

Global Healthcare Providers Industry Profile & Value Chain Analysis

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Abstracts

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SUMMARY

Global Healthcare Providers industry profile provides top-line qualitative and quantitative summary information including: market size (value 2012-16, and forecast to 2021). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

The value/supply chain analysis reveals the business activities which comprise the global healthcare providers sector value/supply chain. All key stages are highlighted, along with examples of companies active, and assessments of the burning issues for every stage of the value/supply chain. Key value/supply chain stages analyzed include pharmaceuticals and healthcare equipment suppliers, hospitals and physicians, government and private insurers, and end-users.

SYNOPSIS

Essential resource for top-line data and analysis covering the global healthcare providers sector. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

KEY HIGHLIGHTS

The healthcare providers sector is valued as total expenditure on healthcare in each country. This includes final consumption spending on healthcare goods

and services.

The global healthcare providers sector had total revenues of \$7,442.4bn in 2016, representing a compound annual growth rate (CAGR) of 4.9% between 2012 and 2016.

The outpatient care segment was the sector's most lucrative in 2016, with total revenues of \$3,030.0bn, equivalent to 40.7% of the sector's overall value.

The growth of the global healthcare providers sector in recent years has been mainly driven by the emergence of sectors within the Asia-Pacific region. Growing populations and rising income in these countries along with governments' attempts to achieve universal health coverage, have boosted public expenditure and this is expected to continue this way in future. In the case of developed sectors, Europe faces the increasing costs of public healthcare provision sourced from ageing population.

In many countries, public expenditure still dominates. The UK serves as a good example of this trend.

Both governments and private companies operate as insurers in this sector. Some private insurers are specialists while others are general insurers offering health insurance. Governments fund the systems via tax and national insurance contributions.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the healthcare providers sector in the global

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global healthcare providers sector

Leading company profiles reveal details of key healthcare providers sector players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global healthcare providers sector with five year forecasts

Quickly and easily identify the key stages and sub-stages of the global healthcare providers sector value/supply chain

See examples of companies active at each stage of the global healthcare providers sector value/supply chain

Examine trends and burning issues impacting the global healthcare providers sector value/supply chain

REASONS TO BUY

What was the size of the global healthcare providers sector by value in 2016?

What will be the size of the global healthcare providers sector in 2021?

What factors are affecting the strength of competition in the global healthcare providers sector?

How has the market performed over the last five years?

What are the main segments that make up the global healthcare providers sector?

Who are the top competitors in the global healthcare providers sector?

What are the key stages and sub-stages of the global healthcare providers sector value/supply chain?

Contents

Executive Summary
Value chain analysis
Market value
Market value forecast
Category segmentation
Geography segmentation
Market rivalry
Market Overview
Market definition
Market analysis
Value Chain Analysis
Healthcare Providers Sector complete value chain overview
Pharmaceuticals & Equipment Suppliers
Hospitals & Physicians
Government & Private Insurers
End-Users
Market Data
Market value
Market Segmentation
Category segmentation
Geography segmentation
Market Outlook
Market value forecast
Five Forces Analysis
Summary
Buyer power
Supplier power
New entrants
Threat of substitutes
Degree of rivalry
Leading Companies
Community Health Systems, Inc.
Fresenius SE & Co. KGaA
HCA Holdings, Inc.
Tenet Healthcare Corporation
Methodology
Industry associations

Related MarketLine research
Appendix
About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Global healthcare providers sector value: \$ billion, 2012-16
- Table 2: Global healthcare providers sector category segmentation: \$ billion, 2016
- Table 3: Global healthcare providers sector geography segmentation: \$ billion, 2016
- Table 4: Global healthcare providers sector value forecast: \$ billion, 2016-21
- Table 5: Community Health Systems, Inc.: key facts
- Table 6: Community Health Systems, Inc.: key financials (\$)
- Table 7: Community Health Systems, Inc.: key financial ratios
- Table 8: Fresenius SE & Co. KGaA: key facts
- Table 9: Fresenius SE & Co. KGaA: key financials (\$)
- Table 10: Fresenius SE & Co. KGaA: key financials (€)
- Table 11: Fresenius SE & Co. KGaA: key financial ratios
- Table 12: HCA Holdings, Inc.: key facts
- Table 13: HCA Holdings, Inc.: key financials (\$)
- Table 14: HCA Holdings, Inc.: key financial ratios
- Table 15: Tenet Healthcare Corporation: key facts
- Table 16: Tenet Healthcare Corporation: key financials (\$)
- Table 17: Tenet Healthcare Corporation: key financial ratios

List Of Figures

LIST OF FIGURES

- Figure 1: Healthcare Providers Sector complete value chain overview
- Figure 2: Healthcare Providers Sector complete value chain with active companies
- Figure 3: Pharmaceuticals & Equipment Suppliers - Overview
- Figure 4: Hospitals & Physicians - Overview
- Figure 5: Government & Private Insurers - Overview
- Figure 6: End-Users - Overview
- Figure 7: Global healthcare providers sector value: \$ billion, 2012-16
- Figure 8: Global healthcare providers sector category segmentation: % share, by value, 2016
- Figure 9: Global healthcare providers sector geography segmentation: % share, by value, 2016
- Figure 10: Global healthcare providers sector value forecast: \$ billion, 2016-21
- Figure 11: Forces driving competition in the global healthcare providers sector, 2016
- Figure 12: Drivers of buyer power in the global healthcare providers sector, 2016
- Figure 13: Drivers of supplier power in the global healthcare providers sector, 2016
- Figure 14: Factors influencing the likelihood of new entrants in the global healthcare providers sector, 2016
- Figure 15: Factors influencing the threat of substitutes in the global healthcare providers sector, 2016
- Figure 16: Drivers of degree of rivalry in the global healthcare providers sector, 2016
- Figure 17: Community Health Systems, Inc.: revenues & profitability
- Figure 18: Community Health Systems, Inc.: assets & liabilities
- Figure 19: Fresenius SE & Co. KGaA: revenues & profitability
- Figure 20: Fresenius SE & Co. KGaA: assets & liabilities
- Figure 21: HCA Holdings, Inc.: revenues & profitability
- Figure 22: HCA Holdings, Inc.: assets & liabilities
- Figure 23: Tenet Healthcare Corporation: revenues & profitability
- Figure 24: Tenet Healthcare Corporation: assets & liabilities

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