

Global Defense Spending - Market Summary, Competitive Analysis and Forecast to 2025

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Abstracts

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SUMMARY

Global Defense Spending industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

Defense spending covers capital items, military personnel, government defense agencies, and related expenditure on defense and peacekeeping. The value of the market is taken to include both current and capital expenditure on the armed forces, including funding contributions to peacekeeping forces, such as the United Nations Peacekeeping Forces, defense ministries and other government agencies engaged in defense projects, paramilitary forces (when judged to be trained and equipped for military operations) and military space activities. Expenditure on personnel (including salaries and social services of both military and civil personnel, and retirement pensions of military personnel), procurement, research and development, infrastructure spending, military aid (taken as expenditure by the donor country) and general operations and maintenance are also included. Note that current expenditure on previous military activity such as veterans' benefits, weapon destruction, demobilization, and defense conversion are all excluded, as is expenditure on civil defense.

The global defense spending market had total budget allocation of \$1,717.2bn in 2020, representing a compound annual growth rate (CAGR) of 3.8% between 2016 and 2020.

Market consumption volumes declined with a compound annual rate of change (CARC) of -1% between 2016 and 2020, to reach a total of 13.79 million active serving personnel in 2020.

The market's strong growth of 8.3% in 2018 was driven partly by the rising tensions between the US and China, which induced spending globally, as nations attempted to secure themselves from a potential attack.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the defense spending market in the global

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global defense spending market

Leading company profiles reveal details of key defense spending market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Global Defense spending market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Global defense spending market by value in 2020?

What will be the size of the Global defense spending market in 2025?

What factors are affecting the strength of competition in the Global defense spending market?

How has the market performed over the last five years?

Who are the top competitors in the global's defense spending market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who are the leading players?

7.2. What strategies do the leading players follow?

7.3. What is the rationale for the recent M&A activity?

8 COMPANY PROFILES

8.1. The Boeing Company

8.2. Lockheed Martin Aeronautics Company

8.3. AviChina Industry & Technology Co., Ltd.

8.4. BAE Systems Inc

8.5. Raytheon Co

8.6. Thales SA

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Global defense spending market value: \$ billion, 2016-20

Table 2: Global defense spending market volume: thousand active serving personnel, 2016-20

Table 3: Global defense spending market category segmentation: \$ billion, 2020

Table 4: Global defense spending market geography segmentation: \$ billion, 2020

Table 5: Global defense spending market value forecast: \$ billion, 2020-25

Table 6: Global defense spending market volume forecast: thousand active serving personnel, 2020-25

Table 7: The Boeing Company: key facts

Table 8: The Boeing Company: Annual Financial Ratios

Table 9: The Boeing Company: Key Employees

Table 10: The Boeing Company: Key Employees Continued

Table 11: The Boeing Company: Key Employees Continued

Table 12: The Boeing Company: Key Employees Continued

Table 13: Lockheed Martin Aeronautics Company: key facts

Table 14: Lockheed Martin Aeronautics Company: Key Employees

Table 15: AviChina Industry & Technology Co., Ltd.: key facts

Table 16: AviChina Industry & Technology Co., Ltd.: Annual Financial Ratios

Table 17: AviChina Industry & Technology Co., Ltd.: Key Employees

Table 18: BAE Systems Inc: key facts

Table 19: BAE Systems Inc: Key Employees

Table 20: BAE Systems Inc: Key Employees Continued

Table 21: Raytheon Co: key facts

Table 22: Raytheon Co: Key Employees

Table 23: Raytheon Co: Key Employees Continued

Table 24: Thales SA: key facts

Table 25: Thales SA: Annual Financial Ratios

Table 26: Thales SA: Key Employees

Table 27: Thales SA: Key Employees Continued

Table 28: Global exchange rate, 2016-20

List Of Figures

LIST OF FIGURES

Figure 1: Global defense spending market value: \$ billion, 2016-20

Figure 2: Global defense spending market volume: thousand active serving personnel, 2016-20

Figure 3: Global defense spending market category segmentation: % share, by value, 2020

Figure 4: Global defense spending market geography segmentation: % share, by value, 2020

Figure 5: Global defense spending market value forecast: \$ billion, 2020-25

Figure 6: Global defense spending market volume forecast: thousand active serving personnel, 2020-25

Figure 7: Forces driving competition in the global defense spending market, 2020

Figure 8: Drivers of buyer power in the global defense spending market, 2020

Figure 9: Drivers of supplier power in the global defense spending market, 2020

Figure 10: Factors influencing the likelihood of new entrants in the global defense spending market, 2020

Figure 11: Factors influencing the threat of substitutes in the global defense spending market, 2020

Figure 12: Drivers of degree of rivalry in the global defense spending market, 2020

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