

# Generics Top 5 Emerging Markets Industry Guide 2019-2028

<https://marketpublishers.com/r/G3168DC560B2EN.html>

Date: December 2024

Pages: 256

Price: US\$ 995.00 (Single User License)

ID: G3168DC560B2EN

## Abstracts

Generics Top 5 Emerging Markets Industry Guide 2019-2028

### Summary

The Emerging 5 Generics industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume , and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

These countries contributed \$1,61,156.7 million to the global generics industry in 2023, with a compound annual growth rate (CAGR) of 12.1% between 2007 and 2011. The top 5 emerging countries are expected to reach a value of \$2,33,053.5 million in 2028, with a CAGR of 7.7% over the 2023-28 period.

Within the generics industry, China is the leading country among the top 5 emerging nations, with market revenues of \$1,21,016.7 million in 2023. This was followed by India and Brazil with a value of \$22,824.0 and \$9,214.4 million, respectively.

China is expected to lead the generics industry in the top five emerging nations, with a value of \$1,77,196.9 million in 2028, followed by India and Brazil with expected values of \$31,455.5 and \$14,400.1 million, respectively.

## Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the emerging five generics market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the emerging five generics market

Leading company profiles reveal details of key generics market players' emerging five operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the emerging five generics market with five year forecasts by both value and volume

Compares data from Brazil, China, India, Mexico and South Africa, alongside individual chapters on each country

## Reasons to Buy

What was the size of the emerging five generics market by value in 2023?

What will be the size of the emerging five generics market in 2028?

What factors are affecting the strength of competition in the emerging five generics market?

How has the market performed over the last five years?

How large is the emerging five generics market in relation to its regional counterparts?

## Contents

### **1 INTRODUCTION**

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions

### **2 TOP 5 EMERGING COUNTRIES GENERICS**

- 2.1. Industry Outlook

### **3 GENERICS IN SOUTH AFRICA**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

### **4 MACROECONOMIC INDICATORS**

- 4.1. Country data

### **5 GENERICS IN BRAZIL**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

### **6 MACROECONOMIC INDICATORS**

- 6.1. Country data

### **7 GENERICS IN CHINA**

- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis

## **8 MACROECONOMIC INDICATORS**

- 8.1. Country data

## **9 GENERICS IN INDIA**

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis

## **10 MACROECONOMIC INDICATORS**

- 10.1. Country data

## **11 GENERICS IN MEXICO**

- 11.1. Market Overview
- 11.2. Market Data
- 11.3. Market Segmentation
- 11.4. Market outlook
- 11.5. Five forces analysis

## **12 MACROECONOMIC INDICATORS**

- 12.1. Country data

## **13 COMPANY PROFILES**

- 13.1. Teva Pharmaceutical Industries Ltd
- 13.2. Viartis Inc
- 13.3. Sun Pharmaceutical Industries Ltd

- 13.4. Novartis AG
- 13.5. Sandoz Group AG
- 13.6. Hikma Pharmaceuticals Plc
- 13.7. Sanofi
- 13.8. Les Laboratoires Servier SAS
- 13.9. Stada Arzneimittel AG
- 13.10. Bayer AG
- 13.11. Lupin Ltd
- 13.12. Aspen Pharmacare Holdings Ltd
- 13.13. EMS SA
- 13.14. Eurofarma Laboratorios SA
- 13.15. Ache Laboratorios Farmaceuticos SA
- 13.16. Apotex Inc
- 13.17. Teva Canada Ltd
- 13.18. Sandoz Canada Inc
- 13.19. CSPC Pharmaceutical Group Ltd
- 13.20. Sino Biopharmaceutical Ltd
- 13.21. Hansoh Pharmaceutical Group Co Ltd
- 13.22. Dr. Reddy's Laboratories Ltd
- 13.23. Cipla Ltd
- 13.24. Aurobindo Pharma Ltd
- 13.25. PT Kalbe Farma Tbk
- 13.26. PT Indofarma Tbk
- 13.27. PT Sanbe Farma
- 13.28. PT Soho Global Health Tbk
- 13.29. Friulchem SpA
- 13.30. DOC Generici SRL
- 13.31. Recordati SpA
- 13.32. Daiichi Sankyo Co Ltd
- 13.33. Towa Pharmaceutical Co Ltd
- 13.34. Sawai Group Holdings Co Ltd
- 13.35. Toho Holdings Co Ltd
- 13.36. Laboratorios Silanes SA de CV
- 13.37. Pfizer Inc
- 13.38. Biocad
- 13.39. R-Pharm
- 13.40. Pharmstandard
- 13.41. AstraZeneca Plc
- 13.42. Bluefish Pharmaceuticals AB

- 13.43. Navamedic ASA
- 13.44. Novartis International AG
- 13.45. Beacons Pharmaceuticals Pte Ltd
- 13.46. Abbott Laboratories SA
- 13.47. Adcock Ingram Holdings Ltd
- 13.48. Dongkook Pharmaceutical Co Ltd
- 13.49. JW Holdings Corp
- 13.50. Hanmi Pharmaceuticals Co Ltd
- 13.51. Dong Wha Pharma Co Ltd
- 13.52. Esteve Pharmaceuticals SA
- 13.53. Abdi Ibrahim Ilac Sanayi ve Ticaret AS
- 13.54. Deva Holding AS
- 13.55. Sandoz Inc

## **14 APPENDIX**

- 14.1. Methodology
- 14.2. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Top 5 emerging countries generics industry, revenue (\$m), 2019-28
- Table 2: Top 5 emerging countries generics industry, revenue (\$m), 2019-23
- Table 3: Top 5 emerging countries generics industry forecast, revenue (\$m), 2023-28
- Table 4: South Africa generics market value: \$ million, 2018-23
- Table 5: South Africa generics market volume: % of total pharma volume, 2018-23
- Table 6: South Africa generics market geography segmentation: \$ million, 2023
- Table 7: South Africa generics market value forecast: \$ million, 2023-28
- Table 8: South Africa generics market volume forecast: % of total pharma volume, 2023-28
- Table 9: South Africa Size of Population (million), 2019-23
- Table 10: South Africa real GDP (Constant 2010 Prices, \$ billion), 2019-23
- Table 11: South Africa GDP (Current Prices, \$ Billion), 2019-23
- Table 12: South Africa Inflation, 2019-23
- Table 13: South Africa Consumer Price Index (Absolute), 2019-23
- Table 14: South Africa exchange rate, 2018-23
- Table 15: Brazil generics market value: \$ million, 2018-23
- Table 16: Brazil generics market volume: % of total pharma volume, 2018-23
- Table 17: Brazil generics market geography segmentation: \$ million, 2023
- Table 18: Brazil generics market value forecast: \$ million, 2023-28
- Table 19: Brazil generics market volume forecast: % of total pharma volume, 2023-28
- Table 20: Brazil Size of Population (million), 2019-23
- Table 21: Brazil real GDP (Constant 2010 Prices, \$ billion), 2019-23
- Table 22: Brazil GDP (Current Prices, \$ Billion), 2019-23
- Table 23: Brazil Inflation, 2019-23
- Table 24: Brazil Consumer Price Index (Absolute), 2019-23
- Table 25: Brazil exchange rate, 2018-23
- Table 26: China generics market value: \$ million, 2018-23
- Table 27: China generics market volume: % of total pharma volume, 2018-23
- Table 28: China generics market geography segmentation: \$ million, 2023
- Table 29: China generics market value forecast: \$ million, 2023-28
- Table 30: China generics market volume forecast: % of total pharma volume, 2023-28
- Table 31: China Size of Population (million), 2019-23
- Table 32: China real GDP (Constant 2010 Prices, \$ billion), 2019-23
- Table 33: China GDP (Current Prices, \$ Billion), 2019-23
- Table 34: China Inflation, 2019-23

Table 35: China Consumer Price Index (Absolute), 2019-23

Table 36: China exchange rate, 2018-23

Table 37: India generics market value: \$ million, 2018-23

Table 38: India generics market volume: % of total pharma volume, 2018-23

Table 39: India generics market geography segmentation: \$ million, 2023

Table 40: India generics market value forecast: \$ million, 2023-28

Table 41: India generics market volume forecast: % of total pharma volume, 2023-28

Table 42: India Size of Population (million), 2019-23

Table 43: India real GDP (Constant 2010 Prices, \$ billion), 2019-23

Table 44: India GDP (Current Prices, \$ Billion), 2019-23

Table 45: India Inflation, 2019-23

Table 46: India Consumer Price Index (Absolute), 2019-23

Table 47: India exchange rate, 2018-23

Table 48: Mexico generics market value: \$ million, 2018-23

Table 49: Mexico generics market volume: % of total pharma volume, 2018-23

Table 50: Mexico generics market geography segmentation: \$ million, 2023

Table 51: Mexico generics market value forecast: \$ million, 2023-28

Table 52: Mexico generics market volume forecast: % of total pharma volume, 2023-28

Table 53: Mexico Size of Population (million), 2019-23

Table 54: Mexico real GDP (Constant 2010 Prices, \$ billion), 2019-23

Table 55: Mexico GDP (Current Prices, \$ Billion), 2019-23

Table 56: Mexico Inflation, 2019-23

Table 57: Mexico Consumer Price Index (Absolute), 2019-23

Table 58: Mexico exchange rate, 2018-23

Table 59: Teva Pharmaceutical Industries Ltd: key facts

Table 60: Teva Pharmaceutical Industries Ltd: Annual Financial Ratios

Table 61: Teva Pharmaceutical Industries Ltd: Key Employees

Table 62: Viartis Inc: key facts

Table 63: Viartis Inc: Annual Financial Ratios

Table 64: Viartis Inc: Key Employees

Table 65: Sun Pharmaceutical Industries Ltd: key facts

Table 66: Sun Pharmaceutical Industries Ltd: Annual Financial Ratios

Table 67: Sun Pharmaceutical Industries Ltd: Key Employees

Table 68: Novartis AG: key facts

Table 69: Novartis AG: Annual Financial Ratios

Table 70: Novartis AG: Key Employees

Table 71: Sandoz Group AG: key facts

Table 72: Sandoz Group AG: Key Employees

Table 73: Hikma Pharmaceuticals Plc: key facts



- Table 74: Hikma Pharmaceuticals Plc: Annual Financial Ratios
- Table 75: Hikma Pharmaceuticals Plc: Key Employees
- Table 76: Sanofi: key facts
- Table 77: Sanofi: Annual Financial Ratios
- Table 78: Sanofi: Key Employees
- Table 79: Les Laboratoires Servier SAS: key facts
- Table 80: Les Laboratoires Servier SAS: Key Employees
- Table 81: Stada Arzneimittel AG: key facts
- Table 82: Stada Arzneimittel AG: Key Employees
- Table 83: Bayer AG: key facts
- Table 84: Bayer AG: Annual Financial Ratios
- Table 85: Bayer AG: Key Employees
- Table 86: Bayer AG: Key Employees Continued
- Table 87: Bayer AG: Key Employees Continued
- Table 88: Lupin Ltd: key facts
- Table 89: Lupin Ltd: Annual Financial Ratios
- Table 90: Lupin Ltd: Key Employees
- Table 91: Aspen Pharmacare Holdings Ltd: key facts
- Table 92: Aspen Pharmacare Holdings Ltd: Annual Financial Ratios
- Table 93: Aspen Pharmacare Holdings Ltd: Key Employees
- Table 94: EMS SA: key facts
- Table 95: EMS SA: Key Employees
- Table 96: Eurofarma Laboratorios SA: key facts
- Table 97: Eurofarma Laboratorios SA: Key Employees
- Table 98: Ache Laboratorios Farmaceuticos SA: key facts
- Table 99: Ache Laboratorios Farmaceuticos SA: Key Employees

## List Of Figures

### LIST OF FIGURES

- Figure 1: Top 5 emerging countries generics industry, revenue (\$m), 2019-28
- Figure 2: Top 5 emerging countries generics industry, revenue (\$m), 2019-23
- Figure 3: Top 5 emerging countries generics industry forecast, revenue (\$m), 2023-28
- Figure 4: South Africa generics market value: \$ million, 2018-23
- Figure 5: South Africa generics market volume: % of total pharma volume, 2018-23
- Figure 6: South Africa generics market geography segmentation: % share, by value, 2023
- Figure 7: South Africa generics market value forecast: \$ million, 2023-28
- Figure 8: South Africa generics market volume forecast: % of total pharma volume, 2023-28
- Figure 9: Forces driving competition in the generics market in South Africa, 2023
- Figure 10: Drivers of buyer power in the generics market in South Africa, 2023
- Figure 11: Drivers of supplier power in the generics market in South Africa, 2023
- Figure 12: Factors influencing the likelihood of new entrants in the generics market in South Africa, 2023
- Figure 13: Factors influencing the threat of substitutes in the generics market in South Africa, 2023
- Figure 14: Drivers of degree of rivalry in the generics market in South Africa, 2023
- Figure 15: Brazil generics market value: \$ million, 2018-23
- Figure 16: Brazil generics market volume: % of total pharma volume, 2018-23
- Figure 17: Brazil generics market geography segmentation: % share, by value, 2023
- Figure 18: Brazil generics market value forecast: \$ million, 2023-28
- Figure 19: Brazil generics market volume forecast: % of total pharma volume, 2023-28
- Figure 20: Forces driving competition in the generics market in Brazil, 2023
- Figure 21: Drivers of buyer power in the generics market in Brazil, 2023
- Figure 22: Drivers of supplier power in the generics market in Brazil, 2023
- Figure 23: Factors influencing the likelihood of new entrants in the generics market in Brazil, 2023
- Figure 24: Factors influencing the threat of substitutes in the generics market in Brazil, 2023
- Figure 25: Drivers of degree of rivalry in the generics market in Brazil, 2023
- Figure 26: China generics market value: \$ million, 2018-23
- Figure 27: China generics market volume: % of total pharma volume, 2018-23
- Figure 28: China generics market geography segmentation: % share, by value, 2023
- Figure 29: China generics market value forecast: \$ million, 2023-28

- Figure 30: China generics market volume forecast: % of total pharma volume, 2023-28
- Figure 31: Forces driving competition in the generics market in China, 2023
- Figure 32: Drivers of buyer power in the generics market in China, 2023
- Figure 33: Drivers of supplier power in the generics market in China, 2023
- Figure 34: Factors influencing the likelihood of new entrants in the generics market in China, 2023
- Figure 35: Factors influencing the threat of substitutes in the generics market in China, 2023
- Figure 36: Drivers of degree of rivalry in the generics market in China, 2023
- Figure 37: India generics market value: \$ million, 2018-23
- Figure 38: India generics market volume: % of total pharma volume, 2018-23
- Figure 39: India generics market geography segmentation: % share, by value, 2023
- Figure 40: India generics market value forecast: \$ million, 2023-28
- Figure 41: India generics market volume forecast: % of total pharma volume, 2023-28
- Figure 42: Forces driving competition in the generics market in India, 2023
- Figure 43: Drivers of buyer power in the generics market in India, 2023
- Figure 44: Drivers of supplier power in the generics market in India, 2023
- Figure 45: Factors influencing the likelihood of new entrants in the generics market in India, 2023
- Figure 46: Factors influencing the threat of substitutes in the generics market in India, 2023
- Figure 47: Drivers of degree of rivalry in the generics market in India, 2023
- Figure 48: Mexico generics market value: \$ million, 2018-23
- Figure 49: Mexico generics market volume: % of total pharma volume, 2018-23
- Figure 50: Mexico generics market geography segmentation: % share, by value, 2023
- Figure 51: Mexico generics market value forecast: \$ million, 2023-28
- Figure 52: Mexico generics market volume forecast: % of total pharma volume, 2023-28
- Figure 53: Forces driving competition in the generics market in Mexico, 2023
- Figure 54: Drivers of buyer power in the generics market in Mexico, 2023
- Figure 55: Drivers of supplier power in the generics market in Mexico, 2023
- Figure 56: Factors influencing the likelihood of new entrants in the generics market in Mexico, 2023
- Figure 57: Factors influencing the threat of substitutes in the generics market in Mexico, 2023
- Figure 58: Drivers of degree of rivalry in the generics market in Mexico, 2023

## I would like to order

Product name: Generics Top 5 Emerging Markets Industry Guide 2019-2028

Product link: <https://marketpublishers.com/r/G3168DC560B2EN.html>

Price: US\$ 995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G3168DC560B2EN.html>