

Global Health Care Equipment & Supplies Industry Profile & Value Chain Analysis

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Abstracts

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SUMMARY

Global health care equipment & supplies industry profile provides top-line qualitative and quantitative summary information including: market size (value 2013-17, and forecast to 2022). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

The value/supply chain analysis reveals the business activities which comprise the global health care equipment & supplies market value/supply chain. All key stages are highlighted, along with examples of companies active, and assessments of the burning issues for every stage of the value/supply chain. Key value/supply chain stages analyzed include raw materials, component production, health care suppliers, and health care providers.

SYNOPSIS

Essential resource for top-line data and analysis covering the global health care equipment & supplies market. Includes market size data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

KEY HIGHLIGHTS

The health care equipment & supplies market analyzes manufacturers of health care equipment, medical devices and supplies. The market profile covers disposable

equipment and supplies such as syringes, catheters, electrodes, sutures, bandages, implantable prostheses, orthotics and prosthetics; otologic & technical aids such as hearing aids and wheelchairs; ophthalmic equipment such as eye glasses, contact lenses and ophthalmoscopes; in vitro diagnostics such as devices for clinical chemistry, microbiology, immunology and genetic tests; and other equipment such as imaging equipment and films and equipment for radiotherapy, dialysis, endoscopy, anesthetics, etc.

The global health care equipment & supplies market is expected to generate total revenues of \$409.7bn in 2017, representing a compound annual growth rate (CAGR) of 4.2% between 2013 and 2017.

The disposable equipment & supplies segment is expected to be the market's most lucrative in 2017.

The performance of the market is forecast to decelerate, with an anticipated CAGR of 3.3% for the five-year period 2017 - 2022, which is expected to drive the market to a value of \$482.3bn by the end of 2022.

Though growth will continue due to the necessity of the market, increased government regulations, such as carbon and waste reduction targets in Europe and the Asia-Pacific, will impact the market, subsequently decreasing demand for disposable equipment and supplies

Health care suppliers can be standalone medical device manufacturers, but are often subsidiaries of larger electronics manufacturers. Manufacture can also be outsourced to large contract manufacturing companies (CMCs).

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the health care equipment & supplies market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global health care equipment & supplies market

Leading company profiles reveal details of key health care equipment & supplies market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global health care equipment & supplies market with five year forecasts

Quickly and easily identify the key stages and sub-stages of the global health care equipment & supplies market value/supply chain

See examples of companies active at each stage of the global health care equipment & supplies market value/supply chain

Examine trends and burning issues impacting the global health care equipment & supplies market value/supply chain

REASONS TO BUY

What was the size of the global health care equipment & supplies market by value in 2017?

What will be the size of the global health care equipment & supplies market in 2022?

What factors are affecting the strength of competition in the global health care equipment & supplies market?

How has the market performed over the last five years?

How large is the global health care equipment & supplies market in relation to its regional counterparts?

Who are the top competitors in the global health care equipment & supplies market?

What are the key stages and sub-stages of the global health care equipment & supplies market value/supply chain?

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