

# Germany Air Freight Market Summary, Competitive Analysis and Forecast to 2027

https://marketpublishers.com/r/G4977A0A4F57EN.html

Date: March 2023 Pages: 42 Price: US\$ 350.00 (Single User License) ID: G4977A0A4F57EN

# **Abstracts**

Germany Air Freight Market @Summary, Competitive Analysis and Forecast to 2027

# SUMMARY

Air Freight in Germany industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

# **KEY HIGHLIGHTS**

The air freight sector is defined as consisting of revenues generated from freight transportation by air.

The German air freight sector had total revenues of \$4,450.0 million in 2022, representing a negative compound annual growth rate (CAGR) of 3.4% between 2017 and 2022.

Sector consumption volumes declined with a negative CAGR of 4.4% between 2017 and 2022, to reach a total of 5.9 billion FTK in 2022.

According to the International Air Transport Association's report published in November 2022, the cargo demand softened with the economic uncertainty and fear of recession.



### SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the air freight market in Germany

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the air freight market in Germany

Leading company profiles reveal details of key air freight market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Germany air freight market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the Germany air freight market by value in 2022?

What will be the size of the Germany air freight market in 2027?

What factors are affecting the strength of competition in the Germany air freight market?

How has the market performed over the last five years?

Who are the top competitors in Germany's air freight market?



# Contents

# **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Geography segmentation
- 1.4. Market rivalry
- 1.5. Competitive landscape

# **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

# **3 MARKET DATA**

3.1. Market value

# **4 MARKET SEGMENTATION**

4.1. Geography segmentation

# **5 MARKET OUTLOOK**

5.1. Market value forecast

# 6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

# 7 COMPETITIVE LANDSCAPE

7.1. Who are the leading players?



- 7.2. What are the strengths of the leading players?
- 7.3. What strategies do the leading players follow?
- 7.4. Are there any threats to the leading players?

### **8 COMPANY PROFILES**

- 8.1. Deutsche Post AG
- 8.2. Deutsche Bahn AG
- 8.3. Deutsche Lufthansa AG
- 8.4. Hellmann Worldwide Logistics GmbH & Co. KG

#### 9 MACROECONOMIC INDICATORS

9.1. Country data

#### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

Table 1: Germany air freight sector value: \$ million, 2017-22 Table 2: Germany air freight sector geography segmentation: \$ million, 2022 Table 3: Germany air freight sector value forecast: \$ million, 2022-27 Table 4: Deutsche Post AG: key facts Table 5: Deutsche Post AG: Annual Financial Ratios Table 6: Deutsche Post AG: Key Employees Table 7: Deutsche Bahn AG: key facts Table 8: Deutsche Bahn AG: Key Employees Table 9: Deutsche Bahn AG: Key Employees Continued Table 10: Deutsche Lufthansa AG: key facts Table 11: Deutsche Lufthansa AG: Annual Financial Ratios Table 12: Deutsche Lufthansa AG: Key Employees Table 13: Deutsche Lufthansa AG: Key Employees Continued Table 14: Hellmann Worldwide Logistics GmbH & Co. KG: key facts Table 15: Hellmann Worldwide Logistics GmbH & Co. KG: Key Employees Table 16: Germany size of population (million), 2018–22 Table 17: Germany gdp (constant 2005 prices, \$ billion), 2018-22 Table 18: Germany gdp (current prices, \$ billion), 2018–22 Table 19: Germany inflation, 2018–22 Table 20: Germany consumer price index (absolute), 2018–22

Table 21: Germany exchange rate, 2018–22



# **List Of Figures**

### LIST OF FIGURES

Figure 1: Germany air freight sector value: \$ million, 2017–22 Figure 2: Germany air freight sector geography segmentation: % share, by value, 2022 Figure 3: Germany air freight sector value forecast: \$ million, 2022–27 Figure 4: Forces driving competition in the air freight sector in Germany, 2022 Figure 5: Drivers of buyer power in the air freight sector in Germany, 2022 Figure 6: Drivers of supplier power in the air freight sector in Germany, 2022 Figure 7: Factors influencing the likelihood of new entrants in the air freight sector in Germany, 2022 Figure 8: Factors influencing the threat of substitutes in the air freight sector in Germany, 2022 Figure 9: Drivers of degree of rivalry in the air freight sector in Germany, 2022



# I would like to order

Product name: Germany Air Freight Market Summary, Competitive Analysis and Forecast to 2027 Product link: <u>https://marketpublishers.com/r/G4977A0A4F57EN.html</u>

Price: US\$ 350.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

# Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/G4977A0A4F57EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970