

# Global Non-Residential Construction Market Summary, Competitive Analysis and Forecast to 2027

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## Abstracts

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### SUMMARY

Global Non-Residential Construction industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The non-residential construction market is defined as the value of work put in place annually for non-residential buildings.

The global non-residential construction sector had total revenues of \$8,123.8 billion in 2022, representing a compound annual growth rate (CAGR) of 6.2% between 2017 and 2022.

The infrastructure Construction segment accounted for sector's the largest proportion in 2022, with total revenues of \$2,626.2 billion, equivalent to 32.3% of the sector's overall value.

According to the Buildings Global Status Report from last year, as of September 2022, 40% of countries have mandatory or voluntary regulations or codes for building energy performance.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-residential construction market in the global

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global non-residential construction market

Leading company profiles reveal details of key non-residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Global non-residential construction market with five year forecasts by both value and volume

## REASONS TO BUY

What was the size of the Global non-residential construction market by value in 2022?

What will be the size of the Global non-residential construction market in 2027?

What factors are affecting the strength of competition in the Global non-residential construction market?

How has the market performed over the last five years?

What are the main segments that make up the global's non-residential construction market?

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