

Global Aerospace and Defense Industry Almanac - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/GBB87E841EECEN.html>

Date: September 2021

Pages: 642

Price: US\$ 2,995.00 (Single User License)

ID: GBB87E841EECEN

Abstracts

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SUMMARY

Global Aerospace & Defense industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The aerospace & defense market consists of (1) the civilian aerospace market and (2) the military aerospace and defense market.

The civilian aerospace market is comprised of the revenues accrued by manufacturers from all civilian aerospace procurement.

The military aerospace and defense market is comprised of the sum of the revenues generated from (a) signed deals that remain under contract and (b) new contracts signed within a particular calendar year. This market is segmented to include military aircraft, military vehicles, naval vessels, and systems & ordnance. The military aircraft segment is comprised of aircraft engines, aviation MRO, defense helicopters, and military avionics, rotocraft, satellites, UAVs and others. The military vehicles segment is comprised of

armored vehicles and related MRO operations, unmanned ground vehicles, vehicle armor and others. The naval vessels segment is comprised of maritime and border security, naval engines, naval vessels and related MRO operations, submarines and related MRO operations and any other undersea warfare. The systems & ordnance segment is comprised of ammunition, artillery, biometric systems, body armor, communications equipment, cybersecurity, electronic warfare, navigational systems, radars, IT and computing systems, simulation systems, missiles and missile defense systems, all ordnance and guns, soldier modernization, communications, avionics and others.

All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

Forecast figures presented in this report are calculated using crisis scenarios for the market. The length of the pandemic and restrictions introduced by various countries are still difficult to predict. Many governments had introduced the national lockdowns and temporarily banned sales of products that are deemed 'non-essential'. As the length of the pandemic and its impact on this market is not certain, the data used in this report has been modeled taking forecast impacts on national economics into consideration.

The global aerospace & defense market had total revenues of \$1,023.2bn in 2020, representing a compound annual rate of change (CARC) of -4% between 2016 and 2020.

The civil aerospace segment was the market's most lucrative in 2020, with total revenues of \$395.7bn, equivalent to 38.7% of the market's overall value.

The US is the largest market globally, accounting for 41.3% of its total value in 2020. The inauguration of the Trump administration saw defense once again become a top priority.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global aerospace & defense market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global aerospace & defense market

Leading company profiles reveal details of key aerospace & defense market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global aerospace & defense market with five year forecasts

REASONS TO BUY

What was the size of the global aerospace & defense market by value in 2020?

What will be the size of the global aerospace & defense market in 2025?

What factors are affecting the strength of competition in the global aerospace & defense market?

How has the market performed over the last five years?

What are the main segments that make up the global aerospace & defense market?

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