

# Global Online Gambling Market Summary and Forecast

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# **Abstracts**

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#### Summary

Global Online Gambling industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **Key Highlights**

The online gambling industry includes remote gaming activities carried out over the internet and mobile networks. The industry is divided into segments such as online sports betting, casino games, poker, and bingo. The 'other' segment includes gambling activities like lotteries.

The global online gambling industry had a total gross gaming win of \$78.4 billion in 2022, representing a compound annual growth rate (CAGR) of 12.5% between 2017 and 2022.

The sports betting segment accounted for the industry's largest proportion in 2022, with a total gross gaming win of \$36 billion, equivalent to 45.9% of the industry's overall value.

In 2022, Europe held the biggest stake of 44.0% in the global online gambling industry, followed by Asia-Pacific, and North America at 31.0%, and 18.00%



respectively.

### Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the online gambling market in the global

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global online gambling market

Leading company profiles reveal details of key online gambling market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Global online gambling market with five year forecasts by both value and volume

# Reasons to Buy

What was the size of the Global online gambling market by value in 2022?

What will be the size of the Global online gambling market in 2027?

What factors are affecting the strength of competition in the Global online gambling market?

How has the market performed over the last five years?

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