

Generics Global Industry Guide 2019-2028

<https://marketpublishers.com/r/G7C40355221CEN.html>

Date: December 2024

Pages: 403

Price: US\$ 1,495.00 (Single User License)

ID: G7C40355221CEN

Abstracts

Generics Global Industry Guide 2019-2028

Summary

Global Generics industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume , and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

A generic drug is defined as a copy of an ethical (prescription) drug formerly protected by patents that have now expired. Both unbranded generics and branded generics are included in our market scope. However, off-patent drugs that continue to be offered by the original manufacturer under the original name, and which form part of the 'generic-eligible' market, are not included. Market value is evaluated at ex-factory prices. Market volume refers to the proportion of the total ethical pharmaceutical market in a country or region that is made up of generic drugs. Thus, it is a measure of the market share held by generics, rather than a direct measure of the total market volume. Regional volumes are calculated as averages of countries that comprise the region where volume data exists.

All market data and forecasts are adjusted for inflation and all currency conversions used in the creation of this report have been calculated using yearly annual average exchange rates.

The global generics market recorded revenues of \$394.6 billion in 2023,

representing a compound annual growth rate (CAGR) of 7.8% between 2018 and 2023.

Market consumption volume increased with a CAGR of 1.4% between 2018 and 2023, to reach a total of 51.4% of total pharma volume in 2023.

According to GlobalData, in 2023, Asia-Pacific accounting for a share of 47.7%, was the largest generics market globally. The dominance of the region is driven by its large-scale manufacturing capabilities, cost-competitive production, and robust supply chain infrastructure.

Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the global generics market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global generics market

Leading company profiles reveal details of key generics market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global generics market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the global generics market by value in 2023?

What will be the size of the global generics market in 2028?

What factors are affecting the strength of competition in the global generics market?

How has the market performed over the last five years?

How large is the global generics market in relation to its regional counterparts?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Geography segmentation
- 1.6. Competitive landscape

2 INTRODUCTION

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

3 GLOBAL GENERICS

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

4 MACROECONOMIC INDICATORS

- 4.1. Country data

5 GENERICS IN ASIA-PACIFIC

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

6 GENERICS IN EUROPE

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

7 MACROECONOMIC INDICATORS

- 7.1. Country data

8 GENERICS IN FRANCE

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 GENERICS IN GERMANY

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

11 MACROECONOMIC INDICATORS

- 11.1. Country data

12 GENERICS IN ITALY

- 12.1. Market Overview
- 12.2. Market Data

12.3. Market Segmentation

12.4. Market outlook

12.5. Five forces analysis

13 MACROECONOMIC INDICATORS

13.1. Country data

14 GENERICS IN JAPAN

14.1. Market Overview

14.2. Market Data

14.3. Market Segmentation

14.4. Market outlook

14.5. Five forces analysis

15 MACROECONOMIC INDICATORS

15.1. Country data

16 GENERICS IN AUSTRALIA

16.1. Market Overview

16.2. Market Data

16.3. Market Segmentation

16.4. Market outlook

16.5. Five forces analysis

17 MACROECONOMIC INDICATORS

17.1. Country data

18 GENERICS IN CANADA

18.1. Market Overview

18.2. Market Data

18.3. Market Segmentation

18.4. Market outlook

18.5. Five forces analysis

19 MACROECONOMIC INDICATORS

19.1. Country data

20 GENERICS IN CHINA

20.1. Market Overview

20.2. Market Data

20.3. Market Segmentation

20.4. Market outlook

20.5. Five forces analysis

21 MACROECONOMIC INDICATORS

21.1. Country data

22 GENERICS IN THE NETHERLANDS

22.1. Market Overview

22.2. Market Data

22.3. Market Segmentation

22.4. Market outlook

22.5. Five forces analysis

23 MACROECONOMIC INDICATORS

23.1. Country data

24 GENERICS IN SPAIN

24.1. Market Overview

24.2. Market Data

24.3. Market Segmentation

24.4. Market outlook

24.5. Five forces analysis

25 MACROECONOMIC INDICATORS

25.1. Country data

26 GENERICS IN THE UNITED KINGDOM

26.1. Market Overview

26.2. Market Data

26.3. Market Segmentation

26.4. Market outlook

26.5. Five forces analysis

27 MACROECONOMIC INDICATORS

27.1. Country data

28 GENERICS IN THE UNITED STATES

28.1. Market Overview

28.2. Market Data

28.3. Market Segmentation

28.4. Market outlook

28.5. Five forces analysis

29 MACROECONOMIC INDICATORS

29.1. Country data

30 COMPANY PROFILES

30.1. Teva Pharmaceutical Industries Ltd

30.2. Viatris Inc

30.3. Sun Pharmaceutical Industries Ltd

30.4. Novartis AG

30.5. Sandoz Group AG

30.6. Hikma Pharmaceuticals Plc

30.7. Sanofi

30.8. Les Laboratoires Servier SAS

30.9. Stada Arzneimittel AG

30.10. Bayer AG

30.11. Lupin Ltd

- 30.12. Aspen Pharmacare Holdings Ltd
- 30.13. EMS SA
- 30.14. Eurofarma Laboratorios SA
- 30.15. Ache Laboratorios Farmaceuticos SA
- 30.16. Apotex Inc
- 30.17. Teva Canada Ltd
- 30.18. Sandoz Canada Inc
- 30.19. CSPC Pharmaceutical Group Ltd
- 30.20. Sino Biopharmaceutical Ltd
- 30.21. Hansoh Pharmaceutical Group Co Ltd
- 30.22. Dr. Reddy's Laboratories Ltd
- 30.23. Cipla Ltd
- 30.24. Aurobindo Pharma Ltd
- 30.25. PT Kalbe Farma Tbk
- 30.26. PT Indofarma Tbk
- 30.27. PT Sanbe Farma
- 30.28. PT Soho Global Health Tbk
- 30.29. Friulchem SpA
- 30.30. DOC Generici SRL
- 30.31. Recordati SpA
- 30.32. Daiichi Sankyo Co Ltd
- 30.33. Towa Pharmaceutical Co Ltd
- 30.34. Sawai Group Holdings Co Ltd
- 30.35. Toho Holdings Co Ltd
- 30.36. Laboratorios Silanes SA de CV
- 30.37. Pfizer Inc
- 30.38. Biocad
- 30.39. R-Pharm
- 30.40. Pharmstandard
- 30.41. AstraZeneca Plc
- 30.42. Bluefish Pharmaceuticals AB
- 30.43. Navamedic ASA
- 30.44. Novartis International AG
- 30.45. Beacons Pharmaceuticals Pte Ltd
- 30.46. Abbott Laboratories SA
- 30.47. Adcock Ingram Holdings Ltd
- 30.48. Dongkook Pharmaceutical Co Ltd
- 30.49. JW Holdings Corp
- 30.50. Hanmi Pharmaceuticals Co Ltd

- 30.51. Dong Wha Pharma Co Ltd
- 30.52. Esteve Pharmaceuticals SA
- 30.53. Abdi Ibrahim Ilac Sanayi ve Ticaret AS
- 30.54. Deva Holding AS
- 30.55. Sandoz Inc

31 APPENDIX

- 31.1. Methodology
- 31.2. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Global generics market value: \$ million, 2018-23

Table 2: Global generics market volume: % of total pharma volume, 2018-23

Table 3: Global generics market geography segmentation: \$ million, 2023

Table 4: Global generics market value forecast: \$ million, 2023-28

Table 5: Global generics market volume forecast: % of total pharma volume, 2023-28

Table 6: Global Size of Population (million), 2019-23

Table 7: Global real GDP (Constant 2010 Prices, \$ billion), 2019-23

Table 8: Global GDP (Current Prices, \$ Billion), 2019-23

Table 9: Global Inflation, 2019-23

Table 10: Global Consumer Price Index (Absolute), 2019-23

Table 11: Global exchange rate, 2018-23

Table 12: Asia-Pacific generics market value: \$ million, 2018-23

Table 13: Asia-Pacific generics market volume: % of total pharma volume, 2018-23

Table 14: Asia-Pacific generics market geography segmentation: \$ million, 2023

Table 15: Asia-Pacific generics market value forecast: \$ million, 2023-28

Table 16: Asia-Pacific generics market volume forecast: % of total pharma volume, 2023-28

Table 17: Europe generics market value: \$ million, 2018-23

Table 18: Europe generics market volume: % of total pharma volume, 2018-23

Table 19: Europe generics market geography segmentation: \$ million, 2023

Table 20: Europe generics market value forecast: \$ million, 2023-28

Table 21: Europe generics market volume forecast: % of total pharma volume, 2023-28

Table 22: Europe Size of Population (million), 2019-23

Table 23: Europe real GDP (Constant 2010 Prices, \$ billion), 2019-23

Table 24: Europe GDP (Current Prices, \$ Billion), 2019-23

Table 25: Europe Inflation, 2019-23

Table 26: Europe Consumer Price Index (Absolute), 2019-23

Table 27: Europe exchange rate, 2018-23

Table 28: France generics market value: \$ million, 2018-23

Table 29: France generics market volume: % of total pharma volume, 2018-23

Table 30: France generics market geography segmentation: \$ million, 2023

Table 31: France generics market value forecast: \$ million, 2023-28

Table 32: France generics market volume forecast: % of total pharma volume, 2023-28

Table 33: France Size of Population (million), 2019-23

Table 34: France real GDP (Constant 2010 Prices, \$ billion), 2019-23

Table 35: France GDP (Current Prices, \$ Billion), 2019-23
Table 36: France Inflation, 2019-23
Table 37: France Consumer Price Index (Absolute), 2019-23
Table 38: France exchange rate, 2018-23
Table 39: Germany generics market value: \$ million, 2018-23
Table 40: Germany generics market volume: % of total pharma volume, 2018-23
Table 41: Germany generics market geography segmentation: \$ million, 2023
Table 42: Germany generics market value forecast: \$ million, 2023-28
Table 43: Germany generics market volume forecast: % of total pharma volume, 2023-28
Table 44: Germany Size of Population (million), 2019-23
Table 45: Germany real GDP (Constant 2010 Prices, \$ billion), 2019-23
Table 46: Germany GDP (Current Prices, \$ Billion), 2019-23
Table 47: Germany Inflation, 2019-23
Table 48: Germany Consumer Price Index (Absolute), 2019-23
Table 49: Germany exchange rate, 2018-23
Table 50: Italy generics market value: \$ million, 2018-23
Table 51: Italy generics market volume: % of total pharma volume, 2018-23
Table 52: Italy generics market geography segmentation: \$ million, 2023
Table 53: Italy generics market value forecast: \$ million, 2023-28
Table 54: Italy generics market volume forecast: % of total pharma volume, 2023-28
Table 55: Italy Size of Population (million), 2019-23
Table 56: Italy real GDP (Constant 2010 Prices, \$ billion), 2019-23
Table 57: Italy GDP (Current Prices, \$ Billion), 2019-23
Table 58: Italy Inflation, 2019-23
Table 59: Italy Consumer Price Index (Absolute), 2019-23
Table 60: Italy exchange rate, 2018-23
Table 61: Japan generics market value: \$ million, 2018-23
Table 62: Japan generics market volume: % of total pharma volume, 2018-23
Table 63: Japan generics market geography segmentation: \$ million, 2023
Table 64: Japan generics market value forecast: \$ million, 2023-28
Table 65: Japan generics market volume forecast: % of total pharma volume, 2023-28
Table 66: Japan Size of Population (million), 2019-23
Table 67: Japan real GDP (Constant 2010 Prices, \$ billion), 2019-23
Table 68: Japan GDP (Current Prices, \$ Billion), 2019-23
Table 69: Japan Inflation, 2019-23
Table 70: Japan Consumer Price Index (Absolute), 2019-23
Table 71: Japan exchange rate, 2018-23
Table 72: Australia generics market value: \$ million, 2018-23

Table 73: Australia generics market volume: % of total pharma volume, 2018-23
Table 74: Australia generics market geography segmentation: \$ million, 2023
Table 75: Australia generics market value forecast: \$ million, 2023-28
Table 76: Australia generics market volume forecast: % of total pharma volume, 2023-28
Table 77: Australia Size of Population (million), 2019-23
Table 78: Australia real GDP (Constant 2010 Prices, \$ billion), 2019-23
Table 79: Australia GDP (Current Prices, \$ Billion), 2019-23
Table 80: Australia Inflation, 2019-23
Table 81: Australia Consumer Price Index (Absolute), 2019-23
Table 82: Australia exchange rate, 2018-23
Table 83: Canada generics market value: \$ million, 2018-23
Table 84: Canada generics market volume: % of total pharma volume, 2018-23
Table 85: Canada generics market geography segmentation: \$ million, 2023
Table 86: Canada generics market value forecast: \$ million, 2023-28
Table 87: Canada generics market volume forecast: % of total pharma volume, 2023-28
Table 88: Canada Size of Population (million), 2019-23
Table 89: Canada real GDP (Constant 2010 Prices, \$ billion), 2019-23
Table 90: Canada GDP (Current Prices, \$ Billion), 2019-23
Table 91: Canada Inflation, 2019-23
Table 92: Canada Consumer Price Index (Absolute), 2019-23
Table 93: Canada exchange rate, 2018-23
Table 94: China generics market value: \$ million, 2018-23
Table 95: China generics market volume: % of total pharma volume, 2018-23
Table 96: China generics market geography segmentation: \$ million, 2023
Table 97: China generics market value forecast: \$ million, 2023-28
Table 98: China generics market volume forecast: % of total pharma volume, 2023-28
Table 99: China Size of Population (million), 2019-23
Table 100: China real GDP (Constant 2010 Prices, \$ billion), 2019-23
Table 101: China GDP (Current Prices, \$ Billion), 2019-23
Table 102: China Inflation, 2019-23
Table 103: China Consumer Price Index (Absolute), 2019-23
Table 104: China exchange rate, 2018-23

List Of Figures

LIST OF FIGURES

- Figure 1: Global generics market value: \$ million, 2018-23
- Figure 2: Global generics market volume: % of total pharma volume, 2018-23
- Figure 3: Global generics market geography segmentation: % share, by value, 2023
- Figure 4: Global generics market value forecast: \$ million, 2023-28
- Figure 5: Global generics market volume forecast: % of total pharma volume, 2023-28
- Figure 6: Forces driving competition in the global generics market, 2023
- Figure 7: Drivers of buyer power in the global generics market, 2023
- Figure 8: Drivers of supplier power in the global generics market, 2023
- Figure 9: Factors influencing the likelihood of new entrants in the global generics market, 2023
- Figure 10: Factors influencing the threat of substitutes in the global generics market, 2023
- Figure 11: Drivers of degree of rivalry in the global generics market, 2023
- Figure 12: Asia-Pacific generics market value: \$ million, 2018-23
- Figure 13: Asia-Pacific generics market volume: % of total pharma volume, 2018-23
- Figure 14: Asia-Pacific generics market geography segmentation: % share, by value, 2023
- Figure 15: Asia-Pacific generics market value forecast: \$ million, 2023-28
- Figure 16: Asia-Pacific generics market volume forecast: % of total pharma volume, 2023-28
- Figure 17: Forces driving competition in the generics market in Asia-Pacific, 2023
- Figure 18: Drivers of buyer power in the generics market in Asia-Pacific, 2023
- Figure 19: Drivers of supplier power in the generics market in Asia-Pacific, 2023
- Figure 20: Factors influencing the likelihood of new entrants in the generics market in Asia-Pacific, 2023
- Figure 21: Factors influencing the threat of substitutes in the generics market in Asia-Pacific, 2023
- Figure 22: Drivers of degree of rivalry in the generics market in Asia-Pacific, 2023
- Figure 23: Europe generics market value: \$ million, 2018-23
- Figure 24: Europe generics market volume: % of total pharma volume, 2018-23
- Figure 25: Europe generics market geography segmentation: % share, by value, 2023
- Figure 26: Europe generics market value forecast: \$ million, 2023-28
- Figure 27: Europe generics market volume forecast: % of total pharma volume, 2023-28
- Figure 28: Forces driving competition in the generics market in Europe, 2023
- Figure 29: Drivers of buyer power in the generics market in Europe, 2023

- Figure 30: Drivers of supplier power in the generics market in Europe, 2023
- Figure 31: Factors influencing the likelihood of new entrants in the generics market in Europe, 2023
- Figure 32: Factors influencing the threat of substitutes in the generics market in Europe, 2023
- Figure 33: Drivers of degree of rivalry in the generics market in Europe, 2023
- Figure 34: France generics market value: \$ million, 2018-23
- Figure 35: France generics market volume: % of total pharma volume, 2018-23
- Figure 36: France generics market geography segmentation: % share, by value, 2023
- Figure 37: France generics market value forecast: \$ million, 2023-28
- Figure 38: France generics market volume forecast: % of total pharma volume, 2023-28
- Figure 39: Forces driving competition in the generics market in France, 2023
- Figure 40: Drivers of buyer power in the generics market in France, 2023
- Figure 41: Drivers of supplier power in the generics market in France, 2023
- Figure 42: Factors influencing the likelihood of new entrants in the generics market in France, 2023
- Figure 43: Factors influencing the threat of substitutes in the generics market in France, 2023
- Figure 44: Drivers of degree of rivalry in the generics market in France, 2023
- Figure 45: Germany generics market value: \$ million, 2018-23
- Figure 46: Germany generics market volume: % of total pharma volume, 2018-23
- Figure 47: Germany generics market geography segmentation: % share, by value, 2023
- Figure 48: Germany generics market value forecast: \$ million, 2023-28
- Figure 49: Germany generics market volume forecast: % of total pharma volume, 2023-28
- Figure 50: Forces driving competition in the generics market in Germany, 2023
- Figure 51: Drivers of buyer power in the generics market in Germany, 2023
- Figure 52: Drivers of supplier power in the generics market in Germany, 2023
- Figure 53: Factors influencing the likelihood of new entrants in the generics market in Germany, 2023
- Figure 54: Factors influencing the threat of substitutes in the generics market in Germany, 2023
- Figure 55: Drivers of degree of rivalry in the generics market in Germany, 2023
- Figure 56: Italy generics market value: \$ million, 2018-23
- Figure 57: Italy generics market volume: % of total pharma volume, 2018-23
- Figure 58: Italy generics market geography segmentation: % share, by value, 2023
- Figure 59: Italy generics market value forecast: \$ million, 2023-28
- Figure 60: Italy generics market volume forecast: % of total pharma volume, 2023-28
- Figure 61: Forces driving competition in the generics market in Italy, 2023

Figure 62: Drivers of buyer power in the generics market in Italy, 2023

Figure 63: Drivers of supplier power in the generics market in Italy, 2023

Figure 64: Factors influencing the likelihood of new entrants in the generics market in Italy, 2023

Figure 65: Factors influencing the threat of substitutes in the generics market in Italy, 2023

Figure 66: Drivers of degree of rivalry in the generics market in Italy, 2023

Figure 67: Japan generics market value: \$ million, 2018-23

Figure 68: Japan generics market volume: % of total pharma volume, 2018-23

Figure 69: Japan generics market geography segmentation: % share, by value, 2023

Figure 70: Japan generics market value forecast: \$ million, 2023-28

Figure 71: Japan generics market volume forecast: % of total pharma volume, 2023-28

Figure 72: Forces driving competition in the generics market in Japan, 2023

Figure 73: Drivers of buyer power in the generics market in Japan, 2023

Figure 74: Drivers of supplier power in the generics market in Japan, 2023

Figure 75: Factors influencing the likelihood of new entrants in the generics market in Japan, 2023

Figure 76: Factors influencing the threat of substitutes in the generics market in Japan, 2023

Figure 77: Drivers of degree of rivalry in the generics market in Japan, 2023

Figure 78: Australia generics market value: \$ million, 2018-23

Figure 79: Australia generics market volume: % of total pharma volume, 2018-23

Figure 80: Australia generics market geography segmentation: % share, by value, 2023

Figure 81: Australia generics market value forecast: \$ million, 2023-28

Figure 82: Australia generics market volume forecast: % of total pharma volume, 2023-28

Figure 83: Forces driving competition in the generics market in Australia, 2023

Figure 84: Drivers of buyer power in the generics market in Australia, 2023

Figure 85: Drivers of supplier power in the generics market in Australia, 2023

Figure 86: Factors influencing the likelihood of new entrants in the generics market in Australia, 2023

Figure 87: Factors influencing the threat of substitutes in the generics market in Australia, 2023

Figure 88: Drivers of degree of rivalry in the generics market in Australia, 2023

Figure 89: Canada generics market value: \$ million, 2018-23

Figure 90: Canada generics market volume: % of total pharma volume, 2018-23

Figure 91: Canada generics market geography segmentation: % share, by value, 2023

Figure 92: Canada generics market value forecast: \$ million, 2023-28

Figure 93: Canada generics market volume forecast: % of total pharma volume,

2023-28

Figure 94: Forces driving competition in the generics market in Canada, 2023

Figure 95: Drivers of buyer power in the generics market in Canada, 2023

Figure 96: Drivers of supplier power in the generics market in Canada, 2023

I would like to order

Product name: Generics Global Industry Guide 2019-2028

Product link: <https://marketpublishers.com/r/G7C40355221CEN.html>

Price: US\$ 1,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G7C40355221CEN.html>