

# Global Jewelry and Watches Retail Industry Almanac -Market Summary, Competitive Analysis and Forecast to 2025

https://marketpublishers.com/r/GEB8226E0391EN.html

Date: November 2021 Pages: 574 Price: US\$ 2,995.00 (Single User License) ID: GEB8226E0391EN

# **Abstracts**

Global Jewelry and Watches Retail Industry Almanac - Market Summary, Competitive Analysis and Forecast to 2025

# SUMMARY

Global Jewelry & Watches industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

# **KEY HIGHLIGHTS**

The Jewelry, Watches and Accessories market includes gold jewelry, silver jewelry and other precious jewelry like diamonds, platinum, precious stones (sapphires, emeralds and rubies), pearls (natural and cultured) and semiprecious stones (e.g. quartz, opal, topaz, amethyst, coral etc.), fashion jewelry (non-precious jewelry), hair accessories, belts, hats, gloves, scarves, sunglasses and ties, plus watches. All market data and forecasts are represented as a consumer expenditure in retailers which includes sales taxes (e.g. VAT) and figures presented are in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The global jewelry & watches market had total revenues of \$450.1bn in 2020, representing a compound annual rate of change (CARC) of -1.4% between 2016



and 2020.

The jewelry & watches segment was the market's most valuable in 2020, with total revenues of \$312.3bn, equivalent to 69.4% of the market's overall value.

National lockdowns, social distancing policies and travel restrictions caused revenues from jewelry and watch retail stores to decline 19.4% Y-o-Y in 2020.

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global jewelry & watches market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global jewelry & watches market

Leading company profiles reveal details of key jewelry & watches market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global jewelry & watches market with five year forecasts.

#### **REASONS TO BUY**

What was the size of the global jewelry & watches market by value in 2020?

What will be the size of the global jewelry & watches market in 2025?

What factors are affecting the strength of competition in the global jewelry & watches market?

How has the market performed over the last five years?

What are the main segments that make up the global jewelry & watches market?



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