

# Global Reinsurance Market Summary, Competitive Analysis and Forecast to 2027

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## **Abstracts**

Global Reinsurance Market Summary, Competitive Analysis and Forecast to 2027

## Summary

Global Reinsurance industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

The market value reflects reinsurance accepted premiums, that is classified into life and non-life reinsurance. Reinsurance accepted premiums are the total premiums collected by both pure reinsurers and primary insurers residing in the country as part of reinsurance agreements.

The global reinsurance market had total ceded premiums of \$439.7 billion in 2022, representing a compound annual growth rate (CAGR) of 6.9% between 2017 and 2022.

The non-life reinsurance segment accounted for the market's largest proportion in 2022, with total ceded premiums of \$229.3 billion, equivalent to 52.2% of the market's overall value.

In 2022, the global property reinsurance market entered a 'hard market' stage of the cycle, which is marked by increased pricing, particularly in the activity



associated with natural catastrophes.

#### Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the reinsurance market in the global

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the globalreinsurance market

Leading company profiles reveal details of key reinsurance market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Global reinsurance market with five year forecasts

Reasons to Buy

What was the size of the Global reinsurance market by value in 2022?

What will be the size of the Global reinsurance market in 2027?

What factors are affecting the strength of competition in the Global reinsurance market?

How has the market performed over the last five years?

What are the main segments that make up the global's reinsurance market?



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