

Global Air Freight Industry Profile & Value Chain Analysis

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Abstracts

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SUMMARY

Global Air Freight industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2012-16, and forecast to 2021). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the sector.

The value chain analysis reveals the business activities which comprise the global air freight sector value chain. All key stages are highlighted, along with examples of companies active, and assessments of the burning issues for every stage of the value chain. Key value chain stages analyzed include forwarding agents, warehousing, handling agents, air transport, and delivery.

SYNOPSIS

Essential resource for top-line data and analysis covering the global air freight sector. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

KEY HIGHLIGHTS

The air freight sector is defined as consisting of revenues generated from freight transportation by air.

The global air freight sector had total revenues of \$93,647.8m in 2016, representing a compound annual growth rate (CAGR) of 1.8% between 2012 and 2016.

Sector consumption volume increased with a CAGR of 2% between 2012 and 2016, to reach a total of 184,974.1 million FTK in 2016.

The air freight sector is heavily swayed by the global economy and also specifically by the economy of its largest players. In the case of air freight this is the US and China. With President Trump's trade policy and global price decreases in the price per FTK, this could spell trouble for the air freight sector.

Integrated logistics companies are a strong presence, but sizeable specialists also operate as forwarders

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the air freight market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global air freight market

Leading company profiles reveal details of key air freight market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Global air freight market with five year forecasts by both value and volume

Quickly and easily identify the key stages and sub-stages of the global air freight sector value chain

See examples of companies active at each stage of the global air freight sector value chain

Examine trends and burning issues impacting the global air freight sector value chain

REASONS TO BUY

What was the size of the global air freight sector by value in 2016?

What will be the size of the global air freight sector in 2021?

What factors are affecting the strength of competition in the global air freight sector?

How has the sector performed over the last five years?

What are the main segments that make up the global air freight sector?

What are the key stages and sub-stages of the global aerospace & defense sector value chain?

Contents

Executive Summary
Value chain analysis
Market value
Market value forecast
Market volume
Market volume forecast
Geography segmentation
Market rivalry
Market Overview
Market definition
Market analysis
Value Chain Analysis
Air freight Sector complete value chain overview
Forwarding Agents
Warehousing
Handling Agents
Air Transport
Delivery
Market Data
Market value
Market volume
Market Segmentation
Geography segmentation
Market Outlook
Market value forecast
Market volume forecast
Five Forces Analysis
Summary
Buyer power
Supplier power
New entrants
Threat of substitutes
Degree of rivalry
Leading Companies
Deutsche Post AG
Emirates Airline
FedEx Corporation

United Parcel Service, Inc.
Methodology
Industry associations
Related MarketLine research
Appendix
About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Global air freight sector value: \$ million, 2012-16

Table 2: Global air freight sector volume: million FTK, 2012-16

Table 3: Global air freight sector geography segmentation: \$ million, 2016

Table 4: Global air freight sector value forecast: \$ million, 2016-21

Table 5: Global air freight sector volume forecast: million FTK, 2016-21

Table 6: Deutsche Post AG: key facts

Table 7: Deutsche Post AG: key financials (\$)

Table 8: Deutsche Post AG: key financials (€)

Table 9: Deutsche Post AG: key financial ratios

Table 10: Emirates Airline: key facts

Table 11: Emirates Airline: key financials (\$)

Table 12: Emirates Airline: key financials (AED)

Table 13: Emirates Airline: key financial ratios

Table 14: FedEx Corporation: key facts

Table 15: FedEx Corporation: key financials (\$)

Table 16: FedEx Corporation: key financial ratios

Table 17: United Parcel Service, Inc.: key facts

Table 18: United Parcel Service, Inc.: key financials (\$)

Table 19: United Parcel Service, Inc.: key financial ratios

List Of Figures

LIST OF FIGURES

- Figure 1: Air Freight Sector complete value chain overview
- Figure 2: Air Freight Sector complete value chain with active companies
- Figure 3: Forwarding Agents- Overview
- Figure 4: Warehousing- Overview
- Figure 5: Handling Agents- Overview
- Figure 6: Air Transport- Overview
- Figure 7: Delivery- Overview
- Figure 8: Global air freight sector value: \$ million, 2012-16
- Figure 9: Global air freight sector volume: million FTK, 2012-16
- Figure 10: Global air freight sector geography segmentation: % share, by value, 2016
- Figure 11: Global air freight sector value forecast: \$ million, 2016-21
- Figure 12: Global air freight sector volume forecast: million FTK, 2016-21
- Figure 13: Forces driving competition in the global air freight sector, 2016
- Figure 14: Drivers of buyer power in the global air freight sector, 2016
- Figure 15: Drivers of supplier power in the global air freight sector, 2016
- Figure 16: Factors influencing the likelihood of new entrants in the global air freight sector, 2016
- Figure 17: Factors influencing the threat of substitutes in the global air freight sector, 2016
- Figure 18: Drivers of degree of rivalry in the global air freight sector, 2016
- Figure 19: Deutsche Post AG: revenues & profitability
- Figure 20: Deutsche Post AG: assets & liabilities
- Figure 21: Emirates Airline: revenues & profitability
- Figure 22: Emirates Airline: assets & liabilities
- Figure 23: FedEx Corporation: revenues & profitability
- Figure 24: FedEx Corporation: assets & liabilities
- Figure 25: United Parcel Service, Inc.: revenues & profitability
- Figure 26: United Parcel Service, Inc.: assets & liabilities

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