

# Generics in South Africa - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/G1C7986B5B11EN.html>

Date: July 2021

Pages: 42

Price: US\$ 350.00 (Single User License)

ID: G1C7986B5B11EN

## Abstracts

Generics in South Africa - Market @Summary, Competitive Analysis and Forecast to 2025

### SUMMARY

Generics in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

For the purposes of this profile, a generic drug is defined as a copy of an ethical (prescription) drug formerly protected by patents that have now expired. Both unbranded generics and all branded generics are included. However, off-patent drugs that continue to be offered by the original manufacturer under the original name, and which form part of the 'generic-eligible' market, are not included.

The South African generics market had total revenues of \$603.6m in 2020, representing a compound annual growth rate (CAGR) of 4.9% between 2016 and 2020.

Market consumption volume increased with a CAGR of 2.6% between 2016 and 2020, to reach a total of 65.2% in 2020.

The main factors driving market growth in South Africa are a change in patient

perception and positive attitude towards the generic medicines, combined with the narrowing quality gap and broadening cost differences between branded medication and generics.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the generics market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the generics market in South Africa

Leading company profiles reveal details of key generics market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa generics market with five year forecasts

## **REASONS TO BUY**

What was the size of the South Africa generics market by value in 2020?

What will be the size of the South Africa generics market in 2025?

What factors are affecting the strength of competition in the South Africa generics market?

How has the market performed over the last five years?

What are the main segments that make up South Africa's generics market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Geography segmentation
- 1.6. Market rivalry
- 1.7. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. What are the strengths/weaknesses of the leading players?
- 7.3. Has there been any significant recent M&A activity?
- 7.4. How has the COVID-19 pandemic impacted leading players?

## **8 COMPANY PROFILES**

- 8.1. Aspen Pharmacare Holdings Ltd
- 8.2. Teva Pharmaceutical Industries Limited
- 8.3. Adcock Ingram Holdings Ltd
- 8.4. Pfizer Inc.

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: South Africa generics market value: \$ million, 2016-20
- Table 2: South Africa generics market volume: %, 2016-20
- Table 3: South Africa generics market geography segmentation: \$ million, 2020
- Table 4: South Africa generics market value forecast: \$ million, 2020-25
- Table 5: South Africa generics market volume forecast: %, 2020-25
- Table 6: Aspen Pharmacare Holdings Ltd: key facts
- Table 7: Aspen Pharmacare Holdings Ltd: Annual Financial Ratios
- Table 8: Aspen Pharmacare Holdings Ltd: Key Employees
- Table 9: Teva Pharmaceutical Industries Limited: key facts
- Table 10: Teva Pharmaceutical Industries Limited: Annual Financial Ratios
- Table 11: Teva Pharmaceutical Industries Limited: Key Employees
- Table 12: Adcock Ingram Holdings Ltd: key facts
- Table 13: Adcock Ingram Holdings Ltd: Annual Financial Ratios
- Table 14: Adcock Ingram Holdings Ltd: Key Employees
- Table 15: Pfizer Inc.: key facts
- Table 16: Pfizer Inc.: Annual Financial Ratios
- Table 17: Pfizer Inc.: Key Employees
- Table 18: Pfizer Inc.: Key Employees Continued
- Table 19: South Africa size of population (million), 2016-20
- Table 20: South Africa gdp (constant 2005 prices, \$ billion), 2016-20
- Table 21: South Africa gdp (current prices, \$ billion), 2016-20
- Table 22: South Africa inflation, 2016-20
- Table 23: South Africa consumer price index (absolute), 2016-20
- Table 24: South Africa exchange rate, 2016-20

## List Of Figures

### LIST OF FIGURES

Figure 1: South Africa generics market value: \$ million, 2016-20

Figure 2: South Africa generics market volume: %, 2016-20

Figure 3: South Africa generics market geography segmentation: % share, by value, 2020

Figure 4: South Africa generics market value forecast: \$ million, 2020-25

Figure 5: South Africa generics market volume forecast: %, 2020-25

Figure 6: Forces driving competition in the generics market in South Africa, 2020

Figure 7: Drivers of buyer power in the generics market in South Africa, 2020

Figure 8: Drivers of supplier power in the generics market in South Africa, 2020

Figure 9: Factors influencing the likelihood of new entrants in the generics market in South Africa, 2020

Figure 10: Factors influencing the threat of substitutes in the generics market in South Africa, 2020

Figure 11: Drivers of degree of rivalry in the generics market in South Africa, 2020

## I would like to order

Product name: Generics in South Africa - Market Summary, Competitive Analysis and Forecast to 2025

Product link: <https://marketpublishers.com/r/G1C7986B5B11EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G1C7986B5B11EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970