

# Global Marine Freight

<https://marketpublishers.com/r/GDE28B345E1EN.html>

Date: September 2024

Pages: 43

Price: US\$ 350.00 (Single User License)

ID: GDE28B345E1EN

## Abstracts

### Global Marine Freight

#### Summary

Global Marine Freight industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

The marine freight sector includes revenues generated from the transportation of containers (only LoLo) and dry bulk cargo by sea and ocean-going vessels. The sector encompasses domestic and international freight, which, for the purposes of this report, is counted in the country of origin.

The global marine freight industry recorded revenues of \$1,368.7 billion in 2023, representing a compound annual growth rate (CAGR) of 1.3% between 2018 and 2023.

The containerized segment accounted for the industry's largest proportion in 2023, with total revenues of \$1,118.1 billion, equivalent to 81.7% of the industry's overall value.

In the global marine freight industry, the Asia-Pacific region is the largest industry, accounting for 49.2% of the global industry in 2023. Europe is the second-largest industry, followed by North America, South America, and the Middle East.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the marine freight market in the global

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global marine freight market

Leading company profiles reveal details of key marine freight market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Global marine freight market with five year forecasts

## Reasons to Buy

What was the size of the Global marine freight market by value in 2023?

What will be the size of the Global marine freight market in 2028?

What factors are affecting the strength of competition in the Global marine freight market?

How has the market performed over the last five years?

What are the main segments that make up the global's marine freight market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What strategies do the leading players follow?
- 7.4. What are the strengths of the leading players?
- 7.5. What are the recent developments in the market?

## **8 COMPANY PROFILES**

- 8.1. MSC Mediterranean Shipping Co SA
- 8.2. CMA CGM SA
- 8.3. COSCO Shipping Holdings Co Ltd
- 8.4. A.P. Moller-Maersk A/S
- 8.5. Hapag-Lloyd AG

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Global marine freight industry value: \$ billion, 2018-23
- Table 2: Global marine freight industry category segmentation: % share, by value, 2018-23
- Table 3: Global marine freight industry category segmentation: \$ billion, 2018-23
- Table 4: Global marine freight industry geography segmentation: \$ billion, 2023
- Table 5: Global marine freight industry value forecast: \$ billion, 2023-28
- Table 6: MSC Mediterranean Shipping Co SA: Key Facts
- Table 7: MSC Mediterranean Shipping Co SA: Key Employees
- Table 8: CMA CGM SA: Key Facts
- Table 9: CMA CGM SA: Key Employees
- Table 10: COSCO Shipping Holdings Co Ltd: Key Facts
- Table 11: COSCO Shipping Holdings Co Ltd: Annual Financial Ratios
- Table 12: COSCO Shipping Holdings Co Ltd: Key Employees
- Table 13: A.P. Moller-Maersk A/S: Key Facts
- Table 14: A.P. Moller-Maersk A/S: Annual Financial Ratios
- Table 15: A.P. Moller-Maersk A/S: Key Employees
- Table 16: A.P. Moller-Maersk A/S: Key Employees Continued
- Table 17: Hapag-Lloyd AG: Key Facts
- Table 18: Hapag-Lloyd AG: Annual Financial Ratios
- Table 19: Hapag-Lloyd AG: Key Employees
- Table 20: Global Exchange Rate, 2018-23

## List Of Figures

### LIST OF FIGURES

Figure 1: Global marine freight industry value: \$ billion, 2018-23

Figure 2: Global marine freight industry category segmentation: \$ billion, 2018-23

Figure 3: Global marine freight industry geography segmentation: % share, by value, 2023

Figure 4: Global marine freight industry value forecast: \$ billion, 2023-28

Figure 5: Forces driving competition in the global marine freight industry, 2023

Figure 6: Drivers of buyer power in the global marine freight industry, 2023

Figure 7: Drivers of supplier power in the global marine freight industry, 2023

Figure 8: Factors influencing the likelihood of new entrants in the global marine freight industry, 2023

Figure 9: Factors influencing the threat of substitutes in the global marine freight industry, 2023

Figure 10: Drivers of degree of rivalry in the global marine freight industry, 2023

## I would like to order

Product name: Global Marine Freight

Product link: <https://marketpublishers.com/r/GDE28B345E1EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GDE28B345E1EN.html>