

Germany Airlines Market Summary, Competitive Analysis and Forecast to 2027

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Abstracts

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Summary

Airlines in Germany industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The airlines industry covers passenger air transportation, including scheduled flights but excludes air freight transport. The market segments include charter, low-cost, and full-service airlines.

The German airlines industry had total revenues of \$34.0 billion in 2022, representing a negative compound annual growth rate (CAGR) of 5.3% between 2017 and 2022.

Industry consumption volumes declined with a negative CAGR of 3.7% between 2017 and 2022, to reach a total of 175.9 million number of seats in 2022.

The growing number of domestic and international travelers is supporting the industry's growth. According to the German Federal Statistical Office (Destatis), in May 2023, the number of tourists arriving in Germany reached 3.1 million as compared to 2.7 million in April 2023.

Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the airlines market in Germany

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the airlines market in Germany

Leading company profiles reveal details of key airlines market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Germany airlines market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the Germany airlines market by value in 2022?

What will be the size of the Germany airlines market in 2027?

What factors are affecting the strength of competition in the Germany airlines market?

How has the market performed over the last five years?

How large is Germany's airlines market in relation to its regional counterparts?

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