

Gas Utilities Global Industry Guide 2017

<https://marketpublishers.com/r/GD159C2638BEN.html>

Date: October 2017

Pages: 393

Price: US\$ 1,495.00 (Single User License)

ID: GD159C2638BEN

Abstracts

Gas Utilities Global Industry Guide 2017

SUMMARY

Global Gas Utilities industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2012-16, and forecast to 2021). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY QUESTIONS ANSWERED

What was the size of the global gas utilities market by value in 2016?

What will be the size of the global gas utilities market in 2021?

What factors are affecting the strength of competition in the global gas utilities market?

How has the market performed over the last five years?

Who are the top competitors in the global gas utilities market?

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global gas utilities market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global gas utilities market

Leading company profiles reveal details of key gas utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global gas utilities market with five year forecasts by both value and volume

REASONS TO BUY

The gas utilities market covers all natural gas consumption, net of distribution or transmission losses, by end-users in the following categories: industrial (including use as a feedstock and autogeneration), commercial and public-sector organizations, residential consumers, electric power generation (including combined heat and power but excluding autogeneration and heat plant), and other (including transport, agriculture, centralized heat plant, and other usage). Values are calculated from segment volumes and the average annual price of gas charged to end-users in each segment net of any applicable taxes.

In some countries, synthetic gas (also called syngas, coal gas, city gas, etc) or biogas (generated from waste materials) may be used in a similar manner to natural gas, and has therefore been included in the market volume. To take into account the different energy content of such gases, all calculations were carried out in energy units, and then converted to bcf using the conversion factor for natural gas.

Market shares were calculated as the total volume of gas sold to external end-users in all segments, divided by the total market volume. To avoid the risk of double-counting, gas volumes that were distributed to end-users on behalf of another retailer under third-party network access agreements are not included. Wholesale, trading, and storage volumes are excluded (except for Russia where both wholesale and retail volumes are included). For companies which operate in both gas and power sectors, any self-supply to their own gas-fired generation plant is excluded.

All currency conversions are at constant average annual 2016 exchange rates.

The global gas utilities industry had total revenues of \$249,928.2m in 2016,

representing a compound annual rate of change (CARC) of -2.2% between 2012 and 2016.

Industry consumption volume increased with a compound annual growth rate (CAGR) of 0.6% between 2012 and 2016, to reach a total of 101.5 trillion cubic feet in 2016.

The surge in 2017 is being driven by increased consumption as gas is seen as the least damaging fossil fuel from an environmental point of view. This is being augmented by increasing prices with the hub price hovering around \$3 per million Btu in the first seven months of the year.

Contents

EXECUTIVE SUMMARY

Market value

Market value forecast

Market volume

Market volume forecast

Category segmentation

Geography segmentation

Market share

Introduction

What is this report about?

Who is the target reader?

How to use this report

Definitions

Global Gas Utilities

Market Overview

Market Data

Market Segmentation

Market outlook

Five forces analysis

Gas Utilities in Asia-Pacific

Market Overview

Market Data

Market Segmentation

Market outlook

Five forces analysis

Gas Utilities in Europe

Market Overview

Market Data

Market Segmentation

Market outlook

Five forces analysis

Gas Utilities in France

Market Overview

Market Data

Market Segmentation

Market outlook

Five forces analysis

Macroeconomic indicators
Gas Utilities in Germany
Market Overview
Market Data
Market Segmentation
Market outlook
Five forces analysis
Macroeconomic indicators
Gas Utilities in Italy
Market Overview
Market Data
Market Segmentation
Market outlook
Five forces analysis
Macroeconomic indicators
Gas Utilities in Japan
Market Overview
Market Data
Market Segmentation
Market outlook
Five forces analysis
Macroeconomic indicators
Gas Utilities in Australia
Market Overview
Market Data
Market Segmentation
Market outlook
Five forces analysis
Macroeconomic indicators
Gas Utilities in Canada
Market Overview
Market Data
Market Segmentation
Market outlook
Five forces analysis
Macroeconomic indicators
Gas Utilities in China
Market Overview
Market Data

Market Segmentation
Market outlook
Five forces analysis
Macroeconomic indicators
Gas Utilities in The Netherlands
Market Overview
Market Data
Market Segmentation
Market outlook
Five forces analysis
Macroeconomic indicators
Gas Utilities in Spain
Market Overview
Market Data
Market Segmentation
Market outlook
Five forces analysis
Macroeconomic indicators
Gas Utilities in The United Kingdom
Market Overview
Market Data
Market Segmentation
Market outlook
Five forces analysis
Macroeconomic indicators
Gas Utilities in The United States
Market Overview
Market Data
Market Segmentation
Market outlook
Five forces analysis
Macroeconomic indicators
Company Profiles
Leading Companies
Appendix
Methodology
About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Global gas utilities industry value: \$ billion, 2012–16
- Table 2: Global gas utilities industry volume: billion cubic feet, 2012–16
- Table 3: Global gas utilities industry category segmentation: \$ billion, 2016
- Table 4: Global gas utilities industry geography segmentation: \$ billion, 2016
- Table 5: Global gas utilities industry share: % share, by volume, 2016
- Table 6: Global gas utilities industry value forecast: \$ billion, 2016–21
- Table 7: Global gas utilities industry volume forecast: billion cubic feet, 2016–21
- Table 8: Asia-Pacific gas utilities industry value: \$ billion, 2012–16
- Table 9: Asia-Pacific gas utilities industry volume: billion cubic feet, 2012–16
- Table 10: Asia-Pacific gas utilities industry category segmentation: \$ billion, 2016
- Table 11: Asia-Pacific gas utilities industry geography segmentation: \$ billion, 2016
- Table 12: Asia-Pacific gas utilities industry share: % share, by volume, 2016
- Table 13: Asia-Pacific gas utilities industry value forecast: \$ billion, 2016–21
- Table 14: Asia-Pacific gas utilities industry volume forecast: billion cubic feet, 2016–21
- Table 15: Europe gas utilities industry value: \$ billion, 2012–16
- Table 16: Europe gas utilities industry volume: billion cubic feet, 2012–16
- Table 17: Europe gas utilities industry category segmentation: \$ billion, 2016
- Table 18: Europe gas utilities industry geography segmentation: \$ billion, 2016
- Table 19: Europe gas utilities industry share: % share, by volume, 2016
- Table 20: Europe gas utilities industry value forecast: \$ billion, 2016–21
- Table 21: Europe gas utilities industry volume forecast: billion cubic feet, 2016–21
- Table 22: France gas utilities industry value: \$ million, 2012–16
- Table 23: France gas utilities industry volume: billion cubic feet, 2012–16
- Table 24: France gas utilities industry category segmentation: \$ million, 2016
- Table 25: France gas utilities industry geography segmentation: \$ million, 2016
- Table 26: France gas utilities industry share: % share, by volume, 2016
- Table 27: France gas utilities industry value forecast: \$ million, 2016–21
- Table 28: France gas utilities industry volume forecast: billion cubic feet, 2016–21
- Table 29: France size of population (million), 2012–16
- Table 30: France gdp (constant 2005 prices, \$ billion), 2012–16
- Table 31: France gdp (current prices, \$ billion), 2012–16
- Table 32: France inflation, 2012–16
- Table 33: France consumer price index (absolute), 2012–16
- Table 34: France exchange rate, 2012–16
- Table 35: Germany gas utilities industry value: \$ million, 2012–16

- Table 36: Germany gas utilities industry volume: billion cubic feet, 2012–16
- Table 37: Germany gas utilities industry category segmentation: \$ million, 2016
- Table 38: Germany gas utilities industry geography segmentation: \$ million, 2016
- Table 39: Germany gas utilities industry share: % share, by volume, 2016
- Table 40: Germany gas utilities industry value forecast: \$ million, 2016–21
- Table 41: Germany gas utilities industry volume forecast: billion cubic feet, 2016–21
- Table 42: Germany size of population (million), 2012–16
- Table 43: Germany gdp (constant 2005 prices, \$ billion), 2012–16
- Table 44: Germany gdp (current prices, \$ billion), 2012–16
- Table 45: Germany inflation, 2012–16
- Table 46: Germany consumer price index (absolute), 2012–16
- Table 47: Germany exchange rate, 2012–16
- Table 48: Italy gas utilities industry value: \$ million, 2012–16
- Table 49: Italy gas utilities industry volume: billion cubic feet, 2012–16
- Table 50: Italy gas utilities industry category segmentation: \$ million, 2016
- Table 51: Italy gas utilities industry geography segmentation: \$ million, 2016
- Table 52: Italy gas utilities industry share: % share, by volume, 2016
- Table 53: Italy gas utilities industry value forecast: \$ million, 2016–21
- Table 54: Italy gas utilities industry volume forecast: billion cubic feet, 2016–21
- Table 55: Italy size of population (million), 2012–16
- Table 56: Italy gdp (constant 2005 prices, \$ billion), 2012–16
- Table 57: Italy gdp (current prices, \$ billion), 2012–16
- Table 58: Italy inflation, 2012–16
- Table 59: Italy consumer price index (absolute), 2012–16
- Table 60: Italy exchange rate, 2012–16
- Table 61: Japan gas utilities industry value: \$ million, 2012–16
- Table 62: Japan gas utilities industry volume: billion cubic feet, 2012–16
- Table 63: Japan gas utilities industry category segmentation: \$ million, 2016
- Table 64: Japan gas utilities industry geography segmentation: \$ million, 2016
- Table 65: Japan gas utilities industry share: % share, by volume, 2016
- Table 66: Japan gas utilities industry value forecast: \$ million, 2016–21
- Table 67: Japan gas utilities industry volume forecast: billion cubic feet, 2016–21
- Table 68: Japan size of population (million), 2012–16
- Table 69: Japan gdp (constant 2005 prices, \$ billion), 2012–16
- Table 70: Japan gdp (current prices, \$ billion), 2012–16
- Table 71: Japan inflation, 2012–16
- Table 72: Japan consumer price index (absolute), 2012–16
- Table 73: Japan exchange rate, 2012–16
- Table 74: Australia gas utilities industry value: \$ million, 2012–16

- Table 75: Australia gas utilities industry volume: billion cubic feet, 2012–16
- Table 76: Australia gas utilities industry category segmentation: \$ million, 2016
- Table 77: Australia gas utilities industry geography segmentation: \$ million, 2016
- Table 78: Australia gas utilities industry share: % share, by volume, 2016
- Table 79: Australia gas utilities industry value forecast: \$ million, 2016–21
- Table 80: Australia gas utilities industry volume forecast: billion cubic feet, 2016–21
- Table 81: Australia size of population (million), 2012–16
- Table 82: Australia gdp (constant 2005 prices, \$ billion), 2012–16
- Table 83: Australia gdp (current prices, \$ billion), 2012–16
- Table 84: Australia inflation, 2012–16
- Table 85: Australia consumer price index (absolute), 2012–16
- Table 86: Australia exchange rate, 2012–16
- Table 87: Canada gas utilities industry value: \$ million, 2012–16
- Table 88: Canada gas utilities industry volume: billion cubic feet, 2012–16
- Table 89: Canada gas utilities industry category segmentation: \$ million, 2016
- Table 90: Canada gas utilities industry geography segmentation: \$ million, 2016
- Table 91: Canada gas utilities industry share: % share, by volume, 2016
- Table 92: Canada gas utilities industry value forecast: \$ million, 2016–21
- Table 93: Canada gas utilities industry volume forecast: billion cubic feet, 2016–21
- Table 94: Canada size of population (million), 2012–16
- Table 95: Canada gdp (constant 2005 prices, \$ billion), 2012–16
- Table 96: Canada gdp (current prices, \$ billion), 2012–16
- Table 97: Canada inflation, 2012–16
- Table 98: Canada consumer price index (absolute), 2012–16
- Table 99: Canada exchange rate, 2012–16
- Table 100: China gas utilities industry value: \$ million, 2012–16
- ...

List Of Figures

LIST OF FIGURES

- Figure 1: Global gas utilities industry value: \$ billion, 2012–16
- Figure 2: Global gas utilities industry volume: billion cubic feet, 2012–16
- Figure 3: Global gas utilities industry category segmentation: % share, by value, 2016
- Figure 4: Global gas utilities industry geography segmentation: % share, by value, 2016
- Figure 5: Global gas utilities industry share: % share, by volume, 2016
- Figure 6: Global gas utilities industry value forecast: \$ billion, 2016–21
- Figure 7: Global gas utilities industry volume forecast: billion cubic feet, 2016–21
- Figure 8: Forces driving competition in the global gas utilities industry, 2016
- Figure 9: Drivers of buyer power in the global gas utilities industry, 2016
- Figure 10: Drivers of supplier power in the global gas utilities industry, 2016
- Figure 11: Factors influencing the likelihood of new entrants in the global gas utilities industry, 2016
- Figure 12: Factors influencing the threat of substitutes in the global gas utilities industry, 2016
- Figure 13: Drivers of degree of rivalry in the global gas utilities industry, 2016
- Figure 14: Asia-Pacific gas utilities industry value: \$ billion, 2012–16
- Figure 15: Asia-Pacific gas utilities industry volume: billion cubic feet, 2012–16
- Figure 16: Asia-Pacific gas utilities industry category segmentation: % share, by value, 2016
- Figure 17: Asia-Pacific gas utilities industry geography segmentation: % share, by value, 2016
- Figure 18: Asia-Pacific gas utilities industry share: % share, by volume, 2016
- Figure 19: Asia-Pacific gas utilities industry value forecast: \$ billion, 2016–21
- Figure 20: Asia-Pacific gas utilities industry volume forecast: billion cubic feet, 2016–21
- Figure 21: Forces driving competition in the gas utilities industry in Asia-Pacific, 2016
- Figure 22: Drivers of buyer power in the gas utilities industry in Asia-Pacific, 2016
- Figure 23: Drivers of supplier power in the gas utilities industry in Asia-Pacific, 2016
- Figure 24: Factors influencing the likelihood of new entrants in the gas utilities industry in Asia-Pacific, 2016
- Figure 25: Factors influencing the threat of substitutes in the gas utilities industry in Asia-Pacific, 2016
- Figure 26: Drivers of degree of rivalry in the gas utilities industry in Asia-Pacific, 2016
- Figure 27: Europe gas utilities industry value: \$ billion, 2012–16
- Figure 28: Europe gas utilities industry volume: billion cubic feet, 2012–16
- Figure 29: Europe gas utilities industry category segmentation: % share, by value, 2016

Figure 30: Europe gas utilities industry geography segmentation: % share, by value, 2016

Figure 31: Europe gas utilities industry share: % share, by volume, 2016

Figure 32: Europe gas utilities industry value forecast: \$ billion, 2016–21

Figure 33: Europe gas utilities industry volume forecast: billion cubic feet, 2016–21

Figure 34: Forces driving competition in the gas utilities industry in Europe, 2016

Figure 35: Drivers of buyer power in the gas utilities industry in Europe, 2016

Figure 36: Drivers of supplier power in the gas utilities industry in Europe, 2016

Figure 37: Factors influencing the likelihood of new entrants in the gas utilities industry in Europe, 2016

Figure 38: Factors influencing the threat of substitutes in the gas utilities industry in Europe, 2016

Figure 39: Drivers of degree of rivalry in the gas utilities industry in Europe, 2016

Figure 40: France gas utilities industry value: \$ million, 2012–16

Figure 41: France gas utilities industry volume: billion cubic feet, 2012–16

Figure 42: France gas utilities industry category segmentation: % share, by value, 2016

Figure 43: France gas utilities industry geography segmentation: % share, by value, 2016

Figure 44: France gas utilities industry share: % share, by volume, 2016

Figure 45: France gas utilities industry value forecast: \$ million, 2016–21

Figure 46: France gas utilities industry volume forecast: billion cubic feet, 2016–21

Figure 47: Forces driving competition in the gas utilities industry in France, 2016

Figure 48: Drivers of buyer power in the gas utilities industry in France, 2016

Figure 49: Drivers of supplier power in the gas utilities industry in France, 2016

Figure 50: Factors influencing the likelihood of new entrants in the gas utilities industry in France, 2016

Figure 51: Factors influencing the threat of substitutes in the gas utilities industry in France, 2016

Figure 52: Drivers of degree of rivalry in the gas utilities industry in France, 2016

Figure 53: Germany gas utilities industry value: \$ million, 2012–16

Figure 54: Germany gas utilities industry volume: billion cubic feet, 2012–16

Figure 55: Germany gas utilities industry category segmentation: % share, by value, 2016

Figure 56: Germany gas utilities industry geography segmentation: % share, by value, 2016

Figure 57: Germany gas utilities industry share: % share, by volume, 2016

Figure 58: Germany gas utilities industry value forecast: \$ million, 2016–21

Figure 59: Germany gas utilities industry volume forecast: billion cubic feet, 2016–21

Figure 60: Forces driving competition in the gas utilities industry in Germany, 2016

Figure 61: Drivers of buyer power in the gas utilities industry in Germany, 2016

Figure 62: Drivers of supplier power in the gas utilities industry in Germany, 2016

Figure 63: Factors influencing the likelihood of new entrants in the gas utilities industry in Germany, 2016

Figure 64: Factors influencing the threat of substitutes in the gas utilities industry in Germany, 2016

Figure 65: Drivers of degree of rivalry in the gas utilities industry in Germany, 2016

Figure 66: Italy gas utilities industry value: \$ million, 2012–16

Figure 67: Italy gas utilities industry volume: billion cubic feet, 2012–16

Figure 68: Italy gas utilities industry category segmentation: % share, by value, 2016

Figure 69: Italy gas utilities industry geography segmentation: % share, by value, 2016

Figure 70: Italy gas utilities industry share: % share, by volume, 2016

Figure 71: Italy gas utilities industry value forecast: \$ million, 2016–21

Figure 72: Italy gas utilities industry volume forecast: billion cubic feet, 2016–21

Figure 73: Forces driving competition in the gas utilities industry in Italy, 2016

Figure 74: Drivers of buyer power in the gas utilities industry in Italy, 2016

Figure 75: Drivers of supplier power in the gas utilities industry in Italy, 2016

Figure 76: Factors influencing the likelihood of new entrants in the gas utilities industry in Italy, 2016

Figure 77: Factors influencing the threat of substitutes in the gas utilities industry in Italy, 2016

Figure 78: Drivers of degree of rivalry in the gas utilities industry in Italy, 2016

Figure 79: Japan gas utilities industry value: \$ million, 2012–16

Figure 80: Japan gas utilities industry volume: billion cubic feet, 2012–16

Figure 81: Japan gas utilities industry category segmentation: % share, by value, 2016

Figure 82: Japan gas utilities industry geography segmentation: % share, by value, 2016

Figure 83: Japan gas utilities industry share: % share, by volume, 2016

Figure 84: Japan gas utilities industry value forecast: \$ million, 2016–21

Figure 85: Japan gas utilities industry volume forecast: billion cubic feet, 2016–21

Figure 86: Forces driving competition in the gas utilities industry in Japan, 2016

Figure 87: Drivers of buyer power in the gas utilities industry in Japan, 2016

Figure 88: Drivers of supplier power in the gas utilities industry in Japan, 2016

Figure 89: Factors influencing the likelihood of new entrants in the gas utilities industry in Japan, 2016

Figure 90: Factors influencing the threat of substitutes in the gas utilities industry in Japan, 2016

Figure 91: Drivers of degree of rivalry in the gas utilities industry in Japan, 2016

Figure 92: Australia gas utilities industry value: \$ million, 2012–16

- Figure 93: Australia gas utilities industry volume: billion cubic feet, 2012–16
- Figure 94: Australia gas utilities industry category segmentation: % share, by value, 2016
- Figure 95: Australia gas utilities industry geography segmentation: % share, by value, 2016
- Figure 96: Australia gas utilities industry share: % share, by volume, 2016
- Figure 97: Australia gas utilities industry value forecast: \$ million, 2016–21
- Figure 98: Australia gas utilities industry volume forecast: billion cubic feet, 2016–21
- Figure 99: Forces driving competition in the gas utilities industry in Australia, 2016
- Figure 100: Drivers of buyer power in the gas utilities industry in Australia, 2016
- ...

I would like to order

Product name: Gas Utilities Global Industry Guide 2017

Product link: <https://marketpublishers.com/r/GD159C2638BEN.html>

Price: US\$ 1,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD159C2638BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970