

# Global Fragrances

<https://marketpublishers.com/r/G0910DED1F4EN.html>

Date: April 2020

Pages: 41

Price: US\$ 350.00 (Single User License)

ID: G0910DED1F4EN

## Abstracts

Global Fragrances

### SUMMARY

Global Fragrances industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The fragrances market consists of retail sales of female fragrances, male fragrances and unisex fragrances. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions used in the creation of this report have been calculated using constant annual average 2019 exchange rates.

The Global fragrances market had total revenues of \$43.6bn in 2019, representing a compound annual growth rate (CAGR) of 3.9% between 2015 and 2019.

Market consumption volume increased with a CAGR of 2.7% between 2015 and 2019, to reach a total of 1,323.3 million units in 2019.

Increasing disposable incomes and rapid urbanization are the primary factors supporting the growth of this market.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the fragrances market in the global

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global fragrances market

Leading company profiles reveal details of key fragrances market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Global fragrances market with five year forecasts by both value and volume

## REASONS TO BUY

What was the size of the Global fragrances market by value in 2019?

What will be the size of the Global fragrances market in 2024?

What factors are affecting the strength of competition in the Global fragrances market?

How has the market performed over the last five years?

Who are the top competitors in the global's fragrances market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Market rivalry
- 1.9. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power

- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

- 7.1. Market share
- 7.2. Who are the leading players in the global fragrances market?
- 7.3. Which companies have been most successful in increasing their market share since 2015?
- 7.4. Which companies' market share suffered between 2015 and 2019?
- 7.5. What are the most popular brands in the market?
- 7.6. What have been the most significant M&A deals in the Global fragrances market over the last four years?

## **8 COMPANY PROFILES**

- 8.1. Coty Inc.
- 8.2. L'Oreal SA
- 8.3. LVMH Moet Hennessy Louis Vuitton SA

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Global fragrances market value: \$ million, 2015-19
- Table 2: Global fragrances market volume: million units, 2015-19
- Table 3: Global fragrances market category segmentation: \$ million, 2019
- Table 4: Global fragrances market geography segmentation: \$ million, 2019
- Table 5: Global fragrances market distribution: % share, by value, 2019
- Table 6: Global fragrances market value forecast: \$ million, 2019-24
- Table 7: Global fragrances market volume forecast: million units, 2019-24
- Table 8: Global fragrances market share: % share, by value, 2019
- Table 9: Coty Inc.: key facts
- Table 10: Coty Inc.: Annual Financial Ratios
- Table 11: Coty Inc.: Key Employees
- Table 12: L'Oreal SA: key facts
- Table 13: L'Oreal SA: Annual Financial Ratios
- Table 14: L'Oreal SA: Key Employees
- Table 15: L'Oreal SA: Key Employees Continued
- Table 16: LVMH Moet Hennessy Louis Vuitton SA: key facts
- Table 17: LVMH Moet Hennessy Louis Vuitton SA: Annual Financial Ratios
- Table 18: LVMH Moet Hennessy Louis Vuitton SA: Key Employees
- Table 19: LVMH Moet Hennessy Louis Vuitton SA: Key Employees Continued
- Table 20: Global exchange rate, 2015-19

## List Of Figures

### LIST OF FIGURES

Figure 1: Global fragrances market value: \$ million, 2015-19

Figure 2: Global fragrances market volume: million units, 2015-19

Figure 3: Global fragrances market category segmentation: % share, by value, 2019

Figure 4: Global fragrances market geography segmentation: % share, by value, 2019

Figure 5: Global fragrances market distribution: % share, by value, 2019

Figure 6: Global fragrances market value forecast: \$ million, 2019-24

Figure 7: Global fragrances market volume forecast: million units, 2019-24

Figure 8: Forces driving competition in the global fragrances market, 2019

Figure 9: Drivers of buyer power in the global fragrances market, 2019

Figure 10: Drivers of supplier power in the global fragrances market, 2019

Figure 11: Factors influencing the likelihood of new entrants in the global fragrances market, 2019

Figure 12: Factors influencing the threat of substitutes in the global fragrances market, 2019

Figure 13: Drivers of degree of rivalry in the global fragrances market, 2019

Figure 14: Global fragrances market share: % share, by value, 2019

## I would like to order

Product name: Global Fragrances

Product link: <https://marketpublishers.com/r/G0910DED1F4EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G0910DED1F4EN.html>