

# Gas Utilities in Russia

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## Abstracts

Gas Utilities in Russia

### SUMMARY

Gas Utilities in Russia industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The gas utilities market covers all natural gas consumption, net of distribution or transmission losses, by end-users in the following categories: industrial (including use as a feedstock and autogeneration), commercial and public-sector organizations, residential consumers, electric power generation (including combined heat and power but excluding autogeneration and heat plant), and other (including transport, agriculture, centralized heat plant, and other usage). Values are calculated from segment volumes and the average annual price of gas charged to end-users in each segment net of any applicable taxes.

The Russian gas utilities industry had total revenues of \$36,136.1m in 2019, representing a compound annual growth rate (CAGR) of 5.2% between 2015 and 2019.

Industry consumption volume increased with a CAGR of 1.9% between 2015 and 2019, to reach a total of 15,545 billion cubic feet in 2019.

Competition is also suppressed somewhat by the dominance of state-owned

global giant Gazprom, the leading global gas producer, which accounts for 53.7% of Russian industry revenues.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the gas utilities market in Russia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the gas utilities market in Russia

Leading company profiles reveal details of key gas utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Russia gas utilities market with five year forecasts by both value and volume

## **REASONS TO BUY**

What was the size of the Russia gas utilities market by value in 2018?

What will be the size of the Russia gas utilities market in 2023?

What factors are affecting the strength of competition in the Russia gas utilities market?

How has the market performed over the last five years?

What are the main segments that make up Russia's gas utilities market?

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