

# Germany Broadcasting and Cable TV Market Summary, Competitive Analysis and Forecast, 2017-2026

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#### **Abstracts**

Germany Broadcasting and Cable TV Market @Summary, Competitive Analysis and Forecast, 2017-2026

#### **SUMMARY**

Broadcasting & Cable TV in Germany industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The broadcasting & cable TV market consists of all terrestrial, cable and satellite broadcasters of digital and analog television programming.

The German broadcasting and cable TV market had total revenues of \$18.7 billion in 2021, representing a compound annual growth rate (CAGR) of 1.9% between 2016 and 2021.

The TV license or public funds segment was the market's most lucrative in 2021, with total revenues of \$9.7 billion, equivalent to 51.8% of the market's overall value.

Public broadcasters dominate the German broadcasting market. Both ZDF and ARD and their partnered channels account for almost 50% of the German



audience share.

#### **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the broadcasting & cable tv market in Germany

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the broadcasting & cable tv market in Germany

Leading company profiles reveal details of key broadcasting & cable tv market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Germany broadcasting & cable tv market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Germany broadcasting & cable tv market by value in 2021?

What will be the size of the Germany broadcasting & cable tv market in 2026?

What factors are affecting the strength of competition in the Germany broadcasting & cable tv market?

How has the market performed over the last five years?

What are the main segments that make up Germany's broadcasting & cable tv market?



## **Contents**

#### 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

#### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

3.1. Market value

#### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

#### **5 MARKET OUTLOOK**

5.1. Market value forecast

#### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

# 7 COMPETITIVE LANDSCAPE



- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. Have there been any challengers/disruptors in the market?

#### **8 COMPANY PROFILES**

- 8.1. Zweites Deutsches Fernsehen
- 8.2. RTL Group SA
- 8.3. ProSiebenSat.1 Media SE

#### 9 MACROECONOMIC INDICATORS

9.1. Country data

#### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



## **List Of Tables**

#### LIST OF TABLES

- Table 1: Germany broadcasting & cable tv market value: \$ billion, 2016-21
- Table 2: Germany broadcasting & cable tv market category segmentation: % share, by value, 2016-2021
- Table 3: Germany broadcasting & cable tv market category segmentation: \$ billion, 2016-2021
- Table 4: Germany broadcasting & cable tv market geography segmentation: \$ billion, 2021
- Table 5: Germany broadcasting & cable tv market value forecast: \$ billion, 2021-26
- Table 6: Zweites Deutsches Fernsehen: key facts
- Table 7: Zweites Deutsches Fernsehen: Key Employees
- Table 8: RTL Group SA: key facts
- Table 9: RTL Group SA: Annual Financial Ratios
- Table 10: RTL Group SA: Key Employees
- Table 11: ProSiebenSat.1 Media SE: key facts
- Table 12: ProSiebenSat.1 Media SE: Annual Financial Ratios
- Table 13: ProSiebenSat.1 Media SE: Key Employees
- Table 14: Germany size of population (million), 2017-21
- Table 15: Germany gdp (constant 2005 prices, \$ billion), 2017-21
- Table 16: Germany gdp (current prices, \$ billion), 2017-21
- Table 17: Germany inflation, 2017-21
- Table 18: Germany consumer price index (absolute), 2017-21
- Table 19: Germany exchange rate, 2017-21



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Germany broadcasting & cable tv market value: \$ billion, 2016-21
- Figure 2: Germany broadcasting & cable tv market category segmentation: \$ billion, 2016-2021
- Figure 3: Germany broadcasting & cable tv market geography segmentation: % share, by value, 2021
- Figure 4: Germany broadcasting & cable tv market value forecast: \$ billion, 2021-26
- Figure 5: Forces driving competition in the broadcasting & cable tv market in Germany, 2021
- Figure 6: Drivers of buyer power in the broadcasting & cable tv market in Germany, 2021
- Figure 7: Drivers of supplier power in the broadcasting & cable tv market in Germany, 2021
- Figure 8: Factors influencing the likelihood of new entrants in the broadcasting & cable tv market in Germany, 2021
- Figure 9: Factors influencing the threat of substitutes in the broadcasting & cable tv market in Germany, 2021
- Figure 10: Drivers of degree of rivalry in the broadcasting & cable tv market in Germany, 2021



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