

Generics in South Africa

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Abstracts

Generics in South Africa

SUMMARY

Generics in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

For the purposes of this profile, a generic drug is defined as a copy of an ethical (prescription) drug formerly protected by patents that have now expired. Both unbranded generics and all branded generics are included. However, off-patent drugs that continue to be offered by the original manufacturer under the original name, and which form part of the 'generic-eligible' market, are not included.

The South African generics market had total revenues of \$0.7bn in 2019, representing a compound annual growth rate (CAGR) of 5.3% between 2015 and 2019.

Market consumption volume increased with a CAGR of 2.4% between 2015 and 2019, to reach a total of 64% in 2019.

The government is keen to keep increasing confidence in generics and open up the market to new players other than the market dominators, Aspen Pharmacare and Adcock Ingram.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the generics market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the generics market in South Africa

Leading company profiles reveal details of key generics market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa generics market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the South Africa generics market by value in 2019?

What will be the size of the South Africa generics market in 2024?

What factors are affecting the strength of competition in the South Africa generics market?

How has the market performed over the last five years?

How large is South Africa's generics market in relation to its regional counterparts?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Geography segmentation
- 1.6. Market rivalry
- 1.7. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What are the strengths of the leading players?
- 7.3. How has the outbreak of COVID-19 impacted leading players?

8 COMPANY PROFILES

- 8.1. Aspen Pharmacare Holdings Ltd
- 8.2. Teva Pharmaceutical Industries Limited
- 8.3. Adcock Ingram Holdings Ltd
- 8.4. Pfizer Inc.

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: South Africa generics market value: \$ million, 2015-19
- Table 2: South Africa generics market volume: % of total pharma, 2015-19
- Table 3: South Africa generics market geography segmentation: \$ million, 2019
- Table 4: South Africa generics market value forecast: \$ million, 2019-24
- Table 5: South Africa generics market volume forecast: % of total pharma, 2019-24
- Table 6: Aspen Pharmacare Holdings Ltd: key facts
- Table 7: Aspen Pharmacare Holdings Ltd: Annual Financial Ratios
- Table 8: Aspen Pharmacare Holdings Ltd: Key Employees
- Table 9: Teva Pharmaceutical Industries Limited: key facts
- Table 10: Teva Pharmaceutical Industries Limited: Annual Financial Ratios
- Table 11: Teva Pharmaceutical Industries Limited: Key Employees
- Table 12: Adcock Ingram Holdings Ltd: key facts
- Table 13: Adcock Ingram Holdings Ltd: Annual Financial Ratios
- Table 14: Adcock Ingram Holdings Ltd: Key Employees
- Table 15: Pfizer Inc.: key facts
- Table 16: Pfizer Inc.: Annual Financial Ratios
- Table 17: Pfizer Inc.: Key Employees
- Table 18: Pfizer Inc.: Key Employees Continued
- Table 19: South Africa size of population (million), 2015-19
- Table 20: South Africa gdp (constant 2005 prices, \$ billion), 2015-19
- Table 21: South Africa gdp (current prices, \$ billion), 2015-19
- Table 22: South Africa inflation, 2015-19
- Table 23: South Africa consumer price index (absolute), 2015-19
- Table 24: South Africa exchange rate, 2015-19

List Of Figures

LIST OF FIGURES

Figure 1: South Africa generics market value: \$ million, 2015-19

Figure 2: South Africa generics market volume: % of total pharma, 2015-19

Figure 3: South Africa generics market geography segmentation: % share, by value, 2019

Figure 4: South Africa generics market value forecast: \$ million, 2019-24

Figure 5: South Africa generics market volume forecast: % of total pharma, 2019-24

Figure 6: Forces driving competition in the generics market in South Africa, 2019

Figure 7: Drivers of buyer power in the generics market in South Africa, 2019

Figure 8: Drivers of supplier power in the generics market in South Africa, 2019

Figure 9: Factors influencing the likelihood of new entrants in the generics market in South Africa, 2019

Figure 10: Factors influencing the threat of substitutes in the generics market in South Africa, 2019

Figure 11: Drivers of degree of rivalry in the generics market in South Africa, 2019

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