

Generics Market Summary, Competitive Analysis and Forecast to 2027 (Global Almanac)

<https://marketpublishers.com/r/GA32F709447CEN.html>

Date: August 2023

Pages: 527

Price: US\$ 2,995.00 (Single User License)

ID: GA32F709447CEN

Abstracts

Generics Market Summary, Competitive Analysis and Forecast to 2027 (Global Almanac)

Summary

Global Generics industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2018-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

For the purposes of this profile, a generic drug is defined as a copy of an ethical (prescription) drug formerly protected by patents that have now expired. Both unbranded generics and branded generics are included in our market scope. However, off-patent drugs that continue to be offered by the original manufacturer under the original name, and which form part of the 'generic-eligible' market, are not included. The market value is evaluated at ex-factory prices.

Market volume is quantified here as the percentage of the total ethical pharmaceutical market volume in a country or region which is accounted for by generic drugs. It is therefore a generics penetration rate measure, not an absolute measure of market volume.

Regional volumes are calculated as weighted averages of countries that

comprise the region where volume data exists.

All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2022 annual average exchange rates.

The global generics market had total revenues of \$336.9 billion in 2022, representing a compound annual growth rate (CAGR) of 7.2% between 2017 and 2022.

Market consumption volume increased with a CAGR of 1.8% between 2017 and 2022, to reach a total of 40.1% in 2022.

In 2022, the growth of the global generics market decelerated, witnessing an annual growth of 7.2% due to the reduction in generic drug prices.

Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the global generics market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global generics market

Leading company profiles reveal details of key generics market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global generics market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the global generics market by value in 2022?

What will be the size of the global generics market in 2027?

What factors are affecting the strength of competition in the global generics market?

How has the market performed over the last five years?

How large is the global generics market in relation to its regional counterparts?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Geography segmentation
- 1.6. Competitive landscape

2 INTRODUCTION

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

3 GLOBAL GENERICS

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

4 MACROECONOMIC INDICATORS

- 4.1. Country data

5 GENERICS IN ASIA-PACIFIC

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

6 GENERICS IN EUROPE

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

7 MACROECONOMIC INDICATORS

- 7.1. Country data

8 GENERICS IN FRANCE

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 GENERICS IN GERMANY

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

11 MACROECONOMIC INDICATORS

- 11.1. Country data

12 GENERICS IN AUSTRALIA

- 12.1. Market Overview
- 12.2. Market Data

- 12.3. Market Segmentation
- 12.4. Market outlook
- 12.5. Five forces analysis

13 MACROECONOMIC INDICATORS

- 13.1. Country data

14 GENERICS IN BRAZIL

- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis

15 MACROECONOMIC INDICATORS

- 15.1. Country data

16 GENERICS IN CANADA

- 16.1. Market Overview
- 16.2. Market Data
- 16.3. Market Segmentation
- 16.4. Market outlook
- 16.5. Five forces analysis

17 MACROECONOMIC INDICATORS

- 17.1. Country data

18 GENERICS IN CHINA

- 18.1. Market Overview
- 18.2. Market Data
- 18.3. Market Segmentation
- 18.4. Market outlook
- 18.5. Five forces analysis

19 MACROECONOMIC INDICATORS

19.1. Country data

20 GENERICS IN INDIA

20.1. Market Overview
20.2. Market Data
20.3. Market Segmentation
20.4. Market outlook
20.5. Five forces analysis

21 MACROECONOMIC INDICATORS

21.1. Country data

22 GENERICS IN INDONESIA

22.1. Market Overview
22.2. Market Data
22.3. Market Segmentation
22.4. Market outlook
22.5. Five forces analysis

23 MACROECONOMIC INDICATORS

23.1. Country data

24 GENERICS IN ITALY

24.1. Market Overview
24.2. Market Data
24.3. Market Segmentation
24.4. Market outlook
24.5. Five forces analysis

25 MACROECONOMIC INDICATORS

25.1. Country data

26 GENERICS IN JAPAN

26.1. Market Overview

26.2. Market Data

26.3. Market Segmentation

26.4. Market outlook

26.5. Five forces analysis

27 MACROECONOMIC INDICATORS

27.1. Country data

28 GENERICS IN MEXICO

28.1. Market Overview

28.2. Market Data

28.3. Market Segmentation

28.4. Market outlook

28.5. Five forces analysis

29 MACROECONOMIC INDICATORS

29.1. Country data

30 GENERICS IN THE NETHERLANDS

30.1. Market Overview

30.2. Market Data

30.3. Market Segmentation

30.4. Market outlook

30.5. Five forces analysis

31 MACROECONOMIC INDICATORS

31.1. Country data

32 GENERICS IN NORTH AMERICA

- 32.1. Market Overview
- 32.2. Market Data
- 32.3. Market Segmentation
- 32.4. Market outlook
- 32.5. Five forces analysis

33 GENERICS IN RUSSIA

- 33.1. Market Overview
- 33.2. Market Data
- 33.3. Market Segmentation
- 33.4. Market outlook
- 33.5. Five forces analysis

34 MACROECONOMIC INDICATORS

- 34.1. Country data

35 GENERICS IN SCANDINAVIA

- 35.1. Market Overview
- 35.2. Market Data
- 35.3. Market Segmentation
- 35.4. Market outlook
- 35.5. Five forces analysis

36 GENERICS IN SINGAPORE

- 36.1. Market Overview
- 36.2. Market Data
- 36.3. Market Segmentation
- 36.4. Market outlook
- 36.5. Five forces analysis

37 MACROECONOMIC INDICATORS

- 37.1. Country data

38 GENERICS IN SOUTH AFRICA

- 38.1. Market Overview
- 38.2. Market Data
- 38.3. Market Segmentation
- 38.4. Market outlook
- 38.5. Five forces analysis

39 MACROECONOMIC INDICATORS

- 39.1. Country data

40 GENERICS IN SOUTH KOREA

- 40.1. Market Overview
- 40.2. Market Data
- 40.3. Market Segmentation
- 40.4. Market outlook
- 40.5. Five forces analysis

41 MACROECONOMIC INDICATORS

- 41.1. Country data

42 GENERICS IN SPAIN

- 42.1. Market Overview
- 42.2. Market Data
- 42.3. Market Segmentation
- 42.4. Market outlook
- 42.5. Five forces analysis

43 MACROECONOMIC INDICATORS

- 43.1. Country data

44 GENERICS IN TURKEY

- 44.1. Market Overview

- 44.2. Market Data
- 44.3. Market Segmentation
- 44.4. Market outlook
- 44.5. Five forces analysis

45 MACROECONOMIC INDICATORS

- 45.1. Country data

46 GENERICS IN THE UNITED KINGDOM

- 46.1. Market Overview
- 46.2. Market Data
- 46.3. Market Segmentation
- 46.4. Market outlook
- 46.5. Five forces analysis

47 MACROECONOMIC INDICATORS

- 47.1. Country data

48 GENERICS IN THE UNITED STATES

- 48.1. Market Overview
- 48.2. Market Data
- 48.3. Market Segmentation
- 48.4. Market outlook
- 48.5. Five forces analysis

49 MACROECONOMIC INDICATORS

- 49.1. Country data

50 COMPANY PROFILES

- 50.1. Teva Pharmaceutical Industries Limited
- 50.2. Pfizer Inc.
- 50.3. Sun Pharmaceutical Industries Ltd
- 50.4. Viartis Inc.

- 50.5. Sanofi SA
- 50.6. Les Laboratoires Servier
- 50.7. STADA Arzneimittel AG
- 50.8. Novartis AG
- 50.9. Lupin Ltd
- 50.10. Aspen Pharmacare Holdings Ltd
- 50.11. EMS SA
- 50.12. Ache Laboratorios Farmaceuticos SA
- 50.13. Eurofarma Laboratorios SA
- 50.14. Apotex, Inc.
- 50.15. Grand Pharmaceutical Group Limited
- 50.16. Aurobindo Pharma Ltd
- 50.17. Cipla Limited
- 50.18. PT Kalbe Farma Tbk
- 50.19. PT Sanbe Farma
- 50.20. PT Soho Global Health Tbk
- 50.21. PT Indofarma (Persero), Tbk
- 50.22. Daiichi Sankyo Co Ltd
- 50.23. Sawai Pharmaceutical Co Ltd
- 50.24. Krka, d. d., Novo mesto
- 50.25. Abbott Laboratories
- 50.26. Adcock Ingram Holdings Ltd
- 50.27. Yuhan Corp
- 50.28. Esteve Group
- 50.29. Deva Holding AS
- 50.30. Nobelpharma Co Ltd
- 50.31. Abdi Ibrahim Ilac Sanayi ve Ticaret AS

51 APPENDIX

- 51.1. Methodology
- 51.2. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Global generics market value: \$ million, 2017-22
- Table 2: Global generics market volume: %, 2017-22
- Table 3: Global generics market geography segmentation: \$ million, 2022
- Table 4: Global generics market value forecast: \$ million, 2022-27
- Table 5: Global generics market volume forecast: %, 2022-27
- Table 6: Global size of population (million), 2018-22
- Table 7: Global gdp (constant 2005 prices, \$ billion), 2018-22
- Table 8: Global gdp (current prices, \$ billion), 2018-22
- Table 9: Global inflation, 2018-22
- Table 10: Global consumer price index (absolute), 2018-22
- Table 11: Global exchange rate, 2018-22
- Table 12: Asia-Pacific generics market value: \$ million, 2017-22
- Table 13: Asia-Pacific generics market volume: %, 2017-22
- Table 14: Asia-Pacific generics market geography segmentation: \$ million, 2022
- Table 15: Asia-Pacific generics market value forecast: \$ million, 2022-27
- Table 16: Asia-Pacific generics market volume forecast: %, 2022-27
- Table 17: Europe generics market value: \$ million, 2017-22
- Table 18: Europe generics market volume: %, 2017-22
- Table 19: Europe generics market geography segmentation: \$ million, 2022
- Table 20: Europe generics market value forecast: \$ million, 2022-27
- Table 21: Europe generics market volume forecast: %, 2022-27
- Table 22: Europe size of population (million), 2018-22
- Table 23: Europe gdp (constant 2005 prices, \$ billion), 2018-22
- Table 24: Europe gdp (current prices, \$ billion), 2018-22
- Table 25: Europe inflation, 2018-22
- Table 26: Europe consumer price index (absolute), 2018-22
- Table 27: Europe exchange rate, 2018-22
- Table 28: France generics market value: \$ million, 2017-22
- Table 29: France generics market volume: %, 2017-22
- Table 30: France generics market geography segmentation: \$ million, 2022
- Table 31: France generics market value forecast: \$ million, 2022-27
- Table 32: France generics market volume forecast: %, 2022-27
- Table 33: France size of population (million), 2018-22
- Table 34: France gdp (constant 2005 prices, \$ billion), 2018-22
- Table 35: France gdp (current prices, \$ billion), 2018-22

- Table 36: France inflation, 2018-22
- Table 37: France consumer price index (absolute), 2018-22
- Table 38: France exchange rate, 2018-22
- Table 39: Germany generics market value: \$ million, 2017-22
- Table 40: Germany generics market volume: %, 2017-22
- Table 41: Germany generics market geography segmentation: \$ million, 2022
- Table 42: Germany generics market value forecast: \$ million, 2022-27
- Table 43: Germany generics market volume forecast: %, 2022-27
- Table 44: Germany size of population (million), 2018-22
- Table 45: Germany gdp (constant 2005 prices, \$ billion), 2018-22
- Table 46: Germany gdp (current prices, \$ billion), 2018-22
- Table 47: Germany inflation, 2018-22
- Table 48: Germany consumer price index (absolute), 2018-22
- Table 49: Germany exchange rate, 2018-22
- Table 50: Australia generics market value: \$ million, 2017-22
- Table 51: Australia generics market volume: %, 2017-22
- Table 52: Australia generics market geography segmentation: \$ million, 2022
- Table 53: Australia generics market value forecast: \$ million, 2022-27
- Table 54: Australia generics market volume forecast: %, 2022-27
- Table 55: Australia size of population (million), 2018-22
- Table 56: Australia gdp (constant 2005 prices, \$ billion), 2018-22
- Table 57: Australia gdp (current prices, \$ billion), 2018-22
- Table 58: Australia inflation, 2018-22
- Table 59: Australia consumer price index (absolute), 2018-22
- Table 60: Australia exchange rate, 2018-22
- Table 61: Brazil generics market value: \$ million, 2017-22
- Table 62: Brazil generics market volume: %, 2017-22
- Table 63: Brazil generics market geography segmentation: \$ million, 2022
- Table 64: Brazil generics market value forecast: \$ million, 2022-27
- Table 65: Brazil generics market volume forecast: %, 2022-27
- Table 66: Brazil size of population (million), 2018-22
- Table 67: Brazil gdp (constant 2005 prices, \$ billion), 2018-22
- Table 68: Brazil gdp (current prices, \$ billion), 2018-22
- Table 69: Brazil inflation, 2018-22
- Table 70: Brazil consumer price index (absolute), 2018-22
- Table 71: Brazil exchange rate, 2018-22
- Table 72: Canada generics market value: \$ million, 2017-22
- Table 73: Canada generics market volume: %, 2017-22
- Table 74: Canada generics market geography segmentation: \$ million, 2022

Table 75: Canada generics market value forecast: \$ million, 2022-27

Table 76: Canada generics market volume forecast: %, 2022-27

Table 77: Canada size of population (million), 2018-22

Table 78: Canada gdp (constant 2005 prices, \$ billion), 2018-22

Table 79: Canada gdp (current prices, \$ billion), 2018-22

Table 80: Canada inflation, 2018-22

Table 81: Canada consumer price index (absolute), 2018-22

Table 82: Canada exchange rate, 2018-22

Table 83: China generics market value: \$ million, 2017-22

Table 84: China generics market volume: %, 2017-22

Table 85: China generics market geography segmentation: \$ million, 2022

Table 86: China generics market value forecast: \$ million, 2022-27

Table 87: China generics market volume forecast: %, 2022-27

Table 88: China size of population (million), 2018-22

Table 89: China gdp (constant 2005 prices, \$ billion), 2018-22

Table 90: China gdp (current prices, \$ billion), 2018-22

Table 91: China inflation, 2018-22

Table 92: China consumer price index (absolute), 2018-22

Table 93: China exchange rate, 2018-22

Table 94: India generics market value: \$ million, 2017-22

Table 95: India generics market volume: %, 2017-22

Table 96: India generics market geography segmentation: \$ million, 2022

Table 97: India generics market value forecast: \$ million, 2022-27

Table 98: India generics market volume forecast: %, 2022-27

I would like to order

Product name: Generics Market Summary, Competitive Analysis and Forecast to 2027 (Global Almanac)

Product link: <https://marketpublishers.com/r/GA32F709447CEN.html>

Price: US\$ 2,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA32F709447CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970