

Global Non-Residential Construction Industry Profile & Value Chain Analysis

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Abstracts

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SUMMARY

Global non-residential construction sector profile provides top-line qualitative and quantitative summary information including: market size (value 2012-2016, and forecast to 2021). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the sector.

The value analysis reveals the business activities which comprise the global non-residential construction sector value/supply chain. All key stages are highlighted, along with examples of companies active, and assessments of the burning issues for every stage of the value/supply chain. Key value/supply chain stages analyzed include raw materials, material production, machinery, assembly, and end-user.

SYNOPSIS

Essential resource for top-line data and analysis covering the global non-residential construction sector. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

KEY HIGHLIGHTS

The non-residential construction market is defined as the value of non-residential buildings constructed. These include, but are not restricted to, buildings intended for retail, commercial, manufacturing, and educational

purposes. Residential construction and civil engineering works are excluded. All currency conversions were calculated at constant average annual 2016 exchange rates.

The global non-residential construction sector grew by 5.2% in 2016 to reach a value of \$2,403.1 billion.

Asia-Pacific accounts for 47.9% of the global non-residential construction sector value.

Raw materials producers for this market are predominantly global giants. They are primarily very large aggregate, mining and timber providers due to the scale of production many of the leading construction companies require.

Leading companies involved in the production of materials for construction sites have experienced extensive consolidation to keep costs down through economies of scale.

Construction companies are struggling with higher costs for raw materials, labor, energy and various other costs according to the Construction Products Association's Construction Trade Survey. Companies such as Carillion going under shows the degree of stress among contractors in the construction industry

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-residential construction sector

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global non-residential construction sector

Leading company profiles reveal details of key construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global non-residential construction sector with five year forecasts

Quickly and easily identify the key stages and sub-stages of the global non-residential construction sector value/supply chain

See examples of companies active at each stage of the global non-residential construction sector value/supply chain

Examine trends and burning issues impacting the global non-residential construction sector value/supply chain

REASONS TO BUY

What was the size of the global non-residential construction sector by value in 2016?

What will be the size of the global non-residential construction sector in 2021?

What factors are affecting the strength of competition in the global non-residential construction sector?

How has the market performed over the last five years?

What are the main segments that make up the global non-residential construction sector?

Who are the top competitors in the global non-residential construction sector?

What are the key stages of the global non-residential construction sector value/supply chain?

Contents

Executive Summary
Value chain analysis
Market value
Market value forecast
Geography segmentation
Market rivalry
Value Chain Analysis
Non-Residential Construction Sector complete value chain overview
Raw Materials
Material Production
Machinery
Assembly
End-User
Market Overview
Market definition
Market analysis
Market Data
Market value
Market Segmentation
Geography segmentation
Market Outlook
Market value forecast
Five Forces Analysis
Summary
Buyer power
Supplier power
New entrants
Threat of substitutes
Degree of rivalry
Leading Companies
Actividades de Construccion y Servicios SA
Bechtel Corporation
China State Construction Engineering Corporation Limited
VINCI
Methodology
Industry associations
Related MarketLine research

Appendix
About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Global non-residential construction sector value: \$ billion, 2012-16
- Table 2: Global non-residential construction sector geography segmentation: \$ billion, 2016
- Table 3: Global non-residential construction sector value forecast: \$ billion, 2016-21
- Table 4: Actividades de Construccion y Servicios SA: key facts
- Table 5: Actividades de Construccion y Servicios SA: key financials (\$)
- Table 6: Actividades de Construccion y Servicios SA: key financials (€)
- Table 7: Actividades de Construccion y Servicios SA: key financial ratios
- Table 8: Bechtel Corporation: key facts
- Table 9: China State Construction Engineering Corporation Limited: key facts
- Table 10: China State Construction Engineering Corporation Limited: key financials (\$)
- Table 11: China State Construction Engineering Corporation Limited: key financials (CNY)
- Table 12: China State Construction Engineering Corporation Limited: key financial ratios
- Table 13: VINCI: key facts
- Table 14: VINCI: key financials (\$)
- Table 15: VINCI: key financials (€)
- Table 16: VINCI: key financial ratios

List Of Figures

LIST OF FIGURES

Figure 1: Non-Residential Construction Sector complete value chain overview

Figure 2: Non-Residential Construction Sector complete value chain with active companies

Figure 3: Raw Materials Producers - Overview

Figure 4: Material Production - Overview

Figure 5: Machinery - Overview

Figure 6: Assembly - Overview

Figure 7: End-User - Overview

Figure 8: Global non-residential construction sector value: \$ billion, 2012-16

Figure 9: Global non-residential construction sector geography segmentation: % share, by value, 2016

Figure 10: Global non-residential construction sector value forecast: \$ billion, 2016-21

Figure 11: Forces driving competition in the global non-residential construction sector, 2016

Figure 12: Drivers of buyer power in the global non-residential construction sector, 2016

Figure 13: Drivers of supplier power in the global non-residential construction sector, 2016

Figure 14: Factors influencing the likelihood of new entrants in the global non-residential construction sector, 2016

Figure 15: Factors influencing the threat of substitutes in the global non-residential construction sector, 2016

Figure 16: Drivers of degree of rivalry in the global non-residential construction sector, 2016

Figure 17: Actividades de Construccion y Servicios SA: revenues & profitability

Figure 18: Actividades de Construccion y Servicios SA: assets & liabilities

Figure 19: China State Construction Engineering Corporation Limited: revenues & profitability

Figure 20: China State Construction Engineering Corporation Limited: assets & liabilities

Figure 21: VINCI: revenues & profitability

Figure 22: VINCI: assets & liabilities

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