

# **Generics Top 5 Emerging Markets Industry Guide - Market Summary, Competitive Analysis and Forecast to 2025**

<https://marketpublishers.com/r/G02F7994D3A8EN.html>

Date: July 2021

Pages: 134

Price: US\$ 995.00 (Single User License)

ID: G02F7994D3A8EN

## **Abstracts**

Generics Top 5 Emerging Markets Industry Guide - Market Summary, Competitive Analysis and Forecast to 2025

### **SUMMARY**

The Emerging 5 Generics industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### **KEY HIGHLIGHTS**

These countries contributed \$102,763.9 million to the global generics industry in 2020, with a compound annual growth rate (CAGR) of 8.1% between 2007 and 2011. The top 5 emerging countries are expected to reach a value of \$145,054.2 million in 2025, with a CAGR of 7.1% over the 2020-25 period.

Within the generics industry, China is the leading country among the top 5 emerging nations, with market revenues of \$74,954.1 million in 2020. This was followed by India and Mexico with a value of \$15,736.1 and \$6,202.9 million, respectively.

China is expected to lead the generics industry in the top five emerging nations, with a value of \$103,911.3 million in 2025, followed by India and Mexico with expected values of \$24,730.9 and \$7,892.1 million, respectively.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the emerging five generics market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the emerging five generics market

Leading company profiles reveal details of key generics market players' emerging five operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the emerging five generics market with five year forecasts by both value and volume

Compares data from Brazil, China, India, Mexico and South Africa, alongside individual chapters on each country

## REASONS TO BUY

What was the size of the emerging five generics market by value in 2020?

What will be the size of the emerging five generics market in 2025?

What factors are affecting the strength of competition in the emerging five generics market?

How has the market performed over the last five years?

How large is the emerging five generics market in relation to its regional counterparts?

## Contents

### **1 INTRODUCTION**

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions

### **2 TOP 5 EMERGING COUNTRIES GENERICS**

- 2.1. Industry Outlook

### **3 GENERICS IN SOUTH AFRICA**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis
- 3.6. Macroeconomic Indicators

### **4 GENERICS IN BRAZIL**

- 4.1. Market Overview
- 4.2. Market Data
- 4.3. Market Segmentation
- 4.4. Market outlook
- 4.5. Five forces analysis
- 4.6. Macroeconomic Indicators

### **5 GENERICS IN CHINA**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis
- 5.6. Macroeconomic Indicators

## **6 GENERICS IN INDIA**

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis
- 6.6. Macroeconomic Indicators

## **7 GENERICS IN MEXICO**

- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis
- 7.6. Macroeconomic Indicators

## **8 COMPANY PROFILES**

- 8.1. Aspen Pharmacare Holdings Ltd
- 8.2. Adcock Ingram Holdings Ltd
- 8.3. Pfizer Inc.
- 8.4. Sanofi SA
- 8.5. EMS SA
- 8.6. Eurofarma Laboratorios SA
- 8.7. Ache Laboratorios Farmaceuticos SA
- 8.8. Teva Pharmaceutical Industries Limited
- 8.9. Viatris Inc.
- 8.10. China Grand Pharmaceutical and Healthcare Holdings Limited
- 8.11. Lupin Ltd
- 8.12. Cipla Limited
- 8.13. Sun Pharmaceutical Industries Ltd
- 8.14. Aurobindo Pharma Ltd

## **9 APPENDIX**

- 9.1. Methodology

## 9.2. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Top 5 emerging countries generics industry, revenue (\$m), 2016-25

Table 2: Top 5 emerging countries generics industry, revenue (\$m), 2016-20

Table 3: Top 5 emerging countries generics industry forecast, revenue (\$m), 2020-25

Table 4: South Africa generics market value: \$ million, 2016-20

Table 5: South Africa generics market volume: %, 2016-20

Table 6: South Africa generics market geography segmentation: \$ million, 2020

Table 7: South Africa generics market value forecast: \$ million, 2020-25

Table 8: South Africa generics market volume forecast: %, 2020-25

Table 9: South Africa size of population (million), 2016-20

Table 10: South Africa gdp (constant 2005 prices, \$ billion), 2016-20

Table 11: South Africa gdp (current prices, \$ billion), 2016-20

Table 12: South Africa inflation, 2016-20

Table 13: South Africa consumer price index (absolute), 2016-20

Table 14: South Africa exchange rate, 2016-20

Table 15: Brazil generics market value: \$ million, 2016-20

Table 16: Brazil generics market volume: %, 2016-20

Table 17: Brazil generics market geography segmentation: \$ million, 2020

Table 18: Brazil generics market value forecast: \$ million, 2020-25

Table 19: Brazil generics market volume forecast: %, 2020-25

Table 20: Brazil size of population (million), 2016-20

Table 21: Brazil gdp (constant 2005 prices, \$ billion), 2016-20

Table 22: Brazil gdp (current prices, \$ billion), 2016-20

Table 23: Brazil inflation, 2016-20

Table 24: Brazil consumer price index (absolute), 2016-20

Table 25: Brazil exchange rate, 2016-20

Table 26: China generics market value: \$ billion, 2016-20

Table 27: China generics market volume: %, 2016-20

Table 28: China generics market geography segmentation: \$ billion, 2020

Table 29: China generics market value forecast: \$ billion, 2020-25

Table 30: China generics market volume forecast: %, 2020-25

Table 31: China size of population (million), 2016-20

Table 32: China gdp (constant 2005 prices, \$ billion), 2016-20

Table 33: China gdp (current prices, \$ billion), 2016-20

Table 34: China inflation, 2016-20

Table 35: China consumer price index (absolute), 2016-20

Table 36: China exchange rate, 2016-20
Table 37: India generics market value: \$ billion, 2016-20
Table 38: India generics market volume: %, 2016-20
Table 39: India generics market geography segmentation: \$ billion, 2020
Table 40: India generics market value forecast: \$ billion, 2020-25
Table 41: India generics market volume forecast: %, 2020-25
Table 42: India size of population (million), 2016-20
Table 43: India gdp (constant 2005 prices, \$ billion), 2016-20
Table 44: India gdp (current prices, \$ billion), 2016-20
Table 45: India inflation, 2016-20
Table 46: India consumer price index (absolute), 2016-20
Table 47: India exchange rate, 2016-20
Table 48: Mexico generics market value: \$ million, 2016-20
Table 49: Mexico generics market volume: %, 2016-20
Table 50: Mexico generics market geography segmentation: \$ million, 2020
Table 51: Mexico generics market value forecast: \$ million, 2020-25
Table 52: Mexico generics market volume forecast: %, 2020-25
Table 53: Mexico size of population (million), 2016-20
Table 54: Mexico gdp (constant 2005 prices, \$ billion), 2016-20
Table 55: Mexico gdp (current prices, \$ billion), 2016-20
Table 56: Mexico inflation, 2016-20
Table 57: Mexico consumer price index (absolute), 2016-20
Table 58: Mexico exchange rate, 2016-20
Table 59: Aspen Pharmacare Holdings Ltd: key facts
Table 60: Aspen Pharmacare Holdings Ltd: Annual Financial Ratios
Table 61: Aspen Pharmacare Holdings Ltd: Key Employees
Table 62: Adcock Ingram Holdings Ltd: key facts
Table 63: Adcock Ingram Holdings Ltd: Annual Financial Ratios
Table 64: Adcock Ingram Holdings Ltd: Key Employees
Table 65: Pfizer Inc.: key facts

## List Of Figures

### LIST OF FIGURES

- Figure 1: Top 5 emerging countries generics industry, revenue (\$m), 2016-25
- Figure 2: Top 5 emerging countries generics industry, revenue (\$m), 2016-20
- Figure 3: Top 5 emerging countries generics industry forecast, revenue (\$m), 2020-25
- Figure 4: South Africa generics market value: \$ million, 2016-20
- Figure 5: South Africa generics market volume: %, 2016-20
- Figure 6: South Africa generics market geography segmentation: % share, by value, 2020
- Figure 7: South Africa generics market value forecast: \$ million, 2020-25
- Figure 8: South Africa generics market volume forecast: %, 2020-25
- Figure 9: Forces driving competition in the generics market in South Africa, 2020
- Figure 10: Drivers of buyer power in the generics market in South Africa, 2020
- Figure 11: Drivers of supplier power in the generics market in South Africa, 2020
- Figure 12: Factors influencing the likelihood of new entrants in the generics market in South Africa, 2020
- Figure 13: Factors influencing the threat of substitutes in the generics market in South Africa, 2020
- Figure 14: Drivers of degree of rivalry in the generics market in South Africa, 2020
- Figure 15: Brazil generics market value: \$ million, 2016-20
- Figure 16: Brazil generics market volume: %, 2016-20
- Figure 17: Brazil generics market geography segmentation: % share, by value, 2020
- Figure 18: Brazil generics market value forecast: \$ million, 2020-25
- Figure 19: Brazil generics market volume forecast: %, 2020-25
- Figure 20: Forces driving competition in the generics market in Brazil, 2020
- Figure 21: Drivers of buyer power in the generics market in Brazil, 2020
- Figure 22: Drivers of supplier power in the generics market in Brazil, 2020
- Figure 23: Factors influencing the likelihood of new entrants in the generics market in Brazil, 2020
- Figure 24: Factors influencing the threat of substitutes in the generics market in Brazil, 2020
- Figure 25: Drivers of degree of rivalry in the generics market in Brazil, 2020
- Figure 26: China generics market value: \$ billion, 2016-20
- Figure 27: China generics market volume: %, 2016-20
- Figure 28: China generics market geography segmentation: % share, by value, 2020
- Figure 29: China generics market value forecast: \$ billion, 2020-25
- Figure 30: China generics market volume forecast: %, 2020-25



- Figure 31: Forces driving competition in the generics market in China, 2020
- Figure 32: Drivers of buyer power in the generics market in China, 2020
- Figure 33: Drivers of supplier power in the generics market in China, 2020
- Figure 34: Factors influencing the likelihood of new entrants in the generics market in China, 2020
- Figure 35: Factors influencing the threat of substitutes in the generics market in China, 2020
- Figure 36: Drivers of degree of rivalry in the generics market in China, 2020
- Figure 37: India generics market value: \$ billion, 2016-20
- Figure 38: India generics market volume: %, 2016-20
- Figure 39: India generics market geography segmentation: % share, by value, 2020
- Figure 40: India generics market value forecast: \$ billion, 2020-25
- Figure 41: India generics market volume forecast: %, 2020-25
- Figure 42: Forces driving competition in the generics market in India, 2020
- Figure 43: Drivers of buyer power in the generics market in India, 2020
- Figure 44: Drivers of supplier power in the generics market in India, 2020
- Figure 45: Factors influencing the likelihood of new entrants in the generics market in India, 2020
- Figure 46: Factors influencing the threat of substitutes in the generics market in India, 2020
- Figure 47: Drivers of degree of rivalry in the generics market in India, 2020
- Figure 48: Mexico generics market value: \$ million, 2016-20
- Figure 49: Mexico generics market volume: %, 2016-20
- Figure 50: Mexico generics market geography segmentation: % share, by value, 2020
- Figure 51: Mexico generics market value forecast: \$ million, 2020-25
- Figure 52: Mexico generics market volume forecast: %, 2020-25
- Figure 53: Forces driving competition in the generics market in Mexico, 2020
- Figure 54: Drivers of buyer power in the generics market in Mexico, 2020
- Figure 55: Drivers of supplier power in the generics market in Mexico, 2020
- Figure 56: Factors influencing the likelihood of new entrants in the generics market in Mexico, 2020
- Figure 57: Factors influencing the threat of substitutes in the generics market in Mexico, 2020
- Figure 58: Drivers of degree of rivalry in the generics market in Mexico, 2020

## I would like to order

Product name: Generics Top 5 Emerging Markets Industry Guide - Market Summary, Competitive Analysis and Forecast to 2025

Product link: <https://marketpublishers.com/r/G02F7994D3A8EN.html>

Price: US\$ 995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G02F7994D3A8EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

