

# Global Apparel Manufacturing - Market Summary, Competitive Analysis and Forecast, 2016-2025

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# **Abstracts**

Global Apparel Manufacturing - Market Summary, Competitive Analysis and Forecast, 2016-2025

#### SUMMARY

Global Apparel Manufacturing industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The apparel manufacturing market is defined as domestic consumption, defined as domestic production plus imports minus exports, of apparels at manufacturer prices. The market covers all clothing except leather, footwear and knitted items.

The global apparel manufacturing industry had total revenues of \$497.7bn in 2020, representing a compound annual growth rate (CAGR) of 2.7% between 2016 and 2020.

The womenswear segment was the industry's most valuable in 2020, with total revenues of \$179.2bn, equivalent to 36.0% of the industry's overall value.

Disruption caused by the pandemic has forced many apparel companies to relocate their manufacturing bases closer to their country of origin to reduce



their shipping costs and minimize risks of supply chain disruption.

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the apparel manufacturing market in the global

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global apparel manufacturing market

Leading company profiles reveal details of key apparel manufacturing market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Global apparel manufacturing market with five year forecasts by both value and volume

### **REASONS TO BUY**

What was the size of the Global apparel manufacturing market by value in 2020?

What will be the size of the Global apparel manufacturing market in 2025?

What factors are affecting the strength of competition in the Global apparel manufacturing market?

How has the market performed over the last five years?

Who are the top competitors in the global's apparel manufacturing market?



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