

Global Aluminum Industry Profile & Value Chain Analysis

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Abstracts

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SUMMARY

Global Aluminum industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2012-16, and forecast to 2021). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry.

The value chain analysis reveals the business activities which comprise the global aluminum industry value chain. All key stages are highlighted, along with examples of companies active, and assessments of the burning issues for every stage of the value chain. Key value chain stages analyzed include raw materials, refining, fabrication, and end-use.

SYNOPSIS

Essential resource for top-line data and analysis covering the global aluminum industry. Includes market size data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

KEY HIGHLIGHTS

The aluminum industry consists of primary aluminum (made from alumina) only, secondary aluminum (made by the recycling of scrap aluminum) is excluded.

The global aluminum industry had total revenues of \$88,980.6m in 2016, representing a compound annual rate of change (CARC) of -0.2% between 2012 and 2016.

Industry production volume increased with a CAGR of 4.5% between 2012 and 2016, to reach a total of 52,726.7 thousand metric tons in 2016.

Stricter regulations regarding aluminum production and carbon emissions will impact this industry and result in China being forced to produce lower quantities.

Fabrication opens up more opportunity for SMEs, although consolidation is increasing due to volatile prices and increasing costs

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the aluminum industry

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global aluminum industry

Leading company profiles reveal details of key aluminum industry players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global aluminum industry with five year forecasts by both value and volume

Quickly and easily identify the key stages and sub-stages of the global airlines industry value chain

See examples of companies active at each stage of the global airlines industry value chain

Examine trends and burning issues impacting the global airlines industry value chain

REASONS TO BUY

What was the size of the global aluminum industry by value in 2016?

What will be the size of the global aluminum industry in 2021?

What factors are affecting the strength of competition in the global aluminum industry?

How has the market performed over the last five years?

Who are the top competitors in the global aluminum industry?

What are the key stages and sub-stages of the global aluminum industry value chain?

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