

Germany Utilities Market to 2027

https://marketpublishers.com/r/G7286DF68D71EN.html

Date: December 2023

Pages: 54

Price: US\$ 350.00 (Single User License)

ID: G7286DF68D71EN

Abstracts

Germany Utilities Market to 2027

Summary

Utilities in Germany industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The utilities industry is categorized into three main segments: gas utilities, water utilities, and electricity retailing.

The German utilities industry had total revenues of \$652.7 billion in 2022, representing a compound annual growth rate (CAGR) of 5.5% between 2017 and 2022.

The gas utilities segment accounted for the industry's largest proportion in 2022, with total revenues of \$438.9 billion, equivalent to 67.2% of the industry's overall value.

In 2022, the German utilities industry witnessed an annual growth of 29.1%. The growth is attributed to the rise in usage of coal for electricity production.

Scope



Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in Germany

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in Germany

Leading company profiles reveal details of key utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Germany utilities market with five year forecasts

Reasons to Buy

What was the size of the Germany utilities market by value in 2022?

What will be the size of the Germany utilities market in 2027?

What factors are affecting the strength of competition in the Germany utilities market?

How has the market performed over the last five years?

What are the main segments that make up Germany's utilities market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE



- 7.1. Who are the leading players?
- 7.2. What are the strategies of leading players?
- 7.3. What deals and investments have leading players made in recent years?

8 COMPANY PROFILES

- 8.1. E.ON SE
- 8.2. EnBW Energie Baden-Wurttemberg A.G.
- 8.3. WINGAS GmbH
- 8.4. Equinor ASA.
- 8.5. RWE AG

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

Table 1: Germany utilities industry value: \$ billion, 2017–22

Table 2: Germany utilities industry category segmentation: % share, by value,

2017-2022

Table 3: Germany utilities industry category segmentation: \$ billion, 2017-2022

Table 4: Germany utilities industry geography segmentation: \$ billion, 2022

Table 5: Germany utilities industry value forecast: \$ billion, 2022-27

Table 6: E.ON SE: key facts

Table 7: E.ON SE: Annual Financial Ratios

Table 8: E.ON SE: Key Employees

Table 9: EnBW Energie Baden-Wurttemberg A.G.: key facts

Table 10: EnBW Energie Baden-Wurttemberg A.G.: Annual Financial Ratios

Table 11: EnBW Energie Baden-Wurttemberg A.G.: Key Employees

Table 12: WINGAS GmbH: key facts

Table 13: WINGAS GmbH: Key Employees

Table 14: Equinor ASA.: key facts

Table 15: Equinor ASA.: Annual Financial Ratios

Table 16: Equinor ASA.: Key Employees

Table 17: Equinor ASA.: Key Employees Continued

Table 18: RWE AG: key facts

Table 19: RWE AG: Annual Financial Ratios

Table 20: RWE AG: Key Employees

Table 21: Germany size of population (million), 2018–22

Table 22: Germany gdp (constant 2005 prices, \$ billion), 2018–22

Table 23: Germany gdp (current prices, \$ billion), 2018–22

Table 24: Germany inflation, 2018–22

Table 25: Germany consumer price index (absolute), 2018–22

Table 26: Germany exchange rate, 2018–22



List Of Figures

LIST OF FIGURES

- Figure 1: Germany utilities industry value: \$ billion, 2017–22
- Figure 2: Germany utilities industry category segmentation: \$ billion, 2017-2022
- Figure 3: Germany utilities industry geography segmentation: % share, by value, 2022
- Figure 4: Germany utilities industry value forecast: \$ billion, 2022-27
- Figure 5: Forces driving competition in the utilities industry in Germany, 2022
- Figure 6: Drivers of buyer power in the utilities industry in Germany, 2022
- Figure 7: Drivers of supplier power in the utilities industry in Germany, 2022
- Figure 8: Factors influencing the likelihood of new entrants in the utilities industry in Germany, 2022
- Figure 9: Factors influencing the threat of substitutes in the utilities industry in Germany, 2022
- Figure 10: Drivers of degree of rivalry in the utilities industry in Germany, 2022



I would like to order

Product name: Germany Utilities Market to 2027

Product link: https://marketpublishers.com/r/G7286DF68D71EN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name: Last name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G7286DF68D71EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970