

Global Waste Management Industry Almanac - Market Summary, Competitive Analysis and Forecast to 2025

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Abstracts

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SUMMARY

Global Waste Management industry profile provides top-line qualitative and quantitative summary information including: Industry size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the Industry.

KEY HIGHLIGHTS

The waste management industry consists of all municipal solid waste (MSW) - including non-hazardous waste generated in households, commercial establishments and institutions, and non-hazardous industrial process wastes, agricultural waste and sewage sludge.

The industry's value represents the amount of total typical charge per ton of landfill multiplied by the volume of MSW generated.

The industry's volume represents the total MSW generation.

All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

Forecast figures presented in this report are calculated using crisis scenarios for the market. The length of the pandemic and restrictions introduced by various countries are still difficult to predict. Many governments had introduced the national lockdowns and temporarily banned sales of products that are deemed 'non-essential'. As the length of the pandemic and its impact on this market is not certain, the data used in this report has been modeled taking forecast impacts on national economics into consideration.

The global waste management industry had total revenues of \$91.8bn in 2020, representing a compound annual growth rate (CAGR) of 2% between 2016 and 2020.

Industry consumption volume increased with a CAGR of 1.3% between 2016 and 2020, to reach a total of 1,741.7 million tons in 2020.

Slow growth in the industry is associated with low landfill use due to environmental awareness.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the global waste management Industry

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global waste management Industry

Leading company profiles reveal details of key waste management Industry players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global waste management Industry with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the global waste management Industry by value in 2020?

What will be the size of the global waste management Industry in 2025?

What factors are affecting the strength of competition in the global waste management Industry?

How has the Industry performed over the last five years?

How large is the global waste management Industry in relation to its regional counterparts?

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