

Generics in Indonesia

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Abstracts

Generics in Indonesia

SUMMARY

Generics in Indonesia industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

For the purposes of this profile, a generic drug is defined as a copy of an ethical (prescription) drug formerly protected by patents that have now expired. Both unbranded generics and all branded generics are included. However, off-patent drugs that continue to be offered by the original manufacturer under the original name, and which form part of the 'generic-eligible' market, are not included.

The Indonesian generics market had total revenues of \$1.3bn in 2019, representing a compound annual growth rate (CAGR) of 13.4% between 2015 and 2019.

Market consumption volume increased with a CAGR of 1.5% between 2015 and 2019, to reach a total of 48.3% in 2019.

As the JKN is still in its infancy, the increase in share will likely be slow, but once money saving becomes a priority, generics should take a larger share of the total pharmaceuticals market.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the generics market in Indonesia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the generics market in Indonesia

Leading company profiles reveal details of key generics market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Indonesia generics market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Indonesia generics market by value in 2019?

What will be the size of the Indonesia generics market in 2024?

What factors are affecting the strength of competition in the Indonesia generics market?

How has the market performed over the last five years?

How large is Indonesia's generics market in relation to its regional counterparts?

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