

# Government Spending in Brazil - Market Summary, Competitive Analysis and Forecast to 2025

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## Abstracts

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### SUMMARY

Government Spending in Brazil industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The government spending sector is the total amount of public sector expenditure at any sort of level, including central government, local government etc. It is split into the following segments: defense, education, social protection, healthcare, and other.

The Brazilian government spending sector had total revenues of \$801.4bn in 2020, representing a compound annual growth rate (CAGR) of 7.3% between 2016 and 2020.

The social protection segment was the sector's most lucrative in 2020, with total revenues of \$236.7bn, equivalent to 29.5% of the sector's overall value.

A lag in growth is expected in the government spending sector in 2021, as generous fiscal support packages aimed at supporting the economy and

Brazilian citizens come to an end, and budget cuts are made to the environment ministry.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the government spending market in Brazil

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the government spending market in Brazil

Leading company profiles reveal details of key government spending market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Brazil government spending market with five year forecasts

## **REASONS TO BUY**

What was the size of the Brazil government spending market by value in 2020?

What will be the size of the Brazil government spending market in 2025?

What factors are affecting the strength of competition in the Brazil government spending market?

How has the market performed over the last five years?

What are the main segments that make up Brazil's government spending market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. What strategies do leading players follow?
- 7.3. Are there any companies that have gone to the wall in recent years?
- 7.4. Are there any regulations in place which are currently affecting the sector?

## **8 COMPANY PROFILES**

- 8.1. MOVER Participacoes SA
- 8.2. Embraer SA
- 8.3. Companhia de Saneamento Basico do Estado de Sao Paulo
- 8.4. Valec Engineering, Construction and Railway SA

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## **12. LIST OF TABLES**

- Table 1: Brazil government spending sector value: \$ billion, 2016-20
- Table 2: Brazil government spending sector category segmentation: \$ billion, 2020
- Table 3: Brazil government spending sector geography segmentation: \$ billion, 2020
- Table 4: Brazil government spending sector value forecast: \$ billion, 2020-25
- Table 5: MOVER Participacoes SA: key facts
- Table 6: MOVER Participacoes SA: Key Employees
- Table 7: Embraer SA: key facts
- Table 8: Embraer SA: Annual Financial Ratios
- Table 9: Embraer SA: Key Employees
- Table 10: Companhia de Saneamento Basico do Estado de Sao Paulo: key facts
- Table 11: Companhia de Saneamento Basico do Estado de Sao Paulo: Annual Financial Ratios
- Table 12: Companhia de Saneamento Basico do Estado de Sao Paulo: Key Employees

Table 13: Valec Engineering, Construction and Railway SA: key facts

Table 14: Valec Engineering, Construction and Railway SA: Key Employees

Table 15: Brazil size of population (million), 2016-20

Table 16: Brazil gdp (constant 2005 prices, \$ billion), 2016-20

Table 17: Brazil gdp (current prices, \$ billion), 2016-20

Table 18: Brazil inflation, 2016-20

Table 19: Brazil consumer price index (absolute), 2016-20

Table 20: Brazil exchange rate, 2016-20

## 12. LIST OF FIGURES

Figure 1: Brazil government spending sector value: \$ billion, 2016-20

Figure 2: Brazil government spending sector category segmentation: % share, by value, 2020

Figure 3: Brazil government spending sector geography segmentation: % share, by value, 2020

Figure 4: Brazil government spending sector value forecast: \$ billion, 2020-25

Figure 5: Forces driving competition in the government spending sector in Brazil, 2020

Figure 6: Drivers of buyer power in the government spending sector in Brazil, 2020

Figure 7: Drivers of supplier power in the government spending sector in Brazil, 2020

Figure 8: Factors influencing the likelihood of new entrants in the government spending sector in Brazil, 2020

Figure 9: Factors influencing the threat of substitutes in the government spending sector in Brazil, 2020

Figure 10: Drivers of degree of rivalry in the government spending sector in Brazil, 2020

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