

Global Residential Construction

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Abstracts

Global Residential Construction

SUMMARY

Global Residential Construction industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The residential construction market is defined as the value of work put in place annually for residential buildings. This includes apartments and apartment blocks, houses, and similar buildings, but not hotels and other forms of commercial, temporary accommodation, and includes both single and multi-family housing. Market value is defined in general as the total value of construction activity in any given time period, including costs related to construction materials, equipment and services, new construction, refurbishment, repair and maintenance and demolition. It is synonymous with measures such as construction value put in place or value of construction work done.

The global residential construction market had total revenues of \$4,541.7bn in 2019, representing a compound annual growth rate (CAGR) of 3.6% between 2015 and 2019.

Asia-Pacific saw the strongest growth in this market in 2019, whilst Europe saw growth decelerate and North America fell into decline.

Most geographies within this market are expected to recover significantly from the impact of COVID-19 during the forecast period, on the back of government stimulus and the resumption of delayed construction projects.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the residential construction market in the global

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global residential construction market

Leading company profiles reveal details of key residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Global residential construction market with five year forecasts

REASONS TO BUY

What was the size of the Global residential construction market by value in 2019?

What will be the size of the Global residential construction market in 2024?

What factors are affecting the strength of competition in the Global residential construction market?

How has the market performed over the last five years?

What are the main segments that make up the global's residential construction market?

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