

Global Waste Management Industry Profile & Value Chain Analysis

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Abstracts

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SUMMARY

Global Waste Management industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2012-16, and forecast to 2021). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

The value/supply chain analysis reveals the business activities which comprise the global waste management industry value/supply chain. All key stages are highlighted, along with examples of companies active, and assessments of the burning issues for every stage of the value/supply chain. Key value/supply chain stages analyzed include consumer, waste collection, sorting and disposal.

SYNOPSIS

Essential resource for top-line data and analysis covering the Global waste management market. Includes market size data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

KEY HIGHLIGHTS

The waste management industry consists of all municipal solid waste (MSW) including non-hazardous waste generated in households, commercial establishments and institutions, and non-hazardous industrial process wastes,



agricultural wastes and sewage sludge. The industry's value represents the amount of total typical charge per tonne for landfill multiplied by the volume of MSW generated. The industry's volume represents the total MSW generation. All currency conversions used in the creation of this report have been calculated using constant 2016 annual average exchange rates

The global waste management industry had total revenues of \$79,223.3m in 2016, representing a compound annual growth rate (CAGR) of 1.5% between 2012 and 2016.

Industry consumption volume increased with a CAGR of 1.5% between 2012 and 2016, to reach a total of 1,314.5 million tons in 2016.

The industry will stabilize over the next five years, with countries benefiting from private investment into 'greener' waste management.

Waste management services are typically commissioned by local government be it in the form of regional government or city administrations - to deal with the entire waste demands of a specified area.

The number of parties able to carry out waste collection is very small, and is mainly limited to local government-run monopolies or large private companies

Changing taxation on landfill sites is providing challenges as well as making the system fairer for waste management companies.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the waste management market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global waste management market

Leading company profiles reveal details of key waste management market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth



prospects of the Global waste management market with five year forecasts by both value and volume.

Quickly and easily identify the key stages and sub-stages of the global waste management industry value/supply chain

See examples of companies active at each stage of the global waste management industry value/supply chain

Examine trends and burning issues impacting the global waste management industry value/supply chain

REASONS TO BUY

What was the size of the global waste management market by value in 2016?

What will be the size of the global waste management market in 2021?

What factors are affecting the strength of competition in the global waste management market?

How has the market performed over the last five years?

How large is the global waste management market in relation to its regional counterparts?

What are the main segments that make up the global waste management industry?

Who are the top competitors in the global waste management industry?

What are the key stages of the global waste management industry value/supply chain?



Contents

Executive Summary

- Value chain analysis
- Market value
- Market value forecast
- Market volume
- Market volume forecast
- Geography segmentation
- Market rivalry
- Market Overview
- Market definition
- Market analysis
- Value Chain Analysis
- Waste Management Industry complete value chain overview
- Consumer
- Waste Collection
- Sorting
- Disposal
- Market Data
- Market value
- Market volume
- Market Segmentation
- Geography segmentation
- Market Outlook
- Market value forecast
- Market volume forecast
- Five Forces Analysis
- Summary
- Buyer power
- Supplier power
- New entrants
- Threat of substitutes
- Degree of rivalry
- Leading Companies
- Fomento de Construcciones y Contratas S.A.
- Suez Environnement
- Veolia Environnement S.A.
- Waste Management Inc.



Methodology Industry associations Related MarketLine research Appendix About MarketLine



List Of Tables

LIST OF TABLES

Table 1: Global waste management industry value: \$ million, 2012-16 Table 2: Global waste management industry volume: million tons, 2012-16 Table 3: Global waste management industry geography segmentation: \$ million, 2016 Table 4: Global waste management industry value forecast: \$ million, 2016-21 Table 5: Global waste management industry volume forecast: million tons, 2016-21 Table 6: Fomento de Construcciones y Contratas S.A.: key facts Table 7: Fomento de Construcciones y Contratas S.A.: key financials (\$) Table 8: Fomento de Construcciones y Contratas S.A.: key financials (€) Table 9: Fomento de Construcciones y Contratas S.A.: key financial ratios Table 10: Suez Environnement: key facts Table 11: Suez Environnement: key financials (\$) Table 12: Suez Environnement: key financials (€) Table 13: Suez Environnement: key financial ratios Table 14: Veolia Environnement S.A.: key facts Table 15: Veolia Environnement S.A.: key financials (\$) Table 16: Veolia Environnement S.A.: key financials (€) Table 17: Veolia Environnement S.A.: key financial ratios Table 18: Waste Management Inc.: key facts Table 19: Waste Management Inc.: key financials (\$)

Table 20: Waste Management Inc.: key financial ratios



List Of Figures

LIST OF FIGURES

- Figure 1: Waste Management Industry complete value chain overview
- Figure 2: Waste Management Industry complete value chain with active companies
- Figure 3: Consumer Overview
- Figure 4: Waste Collection Overview
- Figure 5: Waste Collection Overview
- Figure 6: Disposal Overview
- Figure 7: Global waste management industry value: \$ million, 2012-16
- Figure 8: Global waste management industry volume: million tons, 2012-16
- Figure 9: Global waste management industry geography segmentation: % share, by value, 2016
- Figure 10: Global waste management industry value forecast: \$ million, 2016-21
- Figure 11: Global waste management industry volume forecast: million tons, 2016-21
- Figure 12: Forces driving competition in the global waste management industry, 2016
- Figure 13: Drivers of buyer power in the global waste management industry, 2016
- Figure 14: Drivers of supplier power in the global waste management industry, 2016
- Figure 15: Factors influencing the likelihood of new entrants in the global waste management industry, 2016
- Figure 16: Factors influencing the threat of substitutes in the global waste management industry, 2016
- Figure 17: Drivers of degree of rivalry in the global waste management industry, 2016
- Figure 18: Fomento de Construcciones y Contratas S.A.: revenues & profitability
- Figure 19: Fomento de Construcciones y Contratas S.A.: assets & liabilities
- Figure 20: Suez Environnement: revenues & profitability
- Figure 21: Suez Environnement: assets & liabilities
- Figure 22: Veolia Environnement S.A.: revenues & profitability
- Figure 23: Veolia Environnement S.A.: assets & liabilities
- Figure 24: Waste Management Inc.: revenues & profitability
- Figure 25: Waste Management Inc.: assets & liabilities



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