

Germany Residential Construction Market Summary, Competitive Analysis and Forecast, 2017-2026

<https://marketpublishers.com/r/G06E1DE058F9EN.html>

Date: April 2022

Pages: 41

Price: US\$ 350.00 (Single User License)

ID: G06E1DE058F9EN

Abstracts

Germany Residential Construction Market Summary, Competitive Analysis and Forecast, 2017-2026

SUMMARY

Residential Construction in Germany industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The residential construction market is defined as the value of work put in place annually for residential buildings. Market value is defined in general as the total output value of construction activity in any given time period, including costs related to construction materials, equipment and services for new construction, refurbishment, repair and maintenance and demolition. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The German residential construction market had total revenues of \$251.5bn in 2021, representing a compound annual growth rate (CAGR) of 9.1% between 2016 and 2021.

The repair and maintenance segment was the market's most lucrative in 2021,

with total revenues of \$95.6bn, equivalent to 38% of the market's overall value.

The German residential construction market saw strong growth in 2020 and 2021, as the market did not suffer the consequences of the pandemic that other markets across the world did.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the residential construction market in Germany

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the residential construction market in Germany

Leading company profiles reveal details of key residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Germany residential construction market with five year forecasts

REASONS TO BUY

What was the size of the Germany residential construction market by value in 2021?

What will be the size of the Germany residential construction market in 2026?

What factors are affecting the strength of competition in the Germany residential construction market?

How has the market performed over the last five years?

What are the main segments that make up Germany's residential construction market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who were the leading players in 2021?

7.2. How are leading players incorporating new technology into their business strategies?

7.3. What has been the most significant M&A activity in recent years?

8 COMPANY PROFILES

8.1. Vonovia SE

8.2. Strabag AG

8.3. Ed. Zublin AG

8.4. Bauer AG

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Germany residential construction sector value: \$ billion, 2017-21

Table 2: Germany residential construction sector category segmentation: % share, by value, 2017-2021

Table 3: Germany residential construction sector category segmentation: \$ billion, 2017-2021

Table 4: Germany residential construction sector geography segmentation: \$ billion, 2021

Table 5: Germany residential construction sector value forecast: \$ billion, 2021-26

Table 6: Vonovia SE: key facts

Table 7: Vonovia SE: Annual Financial Ratios

Table 8: Vonovia SE: Key Employees

Table 9: Strabag AG: key facts

Table 10: Strabag AG: Key Employees

Table 11: Ed. Zublin AG: key facts

Table 12: Ed. Zublin AG: Key Employees

Table 13: Bauer AG: key facts

Table 14: Bauer AG: Annual Financial Ratios

Table 15: Bauer AG: Key Employees

Table 16: Germany size of population (million), 2017-21

Table 17: Germany gdp (constant 2005 prices, \$ billion), 2017-21

Table 18: Germany gdp (current prices, \$ billion), 2017-21

Table 19: Germany inflation, 2017-21

Table 20: Germany consumer price index (absolute), 2017-21

Table 21: Germany exchange rate, 2017-21

List Of Figures

LIST OF FIGURES

Figure 1: Germany residential construction sector value: \$ billion, 2017-21

Figure 2: Germany residential construction sector category segmentation: \$ billion, 2017-2021

Figure 3: Germany residential construction sector geography segmentation: % share, by value, 2021

Figure 4: Germany residential construction sector value forecast: \$ billion, 2021-26

Figure 5: Forces driving competition in the residential construction sector in Germany, 2021

Figure 6: Drivers of buyer power in the residential construction sector in Germany, 2021

Figure 7: Drivers of supplier power in the residential construction sector in Germany, 2021

Figure 8: Factors influencing the likelihood of new entrants in the residential construction sector in Germany, 2021

Figure 9: Factors influencing the threat of substitutes in the residential construction sector in Germany, 2021

Figure 10: Drivers of degree of rivalry in the residential construction sector in Germany, 2021

I would like to order

Product name: Germany Residential Construction Market Summary, Competitive Analysis and Forecast, 2017-2026

Product link: <https://marketpublishers.com/r/G06E1DE058F9EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G06E1DE058F9EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

