

Global Civil Engineering Industry Profile & Value Chain Analysis

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Abstracts

Global Civil Engineering Industry Profile & Value Chain Analysis

SUMMARY

Global Civil Engineering industry profile provides top-line qualitative and quantitative summary information including: market size (value 2013-17, and forecast to 2022). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

The value chain analysis reveals the business activities which comprise the global civil engineering value chain. All key stages are highlighted, along with examples of companies active, and assessments of the burning issues for every stage of the value chain. Key value chain stages analyzed include raw materials, material production, machinery, assembly, and end-user.

SYNOPSIS

Essential resource for top-line data and analysis covering the global civil engineering sector. Includes market size data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

KEY HIGHLIGHTS

The engineering industry excludes companies involved in home-building. The market value is calculated as the value of the construction of non-buildings (civil engineering).

The global civil engineering sector grew by 6.1% in 2017 to reach a value of \$2,979 billion

-The performance of the civil engineering sector is highly sensitive to the impact of monetary policies on interest rates and, consequently, on the availability favorable business rates on loans to the sector. The sector also depends on sizable projects financed by governments such as the construction of new airports, bridges, roads etc.

Leading companies tend to specialize in a particular segment but will often cover most or all of the products in that segment.

SCOPE

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global civil engineering sector

Leading company profiles reveal details of key civil engineering market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global civil engineering sector with five year forecasts

Quickly and easily identify the key stages and sub-stages of the global civil engineering sector value chain

Analyze the activities undertaken at each stage of the chain

See examples of companies active at each stage of the global civil engineering sector value chain

Examine trends and burning issues impacting the global civil engineering sector value chain

REASONS TO BUY

What was the size of the global civil engineering sector by value in 2017?

What will be the size of the global civil engineering sector in 2022?

What factors are affecting the strength of competition in the global civil engineering sector?

How has the market performed over the last five years?

How large is the global civil engineering sector in relation to its regional counterparts?

What are the key stages of the global civil engineering sector value chain?

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