

# Global Metals & Mining Industry Profile & Value Chain Analysis

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## Abstracts

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### SUMMARY

Global metals and mining industry profile provides top-line qualitative and quantitative summary information including: industry size (value and volume 2012-16, and forecast to 2021). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry.

The value and supply chain analysis reveals the business activities which comprise the global metals and mining value/supply chain. All key stages are highlighted, along with examples of companies active, and assessments of the burning issues for every stage of the value chain. Key value/supply chain stages analyzed include exploration, mining, refining, and industrial.

### SYNOPSIS

Essential resource for top-line data and analysis covering the global metals and mining industry. Includes industry size and segmentation data, textual and graphical analysis of industry growth trends, leading companies and macroeconomic information.

### KEY HIGHLIGHTS

The metals and mining industry consists of the aluminum, iron and steel, precious metals and minerals, coal and base metal segments.

The global metals & mining industry grew by 2.1% in 2016 to reach a value of \$1,838.1 billion.

-The National Development and Reform Commission (NDRC) in China implemented strict controls on domestic mines, limiting operations to 276 days a year. The idea behind the controls was to reduce capacity and improve industry profitability. However, after prices for coking coal quadrupled, and thermal coal doubled as a result, the rules were relaxed to 330 days. At the current rate of progress the industry will deliver 800 million tons by 2020, but critics point out the hard work is now only just beginning.

Iron & steel is the largest segment of the global metals & mining industry, accounting for 62.2% of the industry's total value.

Costs are increasing and exploration rates have dipped, while many producers are depleting current deposits

The refining stage includes refining and fabrication of bauxite to aluminum and iron ore to steel. While there is some integration in refining, fabrication is generally conducted by manufacturers rather than mining companies.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global metals and mining industry

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global metals and mining industry

Leading company profiles reveal details of key metals and mining industry players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global metals and mining industry with five year forecasts by both value and volume

Quickly and easily identify the key stages and sub-stages of the global metals and mining industry value/supply chain

See examples of companies active at each stage of the global metals and mining industry value/supply chain

Examine trends and burning issues impacting the global metals and mining industry value/supply chain

## **REASONS TO BUY**

What was the size of the global metals and mining industry by value in 2016?

What will be the size of the global metals and mining industry in 2021?

What factors are affecting the strength of competition in the global metals and mining industry?

How has the industry performed over the last five years?

What are the main segments that make up the global metals and mining industry?

Who are the top competitors in the global metals and mining industry?

What are the key stages and sub-stages of the global metals and mining value/supply chain?

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