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Global Marine Freight - Market Summary, Competitive Analysis and Forecast to 2025

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Abstracts

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SUMMARY

Global Marine Freight industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The marine freight sector is defined as consisting of revenues generated from freight transportation by ship of container (only LoLo) and dry bulk cargo, by sea%li%and ocean-going vessels. The sector includes both domestic and international freight, which for the purposes of this report is counted in the country of origin. The values are calculated by multiplying the average price of the goods per ton of volume of cargo transported. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The global marine freight industry had total revenues of $582.6bn in 2020, representing a compound annual growth rate (CAGR) of 6% between 2016 and 2020.

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The Containerized segment was the industry's most lucrative in 2020, with total revenues of $398.5bn, equivalent to 68.4% of the industry's overall value.

Looking forward to 2021, pent up demand for consumer goods could contribute to a boom in activity in the global marine freight sector. However, this may be unsustainable in the long-term, contributing to volatility within the sector.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the marine freight market in the global

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the globalmarine freight market

Leading company profiles reveal details of key marine freight market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Global marine freight market with five year forecasts

REASONS TO BUY

What was the size of the Global marine freight market by value in 2020?

What will be the size of the Global marine freight market in 2025?

What factors are affecting the strength of competition in the Global marine freight market?

How has the market performed over the last five years?

What are the main segments that make up the global's marine freight market?

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Contents

1 EXECUTIVE SUMMARY

1.1. Market value
1.2. Market value forecast
1.3. Category segmentation
1.4. Geography segmentation
1.5. Market rivalry
1.6. Competitive Landscape

2 MARKET OVERVIEW

2.1. Market definition
2.2. Market analysis

3 MARKET DATA

3.1. Market value

4 MARKET SEGMENTATION

4.1. Category segmentation
4.2. Geography segmentation

5 MARKET OUTLOOK

5.1. Market value forecast

6 FIVE FORCES ANALYSIS

6.1. Summary
6.2. Buyer power
6.3. Supplier power
6.4. New entrants
6.5. Threat of substitutes
6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

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7.1. Who were the most notable players in 2020?
7.2. What strategies do leading players follow?
7.3. What has been the most significant M&A activity this year?

8 COMPANY PROFILES

8.1. CMA CGM SA
8.2. COSCO Shipping Holdings Co Ltd
8.3. Hapag-Lloyd AG
8.4. A.P. Moller-Maersk A/S

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology
10.2. Industry associations
10.3. Related MarketLine research
10.4. About MarketLine

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List Of Tables

LIST OF TABLES

Table 1: Global marine freight industry value: $ billion, 2016-20
Table 2: Global marine freight industry category segmentation: $ billion, 2020
Table 3: Global marine freight industry geography segmentation: $ billion, 2020
Table 4: Global marine freight industry value forecast: $ billion, 2020-25
Table 5: CMA CGM SA: key facts
Table 6: CMA CGM SA: Key Employees
Table 7: COSCO Shipping Holdings Co Ltd: key facts
Table 8: COSCO Shipping Holdings Co Ltd: Annual Financial Ratios
Table 9: COSCO Shipping Holdings Co Ltd: Key Employees
Table 10: Hapag-Lloyd AG: key facts
Table 11: Hapag-Lloyd AG: Annual Financial Ratios
Table 12: Hapag-Lloyd AG: Key Employees
Table 13: A.P. Moller-Maersk A/S: key facts
Table 14: A.P. Moller-Maersk A/S: Annual Financial Ratios
Table 15: A.P. Moller-Maersk A/S: Annual Financial Ratios (Continued)
Table 16: A.P. Moller-Maersk A/S: Key Employees
Table 17: Global exchange rate, 2016-20

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List Of Figures

LIST OF FIGURES

Figure 1: Global marine freight industry value: $ billion, 2016-20
Figure 2: Global marine freight industry category segmentation: % share, by value, 2020
Figure 3: Global marine freight industry geography segmentation: % share, by value, 2020
Figure 4: Global marine freight industry value forecast: $ billion, 2020-25
Figure 5: Forces driving competition in the global marine freight industry, 2020
Figure 6: Drivers of buyer power in the global marine freight industry, 2020
Figure 7: Drivers of supplier power in the global marine freight industry, 2020
Figure 8: Factors influencing the likelihood of new entrants in the global marine freight industry, 2020
Figure 9: Factors influencing the threat of substitutes in the global marine freight industry, 2020
Figure 10: Drivers of degree of rivalry in the global marine freight industry, 2020

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