

Global Gas Utilities Industry Profile & Value Chain Analysis

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Abstracts

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SUMMARY

Global Gas Utilities industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2012-16, and forecast to 2021). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry.

The value chain analysis reveals the business activities which comprise the global gas utilities industry value chain. All key stages are highlighted, along with examples of companies active, and assessments of the burning issues for every stage of the value chain. Key value chain stages analyzed include gas drilling, distribution, sale and end-user.

SYNOPSIS

Essential resource for top-line data and analysis covering the global gas utilities industry. Includes market size and segmentation data, textual and graphical analysis of industry growth trends, leading companies and macroeconomic information.

KEY HIGHLIGHTS

The gas utilities industry covers all natural gas consumption, net of distribution or transmission losses, by end-users in the following categories: industrial (including use as a feedstock and auto-generation), commercial and public-

sector organizations, residential consumers, electric power generation (including combined heat and power but excluding auto-generation and heat plant), and other (including transport, agriculture, centralized heat plant, and other usage). Values are calculated from segment volumes and the average annual price of gas charged to end-users in each segment net of any applicable taxes.

The global gas utilities industry had total revenues of \$249,928.2m in 2016, representing a compound annual rate of change (CARC) of -2.2% between 2012 and 2016.

Industry consumption volume increased with a compound annual growth rate (CAGR) of 0.6% between 2012 and 2016, to reach a total of 101.5 trillion cubic feet in 2016.

The surge in 2017 was driven by increased consumption as gas is seen as the least damaging fossil fuel from an environmental point of view. This is being augmented by increasing prices with the hub price hovering around \$3 per million Btu in the first seven months of the year.

Gas drilling is divided into three main segments: shale, onshore and offshore. The environment for drilling has a major impact on which companies are present due to the expertise needed. Gas extraction remains an industry that is dominated by global players.

The two ways in which how natural gas is sold are retail and wholesale. Each segment contains very large, international companies that hold significant influence over the market.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the gas utilities industry in the global

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global gas utilities industry

Leading company profiles reveal details of key gas utilities industry players'

global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global gas utilities industry with five year forecasts by both value and volume

Quickly and easily identify the key stages and sub-stages of the global gas utilities industry value chain

See examples of companies active at each stage of the global gas utilities industry value chain

Examine trends and burning issues impacting the global gas utilities industry value chain

REASONS TO BUY

What was the size of the global gas utilities industry by value in 2016?

What will be the size of the global gas utilities industry in 2021?

What factors are affecting the strength of competition in the global gas utilities industry?

How has the market performed over the last five years?

Who are the top competitors in the global gas utilities industry?

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Who are the top competitors in the global gas utilities industry?

What are the key stages and sub-stages of the global gas utilities industry value chain?

Contents

Executive Summary
Value chain analysis
Market value
Market value forecast
Market volume
Market volume forecast
Category segmentation
Geography segmentation
Market share
Market rivalry
Market Overview
Market definition
Market analysis
Value Chain Analysis
Gas Utilities Industry complete value chain overview
Gas Drilling
Distribution
Sale
End-User
Market Data
Market value
Market volume
Market Segmentation
Category segmentation
Geography segmentation
Market share
Market Outlook
Market value forecast
Market volume forecast
Five Forces Analysis
Summary
Buyer power
Supplier power
New entrants
Threat of substitutes
Degree of rivalry
Leading Companies

E.ON SE
OAO NOVATEK
OAO Gazprom
PetroChina Company Limited
Methodology
Industry associations
Related MarketLine research
Appendix
About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Global gas utilities industry value: \$ billion, 2012-16
- Table 2: Global gas utilities industry volume: billion cubic feet, 2012-16
- Table 3: Global gas utilities industry category segmentation: \$ billion, 2016
- Table 4: Global gas utilities industry geography segmentation: \$ billion, 2016
- Table 5: Global gas utilities industry share: % share, by volume, 2016
- Table 6: Global gas utilities industry value forecast: \$ billion, 2016-21
- Table 7: Global gas utilities industry volume forecast: billion cubic feet, 2016-21
- Table 8: E.ON SE: key facts
- Table 9: E.ON SE: key financials (\$)
- Table 10: E.ON SE: key financials (€)
- Table 11: E.ON SE: key financial ratios
- Table 12: OAO NOVATEK: key facts
- Table 13: OAO NOVATEK: key financials (\$)
- Table 14: OAO NOVATEK: key financials (RUB)
- Table 15: OAO NOVATEK: key financial ratios
- Table 16: OAO Gazprom: key facts
- Table 17: OAO Gazprom: key financials (\$)
- Table 18: OAO Gazprom: key financials (RUB)
- Table 19: OAO Gazprom: key financial ratios
- Table 20: PetroChina Company Limited: key facts
- Table 21: PetroChina Company Limited: key financials (\$)
- Table 22: PetroChina Company Limited: key financials (CNY)
- Table 23: PetroChina Company Limited: key financial ratios

List Of Figures

LIST OF FIGURES

- Figure 1: Gas Utilities Industry complete value chain overview
- Figure 2: Gas Utilities Industry complete value chain with active companies
- Figure 3: Gas Drilling - Overview
- Figure 4: Distribution- Overview
- Figure 5: Sale- Overview
- Figure 6: End-User- Overview
- Figure 7: Global gas utilities industry value: \$ billion, 2012-16
- Figure 8: Global gas utilities industry volume: billion cubic feet, 2012-16
- Figure 9: Global gas utilities industry category segmentation: % share, by value, 2016
- Figure 10: Global gas utilities industry geography segmentation: % share, by value, 2016
- Figure 11: Global gas utilities industry share: % share, by volume, 2016
- Figure 12: Global gas utilities industry value forecast: \$ billion, 2016-21
- Figure 13: Global gas utilities industry volume forecast: billion cubic feet, 2016-21
- Figure 14: Forces driving competition in the global gas utilities industry, 2016
- Figure 15: Drivers of buyer power in the global gas utilities industry, 2016
- Figure 16: Drivers of supplier power in the global gas utilities industry, 2016
- Figure 17: Factors influencing the likelihood of new entrants in the global gas utilities industry, 2016
- Figure 18: Factors influencing the threat of substitutes in the global gas utilities industry, 2016
- Figure 19: Drivers of degree of rivalry in the global gas utilities industry, 2016
- Figure 20: E.ON SE: revenues & profitability
- Figure 21: E.ON SE: assets & liabilities
- Figure 22: OAO NOVATEK: revenues & profitability
- Figure 23: OAO NOVATEK: assets & liabilities
- Figure 24: OAO Gazprom: revenues & profitability
- Figure 25: OAO Gazprom: assets & liabilities
- Figure 26: PetroChina Company Limited: revenues & profitability
- Figure 27: PetroChina Company Limited: assets & liabilities

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