spending in Brazil industry profile provides top-line qualitative and quantitative summary information including: market size (value 2013-17, and forecast to 2022). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### KEY HIGHLIGHTS

- The government spending sector is the total amount of public sector expenditure at any sort of level, including central government, local government etc. It is split into the following segments: defense, education, social protection, healthcare, and other. The defense segment includes all military and civil defense spending, foreign military aid, research and development, and other defense related expenditure. The education segment includes all spending on pre-primary, primary, secondary, and tertiary education, as well as education not definable by level, subsidiary services, research and development, and other education related expenditure. The social protection segment includes all spending on sickness and disability, old age, survivors, family and children, unemployment, housing, social exclusion, research and development, and other social protection expenditure. The health segments includes all spending on medical products, appliances, and equipment, as well as outpatient, hospital, and public health services, research and development, and other health expenditure. The other segment includes spending on general public services, public order and safety, economic affairs, environmental protection, housing and community amenities, and recreation, culture and religion, and other government expenditure. Any currency conversions used in the creation of this report have been calculated using constant 2017 annual average exchange rates.
- The Brazilian government spending sector had total revenues of \$875.7bn in 2017, representing a compound annual rate of change (CARC) of -0.3% between 2013 and 2017.
- The social protection segment was the sector's most lucrative in 2017, with total revenues of \$428.4bn, equivalent to 48.9% of the sector's overall value.
- Brazil's government spending is skewed towards its pension arrangements, which are some of the most generous globally.

#### SCOPE

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the government spending market in Brazil
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the government spending market in Brazil
- Leading company profiles reveal details of key government spending market players' global operations and financial performance

- Add weight to presentations and pitches by understanding the future growth prospects of the Brazil government spending market with five year forecasts

## REASONS TO BUY

- What was the size of the Brazil government spending market by value in 2017?
- What will be the size of the Brazil government spending market in 2022?
- What factors are affecting the strength of competition in the Brazil government spending market?
- How has the market performed over the last five years?
- What are the main segments that make up Brazil's government spending market?

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## COMPANIES MENTIONED

- Camargo Correa S.A.  
Companhia de Saneamento Basico do Estado de Sao Paulo  
Embraer SA  
Odebrecht S.A.

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