

# Generics North America (NAFTA) Industry Guide 2015-2024

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## Abstracts

Generics North America (NAFTA) Industry Guide 2015-2024

### SUMMARY

The NAFTA Generics industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The North American Free Trade Agreement (NAFTA) is a trade agreement between the countries in North America: the US, Canada and Mexico. The generics industry within the NAFTA countries had a total market value of \$120,739.0 million in 2019. The Mexico was the fastest growing country, with a CAGR of 9.9% over the 2015-19 period.

Within the generics industry, the US is the leading country among the NAFTA bloc, with market revenues of \$108,922.3 million in 2019. This was followed by Mexico and Canada, with a value of \$6,634.9 and \$5,181.8 million, respectively.

The US is expected to lead the generics industry in the NAFTA bloc, with a value of \$118,075.6 million in 2024, followed by Mexico and Canada with expected values of \$8,408.8 and \$5,964.1 million, respectively.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the NAFTA generics market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the NAFTA generics market

Leading company profiles reveal details of key generics market players' NAFTA operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the NAFTA generics market with five year forecasts by both value and volume

Compares data from the US, Canada and Mexico, alongside individual chapters on each country

## REASONS TO BUY

What was the size of the NAFTA generics market by value in 2019?

What will be the size of the NAFTA generics market in 2024?

What factors are affecting the strength of competition in the NAFTA generics market?

How has the market performed over the last five years?

How large is the NAFTA generics market in relation to its regional counterparts?

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