

Gas Utilities in China

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Abstracts

Gas Utilities in China

SUMMARY

Gas Utilities in China industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The gas utilities market covers all natural gas consumption, net of distribution or transmission losses, by end-users in the following categories: industrial (including use as a feedstock and autogeneration), commercial and public-sector organizations, residential consumers, electric power generation (including combined heat and power but excluding autogeneration and heat plant), and other (including transport, agriculture, centralized heat plant, and other usage). Values are calculated from segment volumes and the average annual price of gas charged to end-users in each segment net of any applicable taxes.

The Chinese gas utilities industry had total revenues of \$80,779.8m in 2019, representing a compound annual growth rate (CAGR) of 11.9% between 2015 and 2019.

Industry consumption volume increased with a CAGR of 10% between 2015 and 2019, to reach a total of 10,061.1 billion cubic feet in 2019.

Value growth has been driven in a large part by volume growth with 2017 and

2018 witnessing volume growth of 15.1% and 17.7% respectively.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the gas utilities market in China

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the gas utilities market in China

Leading company profiles reveal details of key gas utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the China gas utilities market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the China gas utilities market by value in 2018?

What will be the size of the China gas utilities market in 2023?

What factors are affecting the strength of competition in the China gas utilities market?

How has the market performed over the last five years?

What are the main segments that make up China's gas utilities market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who are the leading players?

7.2. What strategies do the leading players follow?

7.3. What are the strengths of the leading players?

7.4. What threats do the leading players face?

8 COMPANY PROFILES

8.1. PetroChina Company Limited

8.2. China Petroleum & Chemical Corp

8.3. CNOOC Limited

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: China gas utilities industry value: \$ billion, 2014-18
Table 2: China gas utilities industry volume: billion Cubic Feet, 2014-18
Table 3: China gas utilities industry category segmentation: \$ billion, 2018
Table 4: China gas utilities industry geography segmentation: \$ billion, 2018
Table 5: China gas utilities industry value forecast: \$ billion, 2018-23
Table 6: China gas utilities industry volume forecast: billion Cubic Feet, 2018-23
Table 7: PetroChina Company Limited: key facts
Table 8: PetroChina Company Limited: Annual Financial Ratios
Table 9: PetroChina Company Limited: Key Employees
Table 10: China Petroleum & Chemical Corp: key facts
Table 11: China Petroleum & Chemical Corp: Annual Financial Ratios
Table 12: China Petroleum & Chemical Corp: Key Employees
Table 13: CNOOC Limited: key facts
Table 14: CNOOC Limited: Annual Financial Ratios
Table 15: CNOOC Limited: Key Employees
Table 16: China size of population (million), 2014-18
Table 17: China gdp (constant 2005 prices, \$ billion), 2014-18
Table 18: China gdp (current prices, \$ billion), 2014-18
Table 19: China inflation, 2014-18
Table 20: China consumer price index (absolute), 2014-18
Table 21: China exchange rate, 2014-18

List Of Figures

LIST OF FIGURES

Figure 1: China gas utilities industry value: \$ billion, 2014-18

Figure 2: China gas utilities industry volume: billion Cubic Feet, 2014-18

Figure 3: China gas utilities industry category segmentation: % share, by value, 2018

Figure 4: China gas utilities industry geography segmentation: % share, by value, 2018

Figure 5: China gas utilities industry value forecast: \$ billion, 2018-23

Figure 6: China gas utilities industry volume forecast: billion Cubic Feet, 2018-23

Figure 7: Forces driving competition in the gas utilities industry in China, 2018

Figure 8: Drivers of buyer power in the gas utilities industry in China, 2018

Figure 9: Drivers of supplier power in the gas utilities industry in China, 2018

Figure 10: Factors influencing the likelihood of new entrants in the gas utilities industry in China, 2018

Figure 11: Factors influencing the threat of substitutes in the gas utilities industry in China, 2018

Figure 12: Drivers of degree of rivalry in the gas utilities industry in China, 2018

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